# **QUARTERLY REPORT**

**AND** 

## **DISCLOSURE STATEMENT**

# FOR THE QUARTER ENDING

June 30, 2012 Updated October 18, 2012

# ALLIANCE CREATIVE GROUP, INC FORMERLY INVICTA GROUP, INC

1066 National Parkway Schaumburg, IL. 60173 847-885-1800x6

FEIN # 91-2051923

CUSIP NUMBER: 01858T107

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF ALLIANCE CREATIVE GROUP, INC. ("COMPANY") IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.

#### INFORMATION AND DISCLOSURE STATEMENT

All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended. The enumerated items and captions contained herein correspond to the format as set forth in that rule.

#### FORWARD LOOKING STATEMENTS

This Annual report may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of our reverse stock split on the effect of our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.

# Part A General Company Information

# Item 1: The exact name of the issuer and its predecessor (if any)

The Company's name is Alliance Creative Group, Inc. The issuer's predecessor name was Invicta Group, Inc. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

## Item 2: The address of the issuer's principal executive offices

1066 National Parkway Schaumburg, IL. 60173

Office Phone: 847-885-1800x6 Office Fax: 773-496-6671

Main Website: www.AllianceCreativeGroup.com

Other company websites include:

www.StLouispackaging.com www.SnapGraphics.com www.STLgraphics.com www.ImageChicago.com www.Tickethotlink.com

#### Item 3: The jurisdiction(s) and date of the issuers' incorporation or organization

The Company was organized under the laws of the State of Nevada on June 1, 2000 under the name of Invicta Group, Inc.

## Part B Share Structure

## Item 4: The exact title and class of securities outstanding

The Company has 2 classes of capital stock

Common and Preferred

As of 6/30/12 the Company consisted of **8,554,746** shares of Common Stock Outstanding and the Company also has 5,000,000 shares of preferred stock outstanding. The Company's trading symbol is ACGX.PK and CUSIP number is 01858T107.

#### Item 5: Par or stated value and description of the security

The Common Stock has a par value of \$.001. The Common Stock has a one share one vote right with future rights to dividends and the preferred stock has 1,000 votes per share but is not entitled to receive any cash dividends.

# Item 6: The number of shares or total amount of the securities outstanding for each class of securities authorized

As of: June 30, 2012 the Company had the following:

Common Stock Authorized: 50,000,000 Common Stock Outstanding: 8,554,746

Public Float: 8,415,221

Number of Shareholders of Record: 151 Preferred Stock Authorized: 10,000,000 Preferred Stock Outstanding: 5,000,000

#### Item 7: The name and address of the transfer agent

Pacific Stock Transfer Company 4045 South Spencer Street, Suite 403

Las Vegas, NV 89119 Telephone: 702-361-3033

Our transfer agent is registered under the Exchange Act and is regulated by the

Securities and Exchange Commission.

## Part C Business Information

#### Item 8: The nature of the issuer's business

#### A. **Business Development.**

Paul Sorkin received the controlling preferred shares of Invicta Group, Inc. on June 23, 2008. The Company changed its name from Invicta Group, Inc. to Alliance Creative Group, Inc on November 15, 2010. Steven St. Louis received the controlling preferred shares and became CEO and Chairman of the board on December 21, 2011.

The Company is currently in operations and is a printing, packaging, product development, management, marketing and consulting company. Our strategic mission is to utilize a unique blend of products, services, and relationships to increase value for both clients and shareholders.

Management is now focused on generating sales revenue and creating a high quality customer experience. The Company key services include creative and design, printing and packaging, product development, project management, event marketing, business consulting and strategic marketing.

The form of organization of the issuer (e.g., corporation, partnership, limited 1. Liability company, etc.):

The organizational form of the issuer is a Corporation.

- 2. The year the issuer (or any predecessor) was organized
  - The issuer was organized in 2000.

3. The issuer's fiscal year end date

The issuers' fiscal year end date is 12/31.

