

**ANNUAL REPORT  
AND  
DISCLOSURE STATEMENT  
FOR THE YEAR ENDING**

**December 31, 2011**

**ALLIANCE CREATIVE GROUP, INC  
FORMERLY INVICTA GROUP, INC**

1000 E. State Parkway Ste A  
Schaumburg, IL. 60173  
847-885-1800x6

**FEIN # 91-2051923**

**CUSIP NUMBER: 01858T107**

**ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF ALLIANCE CREATIVE GROUP, INC. ("COMPANY") IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.**

**NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.**

**DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.**

### **INFORMATION AND DISCLOSURE STATEMENT**

*All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended. The enumerated items and captions contained herein correspond to the format as set forth in that rule.*

### **FORWARD LOOKING STATEMENTS**

This Annual report may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of our reverse stock split on the effect of our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.

Part A                    General Company Information

Item 1:                **The exact name of the issuer and its predecessor (if any)**

The Company's name is Alliance Creative Group, Inc. The issuer's predecessor name was Invicta Group, Inc. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

Item 2:                **The address of the issuer's principal executive offices**

1000 E. State Parkway Ste A  
Schaumburg, IL. 60173  
Office Phone: 847-885-1800x6  
Office Fax: 773-496-6671  
Main Website: [www.AllianceCreativeGroup.com](http://www.AllianceCreativeGroup.com)  
Other company websites include:  
[www.StLouispackaging.com](http://www.StLouispackaging.com)  
[www.SnapGraphics.com](http://www.SnapGraphics.com)  
[www.STLgraphics.com](http://www.STLgraphics.com)  
[www.ImageChicago.com](http://www.ImageChicago.com)  
[www.Tickethotlink.com](http://www.Tickethotlink.com)

Item 3:                **The jurisdiction(s) and date of the issuers' incorporation or organization**

The Company was organized under the laws of the State of Nevada on June 1, 2000 under the name of Invicta Group, Inc.

Part B                    Share Structure

Item 4:                **The exact title and class of securities outstanding**

The Company has 2 classes of capital stock  
Common and Preferred  
As of 12/31/11 the Company consisted of 8,554,746 shares of Common Stock Outstanding and the Company also has 5,000,000 shares of preferred stock outstanding. The Company's trading symbol is ACGX.PK and CUSIP number is 01858T107.

Item 5:                **Par or stated value and description of the security**

The Common Stock has a par value of \$.001. The Common Stock has a one share one vote right with future rights to dividends and the preferred stock has 1,000 votes per share but is not entitled to receive any cash dividends.

Item 6:                **The number of shares or total amount of the securities outstanding for each class of securities authorized**

As of: December 31, 2011 the Company had the following:  
Common Stock Authorized: 50,000,000  
Common Stock Outstanding: 8,554,746  
Public Float: 8,415,221  
Number of Shareholders of Record: 149  
Preferred Stock Authorized: 10,000,000  
Preferred Stock Outstanding: 5,000,000

**Item 7:**        **The name and address of the transfer agent**  
Pacific Stock Transfer Company  
4045 South Spencer Street, Suite 403  
Las Vegas, NV 89119  
Telephone: 702-361-3033  
Our transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission.

## Part C Business Information

**Item 8:**        **The nature of the issuer's business**

**A.        Business Development.**

Paul Sorkin received the controlling preferred shares of Invicta Group, Inc. on June 23, 2008. The Company changed its name from Invicta Group, Inc. to Alliance Creative Group, Inc on November 15, 2010. Steven St. Louis received the controlling preferred shares and became CEO and Chairman of the board on December 21, 2011.

The Company is currently in operations and is a printing, packaging, product development, management, marketing and consulting company. Our strategic mission is to utilize a unique blend of products, services, and relationships to increase value for both clients and shareholders.

Management is now focused on generating sales revenue and creating a high quality customer experience. The Company key services include creative and design, printing and packaging, product development, project management, event marketing, business consulting and strategic marketing.

1.        The form of organization of the issuer (e.g., corporation, partnership, limited Liability company, etc.):  
          The organizational form of the issuer is a Corporation.
2.        The year the issuer (or any predecessor) was organized  
          The issuer was organized in 2000.
3.        The issuer's fiscal year end date  
          The issuers' fiscal year end date is 12/31.
4.        Whether the issuer has been in bankruptcy, receivership or any similar proceeding  
          The issuer has never been in bankruptcy, receivership or any similar proceeding.
5.        Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets

The Company has been involved in the following acquisitions and joint ventures since Mr. Sorkin was elect the new CEO on June 23, 2008

September 24, 2009 - The company entered into a joint venture agreement with WT SurgiCenter, LLC (Known as Water Tower Surgery Center) to help manage and market the center and recruit new doctors and clients and increase the overall revenues and profits for the center. The center had a change in ownership and control and the company dissolved their joint venture as of March 26, 2010.

