Self-Scheduling Installer - Training

How does the new installer work?

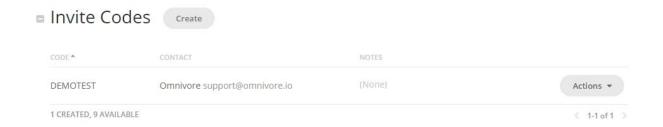


Notes: When a merchant signs up for an Omnivore account using connect.omnivore.io, it means the merchant...

- Owns their account and location
- Has agreed to Omnivore's Terms of Service

Invite Codes

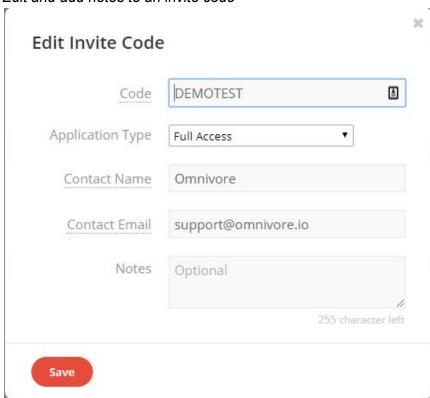
An App Partner can create unique 'Invite Codes' from the Panel under the **Application** they're using in production and direct Merchants to input that code into **connect.omnivore.io** to schedule installations with Support. When an invite code is used by the Merchant, the system will automatically share the merchant's location with the app.



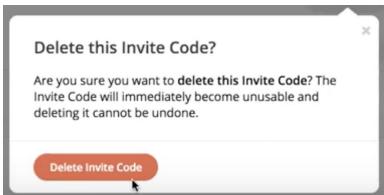
Notes:

- The 'Invite Codes' section is found on an application's detail page in the Panel.
- When 'Create' is clicked, the system will automatically create a new code without prompting the admin to enter a code of their choosing.
- Using the 'Actions' dropdown, an admin can:

Edit and add notes to an invite code



Delete an invite code

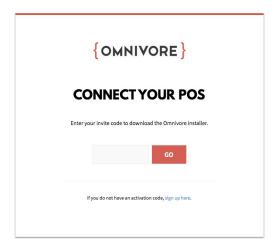


connect.omnivore.io

Enter Invite Code

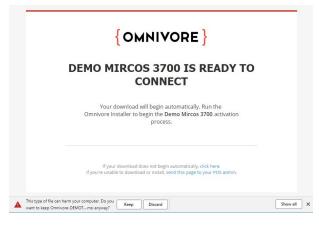
App partners will direct merchants to go to connect.omnivore.io and enter the invite code that they were provided.

When a merchant enters the invite code, the merchant's location is automatically tied to the application.



Agent Download

automatic download



If you go to .../invite/<invitecode> directly



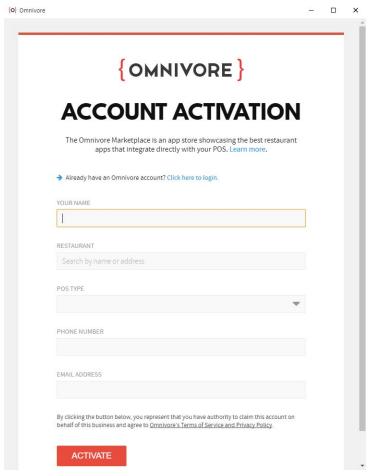
DEMO MIRCOS 3700 IS READY TO CONNECT

Download and run the Omnivore Installer to begin the Demo Mircos 3700 activation process.

If you're unable to download or install, send this page to your POS admin.

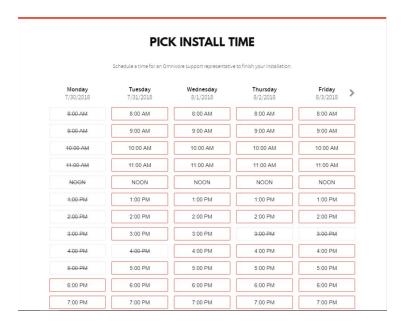
Account Activation

Next a merchant will be prompted to create / activate their Omnivore account. This is an extremely important step as the merchant now owns their account and location in the system, but also agrees to Omnivore's terms of service. If an account already exists, select 'Click here to login'.



Pick Install Time

Merchant will be prompted to select a date and time for installation with Support.



When the merchant selects an installation date / time and confirms the install, the installation will automatically be scheduled on the Support calendar.

The merchant will then receive the following: (screenshots)

- Email with instructions on setting their account password.
- Email noting that the Omnivore agent at their location is now active.
- Invite with necessary information to connect with Support at installation time.
- Email with installation prerequisites that must be fulfilled prior to the installation date.
 - Note: The content of this email is dynamic based on the POS selected by the merchant. view email content for each POS type
- Email letting the merchant know that their request has been accepted by the app partner.

Emails Received by Merchant