4. Whether the issuer has been in bankruptcy, receivership or any similar proceeding

> The issuer has never been in bankruptcy, receivership or any similar proceeding.

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets

The Company has been involved in the following acquisitions and joint ventures since Mr. Sorkin was elect the new CEO on June 23, 2008

September 24, 2009 - The company entered into a joint venture agreement with WT SurgiCenter, LLC (Known as Water Tower Surgery Center) to help manage and market the center and recruit new doctors and clients and increase the overall revenues and profits for the center. The center had a change in ownership and control and the company dissolved their joint venture as of March 26, 2010.

On December 1, 2009 the Company acquired specific assets and took over specific liabilities from STL Marketing Group which included St. Louis Packaging and STL Graphics. This acquisition helped the companies utilize the economies of scale and share some common overhead, employees and operating expenses. The acquisition also allowed the companies to market multiple services together while reducing overall future liabilities and future cash flows. The company took over all of the industry payables and liabilities, the liability of the bank line of credit and majority of the company's long-term note payables in order to acquire any of their assets. These divisions are still a part of the Company. STL Graphics Group is a full-service web and sheet-fed printing group that has the capacity to run 24 hours a day, 7 days a week. STL Graphics uses the latest technologies to service a wide variety of businesses and printing projects. St. Louis Packaging is an established business that has been operating for over 13 years with extensive experience in industrial and retail packaging and customizable inventory management programs with 4 strategic warehouse locations nationwide.

On February 9, 2010 The company entered into a joint venture with Chicago Affordable Cars (an internet car dealer) to help manage, market, maintain and expand the current business interest in Chicago and to expand to future markets. The parties decided to dissolve the joint venture as of November 11, 2010. The parties felt it was in the best interest of all parties involved to end the relationship and allow each party to focus on other future business projects.

On November 1, 2010 The Company acquired specific assets of Snap Graphics and later launched a new website <a href="www.SnapGraphics.com">www.SnapGraphics.com</a>. Some of the assets included commercial printers, equipment, supplies, customer lists, domains and a company cargo van. The website <a href="www.SnapGraphics.com">www.SnapGraphics.com</a> is currently live and talking orders for all types of printing products including but not limited to: banners, business cards, brochures, postcards, flyers and more.

Mr. Steven St. Louis was elected the new CEO and Chairman and Mr. Sorkin resigned on December 21, 2011.

On March 5, 2012 ACGX purchased all the issued and outstanding preferred stock in STLK for \$25,000 and on September 9, 2012 ACGX entered into a binding LOI to sell all of the preferred stock in STLK to Versant Corporation. The parties closed on the sale Monday October 15, 2012

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangements requiring the issuers to make payments

The Company's prior management entered into a convertible debenture with Golden Gate Investors, Inc on April 27, 2004. Golden Gate Investors, Inc. changed their corporate name to Golden State Equity Investors, Inc on December 22, 2008. The current management signed a letter of understanding to amend the terms of the agreement for the Company on October 1, 2009. The Company and Golden State signed another amendment in August of 2011 and will probably enter into additional negotiations and discussions in 2012 regarding this note and determine what's in the best interest of the company and its shareholders. Although all note holders are legally entitled to convert their notes, the company's management, current investors and note holders have agreed to hold off on all conversions at this time in the best interest of the overall company and shareholder value.

As the former CEO of the Alliance Creative Group, Mr. Paul Sorkin, entered into a personal guarantee agreement with Golden Gate Investors on June 23, 2008 for the amount of \$112,000. Golden Gate filed suit against Mr. Sorkin and received a judgment for the full original amount plus interest and fees totaling \$122,500. The company and Mr. Sorkin entered into a post-judgment agreement with Golden Gate in October 2009. The Company and Mr. Sorkin amended that agreement again in August of 2011. The company and its new CEO Mr. Steven St. Louis are currently negotiating with Golden Gate to amend the agreement again.