On December 1, 2009 the Company acquired specific assets and took over specific liabilities from STL Marketing Group which included St. Louis Packaging and STL Graphics. This acquisition helped the companies utilize the economies of scale and share some common overhead, employees and operating expenses. The acquisition also allowed the companies to market multiple services together while reducing overall future liabilities and future cash flows. The company took over all of the industry payables and liabilities, the liability of the bank line of credit and majority of the company's long-term note payables in order to acquire any of their assets. These divisions are still a part of the Company. STL Graphics Group is a full-service web and sheet-fed printing group that has the capacity to run 24 hours a day, 7 days a week. STL Graphics uses the latest technologies to service a wide variety of businesses and printing projects. St. Louis Packaging is an established business that has been operating for over 13 years with extensive experience in industrial and retail packaging and customizable inventory management programs with 4 strategic warehouse locations nationwide.

On February 9, 2010 The company entered into a joint venture with Chicago Affordable Cars (an internet car dealer) to help manage, market, maintain and expand the current business interest in Chicago and to expand to future markets. The parties decided to dissolve the joint venture as of November 11, 2010. The parties felt it was in the best interest of all parties involved to end the relationship and allow each party to focus on other future business projects.

On November 1, 2010 The Company acquired specific assets of Snap Graphics and later launched a new website [www.SnapGraphics.com](http://www.SnapGraphics.com). Some of the assets included commercial printers, equipment, supplies, customer lists, domains and a company cargo van. The website [www.SnapGraphics.com](http://www.SnapGraphics.com) is currently live and taking orders for all types of printing products including but not limited to: banners, business cards, brochures, postcards, flyers and more.

Mr. Steven St. Louis was elected the new CEO and Chairman and Mr. Sorkin resigned on December 21, 2011.

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangements requiring the issuers to make payments

The Company's prior management entered into a convertible debenture with Golden Gate Investors, Inc on April 27, 2004. Golden Gate Investors, Inc. changed their corporate name to Golden State Equity Investors, Inc on December 22, 2008. The current management signed a letter of understanding to amend the

terms of the agreement for the Company on October 1, 2009. The Company and Golden State signed another amendment in August of 2011 and will probably enter into additional negotiations and discussions in 2012 regarding this note and determine what's in the best interest of the company and its shareholders. Although all note holders are legally entitled to convert their notes, the company's management, current investors and note holders have agreed to hold off on all conversions at this time in the best interest of the overall company and shareholder value.

7. Any change of control

The Company was incorporated on June 1, 2000. Up until June 23, 2008 Bill Forhan was the CEO and David Scott was the COO. As of June 23, 2008 Paul Sorkin became the CEO and Chairman of the Board. Steven St. Louis became the CEO and Chairman of the Board on December 21, 2011.

8. Any increase of 10% or more of the same class of outstanding equity securities?

From June 28, 2008 until November 15, 2010 the Company issued 4,744,634,117 shares of common stock to satisfy some of the liabilities related to convertible notes issued by the company where the investors waited over 1 year and used the Rule 144 exemption to convert their notes into common shares of stock.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000.

From November 15, 2010 to December 31, 2010 the company issued 706,251 shares of common stock to satisfy some of the liabilities related to convertible notes issued by the company and held by the investors for over 1 year.

From January 1, 2011 until September 14, 2011 the company issued 5,398,320 shares of common stock to satisfy some of the liabilities related to convertible notes issued by the company and held by investors for over 1 year.

From September 15, 2011 until March 15, 2012 the company has not issued any shares to anyone.

The Company has not sold any of their free trading shares for any compensation or investment. The Company has not issued any free trading shares using the exemptions related to a Regulation A filing, a Rule 504 exemption or filed an effective registration statement and has no plans to in the future as well.

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization

The Company was formed on June 1, 2000 under the name of Invicta Group, Inc. in the State of Nevada. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000.

There are no other current pending mergers, acquisitions, spin-offs or reorganizations.

10. Any delisting of the issuers securities by any securities exchange or deletion from the QIC Bulletin Board

August 6, 2009 The Company filed a Form 15 with the Commission to terminate the registration of the Company's Common Stock under the Securities Exchange Act of 1934. Since that date the Company's Common Stock has traded only on the OTC markets.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator. State the names of the principal's parties, the nature and current status of the matter, and the amounts involved

There are no current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator.