# 7. Any change of control

The Company was incorporated on June 1, 2000. Up until June 23, 2008 Bill Forhan was the CEO and David Scott was the COO. As of June 23, 2008 Paul Sorkin became the CEO and Chairman of the Board. Steven St. Louis became the CEO and Chairman of the Board on December 21, 2011.

8. Any increase of 10% or more of the same class of outstanding equity securities? From June 28, 2008 until November 15, 2010 the Company issued 4,744,634,117 shares of common stock to satisfy some of the liabilities related to convertible notes issued by the company where the investors waited over 1 year and used the Rule 144 exemption to convert their notes into common shares of stock.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000.

From November 15, 2010 to December 31, 2010 the company issued 706,251 shares of common stock to satisfy some of the liabilities related to convertible notes issued by the company and held by the investors for over 1 year.

From January 1, 2011 until September 14, 2011 the company issued 5,398,320 shares of common stock to satisfy some of the liabilities related to convertible notes issued by the company and held by investors for over 1 year.

From September 15, 2011 until June 30, 2012 the company has not issued any shares to anyone.

The Company has not sold any of their free trading shares for any compensation or investment. The Company has not issued any free trading shares using the exemptions related to a Regulation A filing, a Rule 504 exemption or filed an effective registration statement and has no plans to in the future as well.

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization

The Company was formed on June 1, 2000 under the name of Invicta Group, Inc. in the State of Nevada. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000.

There are no other current pending mergers, acquisitions, spin-offs or reorganizations.

10. Any delisting of the issuers securities by any securities exchange or deletion from the QIC Bulletin Board

August 6, 2009 The Company filed a Form 15 with the Commission to terminate the registration of the Company's Common Stock under the Securities Exchange Act of 1934. Since that date the Company's Common Stock has traded only on the OTC markets.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator. State the names of the principal's parties, the nature and current status of the matter, and the amounts involved

On or about September 19, 2011 Mr. Sorkin received a Subpoena Duces Tecum from the Securities Department of the Illinois Secretary of State

requesting information related to ACGX and STLK. Mr. Sorkin provided the department with all the requested information and has recently given a statement to the Department on those matters. The inquiry remains pending.

The following is a potential litigation that the company may be involved in soon. Alliance Creative Group has hired collection agency Williams, Babbit & Weisman, Inc to collect \$72,570 owed From Chicago Affordable Cars and Yazan Abuharbeed for a past Joint Venture. The debt owed to Alliance has not been paid and a potential lawsuit is pending to collect the remaining owed funds. Alliance signed an agreement on August 31, 2012 to pursue legal action if necessary on a contingency fee basis. There is the possibility in this collection case that the company will not receive the full funds owed and may have to take a loss related to this amount.

DTC DEPOSIT CHILL - Alliance Creative Group hired attorney Simon Kogan on August 16, 2012 to pursue potential legal action against DTC to remove a deposit chill placed on the company. A deposit chill is a limitation of certain services that prevents additional deposits of the Issue for depository and bookentry transfer services. On August 21, 2012 Mr. Kogan received communications from the attorneys representing DTC informing the company for the first time that a deposit chill was imposed on the company as of July 26. 2010. The basis for the deposit chill was an unusually large amount of deposits during the time period of October 20, 2009 until July 26, 2010. In order for DTC to make a determination as to whether to lift the Deposit Chill they required supporting documentation for all transactions during the above mentioned time period. The company has supplied DTC with all the required back up documentation supporting each and every transaction and hopes to have a resolution soon. However, the deposit chill is still in effect until DTC has time to review the information and make a decision. A deposit chill may have the effect of limiting trading in the company's shares.

#### Part D Business of Issuer

The Company is currently a printing, packaging, product development, management, marketing and consulting company. Our strategic mission is to utilize a unique blend of products, services, and relationships to increase value for both clients and shareholders. Management is now focused on generating sales revenue and profits and creating a high quality customer experience. The Company key services include creative and design, printing and packaging, product development, project management, event marketing, business consulting and strategic marketing. The 3 core brands and DBAs at this time include: St. Louis Packaging, STL Marketing and Snap Graphics. At this time we have twenty one (21) full time employees and use independent contractors as needed. Company is not now and has never been a shell.

In general, it has been the Company policy to evaluate all potential business opportunities, cash-flows, team's priorities, and other relevant and important business issues and concerns on a regular basis and try to make the best overall decisions after considering all pros, cons, costs, risks, and time with everything. We believe that, to the extent that we are able, our business is well positioned for growth as we have improved our revenues and profits with our core business divisions and future focus.

The company's big picture long term plan is to attempt to create a printing and packaging role up company. The intent is to have multiple business divisions or subsidiaries working together under one roof, sharing common resources and helping to increase the overall revenues and profits while reducing the percentage of expenses by utilizing the economies of scales. We are currently in discussions with multiple parties regarding potential mergers or acquisitions. The company has moved into a bigger office and warehouse space and has purchased some equipment and hired a new Controller and is currently looking into other equipment and software upgrade options. The company is looking for funding partners to help create and speed up this bigger roll up business model. We feel this business model would allow us to continue to aggressively compete with other growing companies and add quality staff and valuable resources as we grow. We also feel that the more success the company experiences the more potential acquisition targets we will attract to help us increase our growth rate in the coming years.

#### Item 9: The nature of the products and services offered

The legal name of the Corporation is Alliance Creative Group, Incorporated, a Nevada corporation, and is traded on the pinksheets.com, stock Symbol, "ACGX.PK". The Company offers multiple products and services of which a description of each service is below:

The company is comprised of five key components:

- 1. Creative & Design
- 2. Printing & Packaging
- 3. Product Development
- 4. Event Marketing
- 5. Business Consulting & Strategic Marketing

These core business units allow for supply chain synergy and a one-stop-shop approach for clients to achieve their strategic marketing objectives. Vertical integration and cross promotion between company sectors allows ACG to share resources, maximize efficiencies, and utilize economies of scale. These components improve buying power for the corporation and increase value for both clients and shareholders.

We maintain and operate six company websites, including: alliancecreativegroup.com, stlouispackaging.com, stlgraphics.com, snapgraphics.com, IMAGEchicago.com and TicketHotLink.com. These websites correlate with the different brands that we manage, and the websites show updates and keep clients posted on important information.

#### Creative & Design

We offer quality graphic design services that bring brands to life! Strict attention to detail and a thorough understanding of client needs is the recipe for our success. The creative team and resources available at ACG can help clients develop their brand from start to finish. We specialize in print and web design solutions that help companies get recognized and stand out against the competition. From logos to websites we help make lasting impressions.

Some of the Specific Creative & Design Services include:

Advertising campaigns Brand identity Brochures
Business cards Catalogs Direct Mail

Flyers Logos Manuals/Media Kit

Marketing Materials Package design POP display

Postcards PowerPoint design Stationary Websites

#### **Printing & Packaging**

Printing

Exceeding expectations is the motto of our printing division, STL Graphics Group. The goal is to make clients look good and limit their headaches. We take care of all the details, to get the best result in the most timely and cost effective manner. From design to delivery, we offer a full-service approach to printing. We can match any job, budget, and schedule no matter how big or small the project. We are committed to producing the highest quality products and delivering exceptional services.

Sales kit

**STL Graphics Group** is the total package. We have the latest technology in the prepress, pressroom, and bindery areas. Our printing division sets us apart from the competition by offering full accountability to each and every project. We reach a high level of accountability by bringing structural design, retail, assembly, packing speeds, and eye catching graphic design into a one-stop experience for our customers. There is no figure pointing, as we can manage every phase of project.