**Part D Business of Issuer**

The Company is currently a printing, packaging, product development, management, marketing and consulting company. Our strategic mission is to utilize a unique blend of products, services, and relationships to increase value for both clients and shareholders. Management is now focused on generating sales revenue and profits and creating a high quality customer experience. The Company key services include creative and design, printing and packaging, product development, project management, event marketing, business consulting and strategic marketing. The 3 core brands and DBAs at this time include: St. Louis Packaging, STL Marketing and Snap Graphics. At this time we have eighteen (18) full time employees and use independent contractors as needed. Company is not now and has never been a shell.



In general, it has been the Company policy to evaluate all potential business opportunities, cash-flows, team's priorities, and other relevant and important business issues and concerns on a regular basis and try to make the best overall decisions after considering all pros, cons, costs, risks, and time with everything. We believe that, to the extent that we are able, our business is well positioned for growth as we have improved our revenues and profits with our core business divisions and future focus.

The company's big picture long term plan is to attempt to create a printing and packaging role up company. The intent is to have multiple business divisions or subsidiaries working together under one roof, sharing common resources and helping to increase the overall revenues and profits while reducing the percentage of expenses by utilizing the economies of scales. We are currently in discussions with multiple parties regarding potential mergers or acquisitions. The company has also been looking at bigger office and warehouse space, some upgraded equipment and multiple acquisition targets. No deals, leases or purchases have been completed at this time. The company is looking for funding partners to help create and speed up this bigger roll up business model. We feel this business model would allow us to continue to aggressively compete with other growing companies and add quality staff and valuable resources as we grow. We also feel that the more success the company experiences the more potential acquisition targets we will attract to help us increase our growth rate in the coming years.

**Item 9:            The nature of the products and services offered**

The legal name of the Corporation is Alliance Creative Group, Incorporated, a Nevada corporation, and is traded on the pinksheets.com, stock Symbol, "ACGX.PK". The Company offers multiple products and services of which a description of each service is below:

The company is comprised of five key components:

1. **Creative & Design**
2. **Printing & Packaging**
3. **Product Development**
4. **Event Marketing**
5. **Business Consulting & Strategic Marketing**

These core business units allow for supply chain synergy and a one-stop-shop approach for clients to achieve their strategic marketing objectives. Vertical integration and cross promotion between company sectors allows ACG to share resources, maximize efficiencies, and utilize economies of scale. These components improve buying power for the corporation and increase value for both clients and shareholders.

We maintain and operate six company websites, including: alliancecreativegroup.com, stlouispackaging.com, stlgraphics.com, snapgraphics.com, IMAGEchicago.com and TicketHotLink.com. These websites correlate with the different brands that we manage, and the websites show updates and keep clients posted on important information.

**Creative & Design**

We offer quality graphic design services that bring brands to life! Strict attention to detail and a thorough understanding of client needs is the recipe for our success. The creative team and resources available at ACG can help clients develop their brand from start to finish. We specialize in print and web design solutions that help companies get



recognized and stand out against the competition. From logos to websites we help make lasting impressions.

Some of the Specific Creative & Design Services include:

Advertising campaigns	Brand identity	Brochures
Business cards	Catalogs	Direct Mail
Flyers	Logos	Manuals/Media Kit
Marketing Materials	Package design	POP display
Postcards	PowerPoint design	Sales kit
Stationary	Websites	

**Printing & Packaging**

*Printing*

Exceeding expectations is the motto of our printing division, STL Graphics Group. The goal is to make clients look good and limit their headaches. We take care of all the details, to get the best result in the most timely and cost effective manner. From design to delivery, we offer a full-service approach to printing. We can match any job, budget, and schedule no matter how big or small the project. We are committed to producing the highest quality products and delivering exceptional services.

**STL Graphics Group** is the total package. We have the latest technology in the pre-press, pressroom, and bindery areas. Our printing division sets us apart from the competition by offering full accountability to each and every project. We reach a high level of accountability by bringing structural design, retail, assembly, packing speeds, and eye catching graphic design into a one-stop experience for our customers. There is no figure pointing, as we can manage every phase of project.