Snap Graphics is a commercial printing company specializing in off-set, large format, silk screen, and digital printing. Snap provides customers with an unbeatable print experience by offering consistently high quality products at the lowest possible prices and with lighting fast turnaround times. Many companies claim similar results, but Snap integrates the latest in technology, industry trends, and experience to ensure 100% client satisfaction, 100% of the time. Customers can visit the user-friendly website at www.snapgraphics.com or call toll free at 855-OHH-SNAP (644-7627). Website capabilities include 24 hour online printing, live online customer support, real time pricing calculator, order status updates, and email alerts when jobs have shipped or are ready for pick up. Snap Graphics is proud to offer innovative printing, packaging, and promotional solutions that help businesses achieve their marketing objectives:

Some of the Specific Printing Services include:

Design Support Digital Printing Direct Mail Inventory Management Mailing Services Media Packaging Sheet-Fed Web

Some of the Specific Bindery Services include:

Collating Drilling Folding

GBC Binding Padding Saddle Stitching

**Tabbing** 

Some of the Specific Logistics Services include:

Local, regional, and national warehousing Inventory control and analysis

Multi carrier freight

Auto replenishment

Automated and manual pick and pack 24/7 distribution

Order tracking Assembly and kit building Order consolidation Direct field requisition

#### Packaging

The Packaging division at ACG (St. Louis Packaging) provides a variety of solutions to fit any client's packaging needs. We offer custom options catered to individual needs as

well as over 10,000 stock supplies for everyday use. We even have eco-friendly alternatives that use soy based inks and recycled raw materials. Our mission is to be the single source solution for all of our customers' packaging needs.

#### Custom:

Every business is unique and custom packaging solutions are a must for maximizing efficiency, minimizing damage, controlling expenses, and overall integration of the distribution chain. Our packaging team has the capability to be both consultants and partners that create custom solutions to meet any business's needs. We perform comprehensive audits to help clients with automation, inventory management, package handling, procurement, and forecasting.

#### Stock:

Sometimes traditional packaging is the best option. We offer a wide range of standard supplies used in everyday packing and shipping at very competitive rates. From corrugated boxes to fasteners and adhesive, we are your partner for all your packaging needs. Offering customers the best product selection with fast delivery, and we do it all at great prices! We are proud to offer over 10,000 quality products from well known and trusted brands like 3M, Sealed Air, Intertape, Rubbermaid, Ivex and many more. We have made it easier than ever to view our catalog and place orders online by visiting www.stlouisstockpackaging.com. We use our buying power to save customers money!

#### Stock Packaging Options (Over 10,000 items available!):

Bin and storage containers Bubble and foam Chipboard cartons and pads

Corrugated boxes Corrugated mailers Edge protectors

Janitorial supplies Kraft paper Labels
Loose fill Mailing bags/envelopes Mailing tubes

Newsprint Packing list envelopes Paper, wraps, and tissue

Poly bags Safety and industrial supplies Shipping room supplies

Shrink film Staples and staplers Strapping
Stretch film Tags Tape

Ties, fasteners, and adhesives

#### Sustainable options:

St. Louis Packaging is dedicated to packaging solutions that protect more than just your product! We offer eco-friendly alternatives to traditional packaging supplies and strive to educate consumers, employees and suppliers on reducing their carbon footprint. St. Louis Packaging offers a wide variety of eco-conscious products including recycled cartons, recycled stuffing and wrapping papers and recycled polyethylene. In addition, the company has secured partnerships with other organizations that share the same passion for preservation, including suppliers who utilize wind and solar power in production. Our progressive approach to the packaging business helps reduce waste, reduce greenhouse gases, divert materials from landfills and reduce our overall impact on our planet.

#### **Product Development**

Alliance Creative Group created a product development division focused on getting products to retail and building brand equity for clients. The blend of retail and marketing experience makes this division a strong resource for both existing and start up products looking to enter the marketplace or increase market share. ACG utilizes a combination of media, marketing, and management resources to help clients improve visibility, identity, and infrastructure. ACG can help in virtually every phase of the product life cycle including creation, marketing, placement, distribution, and management. We utilize

our network of shared resources to provide a lower cost of entry into the marketplace for existing products and easier start up capabilities for new products, services, and clients.