**Snap Graphics** is a commercial printing company specializing in off-set, large format, silk screen, and digital printing. Snap provides customers with an unbeatable print experience by offering consistently high quality products at the lowest possible prices and with lightning fast turnaround times. Many companies claim similar results, but Snap integrates the latest in technology, industry trends, and experience to ensure 100% client satisfaction, 100% of the time. Customers can visit the user-friendly website at [www.snapgraphics.com](http://www.snapgraphics.com) or call toll free at 855-OHH-SNAP (644-7627). Website capabilities include 24 hour online printing, live online customer support, real time pricing calculator, order status updates, and email alerts when jobs have shipped or are ready for pick up. Snap Graphics is proud to offer innovative printing, packaging, and promotional solutions that help businesses achieve their marketing objectives:

Some of the Specific Printing Services include:

Design Support	Digital Printing	Direct Mail
Inventory Management	Mailing Services	Media
Packaging	Sheet-Fed	Web

Some of the Specific Bindery Services include:

Collating	Drilling	Folding
GBC Binding	Padding	Saddle Stitching
Tabbing		

Some of the Specific Logistics Services include:

Local, regional, and national warehousing	Inventory control and analysis
---	--------------------------------

Multi carrier freight  
Automated and manual pick and pack  
Order tracking  
Order consolidation

Auto replenishment  
24/7 distribution  
Assembly and kit building  
Direct field requisition

#### *Packaging*

The Packaging division at ACG (St. Louis Packaging) provides a variety of solutions to fit any client's packaging needs. We offer custom options catered to individual needs as well as over 10,000 stock supplies for everyday use. We even have eco-friendly alternatives that use soy based inks and recycled raw materials. Our mission is to be the single source solution for all of our customers' packaging needs.

#### *Custom:*

Every business is unique and custom packaging solutions are a must for maximizing efficiency, minimizing damage, controlling expenses, and overall integration of the distribution chain. Our packaging team has the capability to be both consultants and partners that create custom solutions to meet any business's needs. We perform comprehensive audits to help clients with automation, inventory management, package handling, procurement, and forecasting.

#### *Stock:*

Sometimes traditional packaging is the best option. We offer a wide range of standard supplies used in everyday packing and shipping at very competitive rates. From corrugated boxes to fasteners and adhesive, we are your partner for all your packaging needs. Offering customers the best product selection with fast delivery, and we do it all at great prices! We are proud to offer over 10,000 quality products from well known and trusted brands like 3M, Sealed Air, Intertape, Rubbermaid, Ivex and many more. We have made it easier than ever to view our catalog and place orders online by visiting [www.stlouisstockpackaging.com](http://www.stlouisstockpackaging.com). We use our buying power to save customers money!

#### **Stock Packaging Options (Over 10,000 items available!):**

Bin and storage containers	Bubble and foam	Chipboard cartons and pads
Corrugated boxes	Corrugated mailers	Edge protectors
Janitorial supplies	Kraft paper	Labels
Loose fill	Mailing bags/envelopes	Mailing tubes
Newsprint	Packing list envelopes	Paper, wraps, and tissue
Poly bags	Safety and industrial supplies	Shipping room supplies
Shrink film	Staples and staplers	Strapping
Stretch film	Tags	Tape
Ties, fasteners, and adhesives		

#### *Sustainable options:*

St. Louis Packaging is dedicated to packaging solutions that protect more than just your product! We offer eco-friendly alternatives to traditional packaging supplies and strive to educate consumers, employees and suppliers on reducing their carbon footprint. St. Louis Packaging offers a wide variety of eco-conscious products including recycled cartons, recycled stuffing and wrapping papers and recycled polyethylene. In addition, the company has secured partnerships with other organizations that share the same passion for preservation, including suppliers who utilize wind and solar power in production. Our progressive approach to the packaging business helps reduce waste, reduce greenhouse gases, divert materials from landfills and reduce our overall impact on our planet.

## Product Development

Alliance Creative Group created a product development division focused on getting products to retail and building brand equity for clients. The blend of retail and marketing experience makes this division a strong resource for both existing and start up products looking to enter the marketplace or increase market share. ACG utilizes a combination of media, marketing, and management resources to help clients improve visibility, identity, and infrastructure. ACG can help in virtually every phase of the product life cycle including creation, marketing, placement, distribution, and management. We utilize our network of shared resources to provide a lower cost of entry into the marketplace for existing products and easier start up capabilities for new products, services, and clients.