**Product Creation:** 

Creative and design services Printing and Packaging

**Product Marketing:** 

Website Marketing materials, brochures, and sell sheets

Product Launches Media and PR
Advertising Event marketing

**Product Placement:** 

Retail TV Online

Product Distribution:

Fulfillment Logistics Project management

**Brand Management:** 

Continued marketing and branding services

**Event Marketing** 

Helping clients showcase and market their image. Our event marketing division has experience in strategy, creative, production, promotion, execution, and evaluation of events ranging from 20 – 4000 attendees. ACG helps integrate each phase to ensure clients are achieving their objectives and reaching their target market. Whether the strategy calls for full production assistance or simply getting the right people in the door, ACG is there.

#### **Event Market Services:**

Creative design Entertainment Email blasts

Event planning & marketing Event strategy Food & drinks

Mobile marketing Partnerships Theme development

Site selection & venue contacting Survey and evaluation Ticket Brokering

Types of Events:

Boat Parties Celebrity Appearances Charity Events
Client Appreciation Concerts Fashion Shows

Grand Openings Nightlife Events Private & Corporate Events

Product Launches

#### **Business Consulting & Strategic Marketing**

This division offers business advisory, consulting and marketing services for the diverse needs of small to medium size companies. We bring a tremendous amount of hands-on experience to our clients, advising and helping to implement effective, practical solutions for a variety of business challenges. Most businesses get bogged down with the overwhelming challenges they face every day to maintain their day to day business and don't have the required time or expertise to unbiasedly evaluate many of their missing business and marketing plans. They also almost never get a chance to analyze their

current systems, processes and organizational challenges. ACG offers practical advice, while also thinking outside the box, which brings real results. ACG helps keep businesses focused on their unique purpose and improve their overall efficiencies while evaluating business and marketing plans and budgets. We provide experienced and knowledgeable advisors along with a sounding board to listen to and brainstorm with to build on your ideas and go over options with you.

What ACG can do for a client within the business consulting & strategic marketing:

- · Articulate and document business, marketing and strategic plans
- Market your products and services
- Build a plan that focuses on the best marketing tactics to be leveraged in your industry
- Develop video promo/messaging and create viral marketing
- Set up social media platforms, mange activity and content grow viewership and manage metrics
- Clarify roles and responsibilities
- Create measurable goals and objectives Identify areas for cost reduction
- Help find investors, raise money, or facilitate taking your company public with a team of very experienced professionals
- Assist in finding and evaluating potential mergers or acquisitions targets, joint ventures, partnership or buy-out opportunities.

# Why ACG?

ACG offers more than other marketing firms or general consults because we can help develop business and marketing plans, draft press releases, create and maintain social media campaigns, provide funding, make introductions to investment bankers or other funding and take companies public. ACG helps with Business Development, Strategic Planning, Marketing and Product Development. We serve the needs of both Private and Public companies. We'll evaluate a company's current position and match its needs to the appropriate resources.

#### Item 10: The nature and Extent of the Issuer's Facilities

The business is based in Chicago, Illinois and operates their main office located at 1066 National Parkway, Schaumburg, IL, 60173. The Company moved into their new office space July 1, 2012, which is approximately 13,000 square feet. The Company will pay \$6,100 per month for the next 12 months and then rent will increase \$100 per month per year to a maximum rate of \$6,500 during the 5<sup>th</sup> year of the lease. The lease ends April 30, 2017.

# Part D Management Structure and Financial Information

Item 11: The name of the chief executive officer, members of the board of directors, as well as control persons

## A. Officers and Directors

- 1. Steven St. Louis Chief Executive Officer and Chairman of the Board of the Directors
- 2. 1066 National Parkway, Schaumburg, IL. 60173
- 3. Steven St. Louis mini bio:

Mr. St. Louis has been the CEO and Chairman of the Board for the Alliance Creative Group, Inc, since Decemember 21, 2011. Prior to becoming CEO Mr. St, Louis was the President of the STL Brands for the Alliance Creative Group. Mr. St. Louis started St. Louis Packaging in 1997. Mr. St. Louis served as a Navy Corpsman in the USMC infantry from January 1990 through February 1993. Steve was in the USMC Scout Swimmer, an elite amphibious recon unit. He served in Operation Desert Storm / Desert Sheild, assigned to Task Force Grizzly. Mr. St. Louis received the Kuwait Freedom Medal, Combat Action Ribbon and 12 Accomadtions for his service. Mr. St. Louis attended Illinois State University from 1994 to 1997. Mr. St. Louis is currently the CEO and Chairman of the board of Alliance Creative Group, Inc.

- 4. Board Memberships includes only Steve St. Louis
- 5. Steven St. Louis' compensation from the company for 2011 was \$151,000.
- 6. Steven St. Louis owns all the issued and outstanding preferred stock of Alliance Creative Group, Inc.

As of June 30, 2012 the preferred stock controlled around 99% of the total voting rights of Alliance Creative Group, Inc.

#### B. Legal/Disciplinary History

None of the foregoing persons have, in the last five years, been the subject of:

- 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
- 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
- 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
- 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

#### C. Disclosure of Family Relationships

No family relative owns or controls more than 9.9% of the common stock

#### D. Disclosure of Conflicts of Interest

None

#### Item 12: Financial information for the issuer's most recent Quarter

The financial statements ending June 30, 2012 are posted on <a href="https://www.OTCmarkets.com">www.OTCmarkets.com</a> the Pink Sheets website and incorporated in this disclosure statement by reference.

The information includes:

Balance sheets

Statements of Income Statements of cash flows And Shareholder Equity Statement

Revenues for the three months ended June 30, 2012 ("Second Quarter 2012") were \$2,828,474 compared with \$2,537,895 for the three months ended June 30, 2011 ("Second Quarter 2011"). That is an increase of \$290,579 or 12% for the quarter.

Gross Profits for the three months ended June 30, 2012 ("Second Quarter 2012") were \$774,727 compared with \$596,553 for the three months ended June 30, 2011 ("Second Quarter 2011"). That is an increase of \$178,174 or 30% for the quarter.

Net Income for the three months ended June 30, 2012 ("Second Quarter 2012") were \$209,282 compared with \$213,530 for the three months ended June 30, 2011 ("Second Quarter 2011"). That is a decrease of \$4,248 or 2% decrease for the quarter.

The total assets of the Alliance Creative Group as of 6/30/12 were \$5,140,966. The total equity was \$1,864,933. The total outstanding shares as of June 30, 2012 were 8,554,746 with 8,415,221 of those shares in the float. The stock is currently trading around the 2.5 cents per share range and the overall company market cap is around only \$200,000.

See detailed Financial Statement for June 30, 2012 on the following pages

# Alliance Creative Group, Inc. Consolidated Statement of Assets, Liabilities and Retained Earnings

As of June 30, 2012

		Total	
ASSETS			3.3
Current Assets			
Bank Accounts		\$	228,775
Accounts Receivable			2,405,935
Other Current Assets			100
Inventory			734,008
Loans and Notes Receivables			_
Investment			125,000
<b>Total Other Current Assets</b>			859,008
Total Cu	rrent Assets		3,493,718
Fixed Assets			
Furniture & Fixtures			6,036
Autos - Seven			256,562
Leasehold Improvements			104,669
Machinery & Equipment			120,604
	ixed Assets	•	487,872
Other Assets			600°0412 37404 € 2000 65 - 65°00° 0
Security Deposits			3,412
Organizational Costs			32,500
Goodwill			1,123,464
Total C	Other Assets		1,159,376
TOTAL ASSETS		\$	5,140,966
		30	