### *Product Creation:*

Creative and design services	Printing and Packaging
------------------------------	------------------------

### *Product Marketing:*

Website	Marketing materials, brochures, and sell sheets
Product Launches	Media and PR
Advertising	Event marketing

### *Product Placement:*

Retail	TV	Online
--------	----	--------

### *Product Distribution:*

Fulfillment	Logistics	Project management
-------------	-----------	--------------------

### *Brand Management:*

Continued marketing and branding services

## Event Marketing

Helping clients showcase and market their image. Our event marketing division has experience in strategy, creative, production, promotion, execution, and evaluation of events ranging from 20 – 4000 attendees. ACG helps integrate each phase to ensure clients are achieving their objectives and reaching their target market. Whether the strategy calls for full production assistance or simply getting the right people in the door, ACG is there.

### *Event Market Services:*

Creative design	Entertainment	Email blasts
Event planning & marketing	Event strategy	Food & drinks
Mobile marketing	Partnerships	Theme development
Site selection & venue contacting	Survey and evaluation	Ticket Brokering

### *Types of Events:*

Boat Parties	Celebrity Appearances	Charity Events
Client Appreciation	Concerts	Fashion Shows
Grand Openings	Nightlife Events	Private & Corporate Events
Product Launches		

## Business Consulting & Strategic Marketing

This division offers business advisory, consulting and marketing services for the diverse needs of small to medium size companies. We bring a tremendous amount of hands-on experience to our clients, advising and helping to implement effective, practical solutions for a variety of business challenges. Most businesses get bogged down with the overwhelming challenges they face every day to maintain their day to day business and don't have the required time or expertise to unbiasedly evaluate many of their missing business and marketing plans. They also almost never get a chance to analyze their current systems, processes and organizational challenges. ACG offers practical advice, while also thinking outside the box, which brings real results. ACG helps keep businesses focused on their unique purpose and improve their overall efficiencies while evaluating business and marketing plans and budgets. We provide experienced and knowledgeable advisors along with a sounding board to listen to and brainstorm with to build on your ideas and go over options with you.

*What ACG can do for a client within the business consulting & strategic marketing:*

- Articulate and document business, marketing and strategic plans
- Market your products and services
- Build a plan that focuses on the best marketing tactics to be leveraged in your industry
- Develop video promo/messaging and create viral marketing
- Set up social media platforms, manage activity and content grow viewership and manage metrics
- Clarify roles and responsibilities
- Create measurable goals and objectives • Identify areas for cost reduction
- Help find investors, raise money, or facilitate taking your company public with a team of very experienced professionals
- Assist in finding and evaluating potential mergers or acquisitions targets, joint ventures, partnership or buy-out opportunities.

*Why ACG?*

ACG offers more than other marketing firms or general consults because we can help develop business and marketing plans, draft press releases, create and maintain social media campaigns, provide funding, make introductions to investment bankers or other funding and take companies public. ACG helps with Business Development, Strategic Planning, Marketing and Product Development. We serve the needs of both Private and Public companies. We'll evaluate a company's current position and match its needs to the appropriate resources.

**Item 10: The nature and Extent of the Issuer's Facilities**

The business is based in Chicago, Illinois and operates their main office located at 1000 E. State Parkway Suites A and J, Schaumburg, IL, 60173. The combined office space is approximately 6,645 square feet for 2012. The Company paid \$3,531 per month for the office in 2011. The company added 2070 square feet for 2012 and the lease will increase to \$4,776.25 per month in 2012. The lease ends January 31, 2013.

**Part D Management Structure and Financial Information**

**Item 11: The name of the chief executive officer, members of the board of directors, as well as control persons**

**A. Officers and Directors**

1. Steven St. Louis – Chief Executive Officer and Chairman of the Board of the Directors

2. 1000 E. State Parkway Ste A, Schaumburg, IL. 60173

3. Steven St. Louis mini bio:

Mr. St. Louis has been the CEO and Chairman of the Board for the Alliance Creative Group, Inc, since December 21, 2011. Prior to becoming CEO Mr. St. Louis was the President of the STL Brands for the Alliance Creative Group. Mr. St. Louis started St. Louis Packaging in 1997. Mr. St. Louis served as a Navy Corpsman in the USMC infantry from January 1990 through February 1993. Steve was in the USMC Scout Swimmer, an elite amphibious recon unit. He served in Operation Desert Storm / Desert Shield, assigned to Task Force Grizzly. Mr. St. Louis received the Kuwait Freedom Medal, Combat Action Ribbon and 12 Accomadtions for his service. Mr. St. Louis attended Illinois State University from 1994 to 1997. Mr. St. Louis is currently the CEO and Chairman of the board of Alliance Creative Group, Inc.

4. Board Memberships includes only Steve St. Louis

5. Steven St. Louis' compensation from the company for 2011 was \$151,000.

6. Steven St. Louis owns all the issued and outstanding preferred stock of Alliance Creative Group, Inc.

As of December 31, 2011 the preferred stock controlled around 99% of the total voting rights of Alliance Creative Group, Inc.

#### **B. Legal/Disciplinary History**

None of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

#### **C. Disclosure of Family Relationships**

No family relative owns or controls more than 9.9% of the common stock

#### **D. Disclosure of Conflicts of Interest**

None

**Item 12:**

**Financial information for the issuer's most recent two fiscal years**

The financial statements for the last two fiscal years ending December 31, 2010 and December 31, 2011 are posted on [www.OTCmarkets.com](http://www.OTCmarkets.com) the Pink Sheets website and incorporated in this disclosure statement by reference.

The information includes:

Balance sheets

Statements of Income

Statements of cash flows

And

Shareholder Equity Statement

As of December 31, 2010 the company had \$130,091 in the bank along with \$1,638,088 in accounts receivables, \$519,302 in inventory and \$291,896 in loans and note receivables totally \$2,579,376 in total current assets.

As of December 31, 2011 the company had \$493,160 in the bank along with \$1,860,827 in accounts receivables, \$484,118 in inventory, \$193,017 in loans and note receivables and investments of \$100,000 totally \$3,131,122 in total current assets.

As of December 31, 2010 the Company also had \$205,918 in furniture, fixtures and automobiles and \$26,551 in machinery and equipment. The Company also has \$3,412 being held by the landlord in a security deposit, \$32,500 in organizational costs and \$1,123,464 in good will.

As of December 31, 2011 the Company also had \$261,474 in furniture, fixtures and Automobiles and \$120,551 in machinery and equipment. The Company also has \$3,412 being held by the landlord in a security deposit, \$32,500 in organizational costs and \$1,123,464 in good will.

As of December 31, 2010 the Company had a total of \$ 3,971,222 in Assets

As of December 31, 2011 the Company had a total of \$4,672,523 in Assets

As of December 31, 2010 the Company owed \$1,306,318 in accounts payables to vendors, \$499,894 to Centrust bank for the line of credit and \$5,689 in accrued taxes. The company also owed \$1,474,946 in long term notes payable that can be paid back over time in cash or stock at the decision of the Company.

As of December 31, 2011 the Company owed \$1,271,521 in accounts payables to vendors, \$356,977 to Centrust bank for the line of credit, \$47,916 for an inventory loan with Centrust bank, \$36,918 in an equipment loan with Midwest Bank, \$49,319 in accrued taxes and \$1,110 in accrued expenses. The company also owes \$130,640 in auto loans and \$1,428,640 in long term notes payable that can be paid back over time in cash or stock at the decision of the Company.

As of December 31, 2010 the Company had a net income of \$805,632 for the calendar year of 2010 and had total equity equally \$684,375.

As of December 31, 2011 the Company had a net income of \$785,231 for the calendar year of 2011 and had total equity equally \$1,349,482.

For the calendar year of 2010 the Company had \$11,393,213 in total revenues, \$2,445,282 in Gross profits and \$805,632 in Net Income for 2010.

For the calendar year of 2011 the Company had \$9,095,127 in total revenues, \$2,376,729 in Gross profits and \$785,231 in Net Income for 2011.

See detailed Financial Statement for the years ending December 31, 2011 and December 31, 2010 below.

**Alliance Creative Group, Inc.**  
**Consolidated Statement of Assets, Liabilities and**  
**Retained Earnings**  
**As of December 31, 2011**

	<u>2011</u>	<u>2010</u>
<b>ASSETS</b>		
Current Assets		
Bank Accounts	\$493,160	\$130,091
Accounts Receivable	1,860,827	1,638,088
Other Current Assets		
Inventory	484,118	519,302
Loans and Notes Receivables	193,017	291,896
Investment	<u>100,000</u>	<u>-</u>
Total Other Current Assets	<u>777,135</u>	<u>811,198</u>
Total Current Assets	3,131,122	2,579,377
Fixed Assets		
Furniture & Fixtures	261,473	205,918
Machinery & Equipment	<u>120,551</u>	<u>26,551</u>
Total Fixed Assets	382,024	232,469
Other Assets		
Security Deposits	3,412	3,412
Organizational Costs	32,500	32,500



Goodwill	1,123,464	1,123,464
Total Other Assets	1,159,377	1,159,376
<b>TOTAL ASSETS</b>	<b>\$4,672,523</b>	<b>\$3,971,222</b>
<b>LIABILITIES AND EQUITY</b>		
Liabilities		
Current Liabilities		
Accounts Payable	\$1,271,521	\$1,306,318
Line of Credit	\$356,977	\$499,894
Accrued Taxes	49,319	5,689
Accrued Expenses	1,110	-
Current Portion of Long Term Debt	84,834	-
Total Current Liabilities	1,763,761	1,811,901
Long Term Liabilities		
Notes Payable	1,559,280	1,474,946
Total Long Term Liabilities	1,559,280	1,474,946
Total Liabilities	\$3,323,041	\$3,286,847
Equity		
Retained Earnings	(9,796,664)	(10,602,296)
Additional Paid in Capital	10,225,368	10,442,075
Common Stock	85,547	31,564
Preferred Stock	50,000	7,400
Net Income	785,231	805,632
Total Equity	\$1,349,482	\$684,375
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$4,672,523</b>	<b>\$3,971,222</b>
Shares Outstanding	8,554,746	3,156,026

Alliance Creative Group, Inc.  
Consolidated Statement of Income and Loss  
As of December 31, 2011

	For the Year Ending 12/31/2011	For the Year Ending 12/31/2010
<u>Income</u>		
Revenue	\$9,095,127	\$11,393,213
Cost of Goods Sold	<u>6,718,398</u>	<u>8,947,931</u>
Gross Profit	2,376,729	2,445,282
Operating Expenses	1,582,909	1,642,385
Other Income/(Expense)	(8,589)	2,735
Net Income	<u>785,231</u>	<u>805,632</u>

Alliance Creative Group, Inc.  
Consolidated Statement of Cash Flows  
As of December 31, 2011

	For the Year Ending 12/31/2011	For the Year Ending 12/31/2010
OPERATING ACTIVITIES		
Net Income	\$785,231	\$805,632
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Increase/Decrease in Accounts Receivable	(114,124)	(1,658,088)
Increase/Decrease in Inventory	32,930	(560,473)
Increase/Decrease Prepaid Expenses	-	(6,385)
Increase/Decrease in Accounts Payable	(175,702)	988,514
Increase/Decrease in Accrued Expenses	(61,584)	816,740

Increase/Decrease in Intercompany transactions	(14,976)	
Increase/Decrease in Other Current Liabilities	(49,880)	51,731
Net cash provided by operating activities	401,895	437,671
<b>INVESTING ACTIVITIES</b>		
Increase/Decrease in Buildings	-	
Increase/Decrease in Computers	-	
Increase/Decrease Furniture & Fixtures	-	
Increase/Decrease Mach. & Equip	-	
Increase/Decrease in Goodwill	-	
Increase/Decrease in Organizational Costs	-	
Increase/Decrease Security Deposits	-	
Net cash provided by investing activities	-	
<b>FINANCING ACTIVITIES</b>		
Increase/Decrease in Notes Payable	(116,805)	
Increase/Decrease in Mortgage Payable	-	
Change in Capital Surplus	-	(549,538)
Change in Common Stock	-	44,581
Change in Preferred Stock	-	
Net cash provided by financing activities	(116,805)	(504,957)
Net cash increase for period	285,090	(67,278)
Cash at beginning of period	208,070	197,361
Cash at end of period	\$ 493,160	\$ 130,091

**ALLIANCE CREATIVE GROUP, INC**  
(FKA INVICTA GROUP, INC)  
**STATEMENT OF STOCKHOLDER EQUITY**  
As of December 31, 2011

	<u>COMMON STOCK</u>		<u>PREFERRED STOCK</u>	
	<u>Shares</u>	<u>Amount</u>	<u>Shares</u>	<u>Amount</u>
Balance - July 1, 2011	5,111,788	\$51,118.00	5,000,000	\$50,000.00
Shares Issued - 2011				
Sales	-	-		
Issues for Services - Restricted	-	-		
Note Conversions	3,442,558	\$34,425.58		
Balance - September 30, 2011	8,554,346	\$85,543.46	5,000,000	\$50,000.00
Shares Issued - 2011				
Sales	-	-		
Issues for Services - Restricted	-	-		

Note Conversions

- \$ -

Balance - December 31, 2011	8,554,346	\$85,543.46	5,000,000	\$50,000.00
-----------------------------	-----------	-------------	-----------	-------------

**Summary of Significant Accounting Policies**

This summary of significant accounting policies of the Company is presented to assist in understanding the Company's financial statements.

*Accounting Methods*

These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements. The books and records of the Company are maintained on the accrual basis of accounting for financial statements and tax reporting purposes.

*Cash and Cash Equivalents*

For purposes of reporting within the statement of cash flows, the Company considers all cash on hand, cash accounts not subject to withdrawal restrictions or penalties, and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

*Revenue Recognition*

Revenue from sales of products is recognized at the time the order is processed and collection is reasonably assured.

**Item 13: Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence**

Posted on OTC markets

**Item 14: Beneficial Owners**

There are no shareholders known to the Company who beneficially own more than ten percent (10%) of any class of the Company's Common or Preferred Stock besides Paul Sorkin who owns 100% of the Preferred stock.

**Item 15: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure**

Counsel – Law offices of William M. Aul, Esq.  
7676 Hazard Center Dr Ste 500  
San Diego, CA. 92108  
619-497-2555

Accountant – Nosek & Associates Certified Public Accountants  
Westbrook Corporate Center  
Tower One, Suite 300  
Westchester, IL. 60154  
708-609-5441

**Item 16: Management's Discussion and Analysis or Plan of Operation**

A. Plan of Operation for the next 12 months

It is anticipated that the following will take place:

The Company will continue to service and maintain its' current clients while actively marketing to find new clients. The Company will market its services in print, online and at events, along with all social media and word of mouth networking and marketing. The key to having multiple products and services to offer is the Company hopes to get a client started using one of their services and then introduce some or all of the other services at a discount once they have developed a comfort level with the company and the overall quality of the products and services.

We are also seeking out strategic partnerships or acquisitions that will support and enhance our product and service offerings and brands. We will be seeking funding revenue sources which support our need for approximately \$500,000 to expand our sales and marketing team while carrying more inventory and accounts receivables as the company grows.

#### **Trends driving our business model**

The overall trend in printing, packaging, product placement, marketing and consulting is to use fewer companies for more services so the client can limit the number of project teams and employees are required to fulfill their needs. Our economy of scales shared resources approach and team allows us to help our clients reduce their overall expenses by allowing us to service them in more than one area of their business. We are also printing more in-house and will continue to head in that direction as long as the positive results continue. If we are able to bring enough business in-house we will look into expanding and enhancing our in-house machines and equipment.

#### **B. Management's Discussion and Analysis of Financial Condition and Results of Operations**

Mr. Sorkin was elected the new CEO on June 23, 2008.

As of December 31, 2008

The Company had \$528,331.72 in total annual revenue

With a Net Loss of (\$2,567,855.35)

(Mainly because of a \$2,000,000 Asset Impairment Charge)

As of December 31, 2009

The Company had \$2,695,877 in total annual revenue

With a Net Loss of (\$63,801)

As of December 31, 2010

The Company had \$11,393,213 in total annual revenue

With a Net Profit of \$805,632

For 2011 there were some material changes due to the dissolutions of the Water Tower Surgery Center Joint Venture Agreement and the Chicago Affordable Cars joint venture agreement which account for approximately 45% of the overall revenue and approximately 25% of the net Profit in 2010.

Mr. St. Louis was elected the new CEO on December 21, 2011

After the dissolution of some joint ventures the core printing, packaging and marketing company divisions increased in revenue and percentage of both gross and net income.

For the calendar year of 2011 the Company had \$9,095,127 in total revenues, \$2,376,729 in Gross profits and \$785,231 in Net Income for 2011.

The Company is hoping for continued growth and success with the remaining products and services and is actively looking for future business opportunities to help increase the company revenue, profit and shareholder value.

**Item 17:**      **List of securities offerings and shares issued for services in the past two years**  
NONE

**Item 18:**      **Material Contracts**  
The Company has no other material contracts that will be required of or performed by them that are not in the normal course of business besides what has already been mentioned in this disclosure.

**Item 19:**      **Articles of Incorporation and Bylaws**  
Posted separately on the Pink Sheets website and incorporated in this disclosure statement by reference.

**Item 20:**      **Purchase of Equity Securities by the Issuer and Affiliated Purchasers**  
Neither the Company nor any "Affiliated Purchasers" made any purchases of the Company's equity securities.

**Item 21: Issuers Certifications**

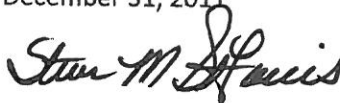
I, Steve St. Louis, certify that:

1. I have reviewed this Issuer Information and Disclosure Statement of Alliance Creative Group, Inc. formerly, Invicta Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: Information as of December 31, 2011

Name: Steve St. Louis

Title: CEO/Chairman



**FORWARD LOOKING STATEMENTS**

This disclosure may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives,

goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of our reverse stock split on the effect of our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.