# Alliance Creative Group, Inc. Consolidated Statement of Assets, Liabilities and Retained Earnings

As of June 30, 2012

LIABILITIES AND EQUITY         Liabilities         Current Liabilities         Accounts Payable       1,453,979         Line of Credit - Centrust Bank       341,977         Inventory Loan - Centrust Bank       35,417         Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable - Promissory Note       210,158         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Liabilities       1,407,997         Total Liabilities       3,276,033         Equity       8         Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       <			Total
Liabilities         Current Liabilities         Accounts Payable       1,453,979         Line of Credit - Centrust Bank       341,977         Inventory Loan - Centrust Bank       35,417         Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Liabilities       1,407,997         Total Liabilities       \$3,276,033         Equity       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013	LIADUITIES AND FOLUTA		
Current Liabilities       1,453,979         Accounts Payable       1,453,979         Line of Credit - Centrust Bank       341,977         Inventory Loan - Centrust Bank       35,417         Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - Seven Auto Loans       104,178         Note Payable - Promissory Note       210,158         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Liabilities       1,407,997         Total Liabilities       3,276,033         Equity       (9,011,433)         Additional Paid in Capital       (0,234,806)         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			
Accounts Payable       1,453,979         Line of Credit - Centrust Bank       341,977         Inventory Loan - Centrust Bank       35,417         Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - Seven Auto Loans       104,178         Note Payable - Promissory Note       210,158         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Liabilities       1,407,997         Total Liabilities       3,276,033         Equity       \$3,276,033         Equity       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			
Line of Credit - Centrust Bank       341,977         Inventory Loan - Centrust Bank       35,417         Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Liabilities       1,407,997         Total Liabilities       3,276,033         Equity       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			4 450 070
Inventory Loan - Centrust Bank       35,417         Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable - Promissory Note       210,158         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Liabilities       3,276,033         Equity       \$ 3,276,033         Equity       \$ (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			CONTROL MEDICAL PROPERTY SHOW
Equipment Loan - Midwest Bank       34,514         Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities         Long Term Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       3,276,033         Equity       \$3,276,033         Equity       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			
Due to St. Louis       -         Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities         Long Term Liabilities       1,868,036         Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       3,276,033         Equity       \$3,276,033         Equity       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			200000000 00 00 00 00
Accrued Taxes       1,039         Accrued Expenses       1,110         Total Current Liabilities         Long Term Liabilities       1,868,036         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       \$ 3,276,033         Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013			34,514
Accrued Expenses         1,110           Total Current Liabilities         1,868,036           Long Term Liabilities         244,549           Note Payable - Golden State 2004         244,549           Note Payable - Golden State debenture         142,097           Note Payable - Seven Auto Loans         104,178           Note Payable - STLK         310,000           Notes Payable         397,015           Note Payable - Promissory Note         210,158           Note Payable - Shareholder         -           Total Long Term Liabilities         1,407,997           Total Liabilities         \$ 3,276,033           Equity         Retained Earnings         (9,011,433)           Additional Paid in Capital         10,234,806           Common Stock         85,547           Preferred Stock         50,000           Net Income         506,013           Total Equity         \$ 1,864,933			1 020
Total Current Liabilities         1,868,036           Long Term Liabilities         244,549           Note Payable - Golden State 2004         244,549           Note Payable - Golden State debenture         142,097           Note Payable - Seven Auto Loans         104,178           Note Payable - STLK         310,000           Note Payable - Promissory Note         210,158           Note Payable - Shareholder         -           Total Long Term Liabilities         1,407,997           Total Liabilities         \$ 3,276,033           Equity         (9,011,433)           Additional Paid in Capital         10,234,806           Common Stock         85,547           Preferred Stock         50,000           Net Income         506,013           Total Equity         \$ 1,864,933			
Long Term Liabilities       244,549         Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933	the way of the state of the sta		
Note Payable - Golden State 2004       244,549         Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       \$ (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			1,000,030
Note Payable - Golden State debenture       142,097         Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			244 540
Note Payable - Seven Auto Loans       104,178         Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			**************************************
Note Payable - STLK       310,000         Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       (9,011,433)         Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			
Notes Payable       397,015         Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       (9,011,433)         Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			The state of the s
Note Payable - Promissory Note       210,158         Note Payable - Shareholder       -         Total Long Term Liabilities       1,407,997         Total Liabilities       \$ 3,276,033         Equity       (9,011,433)         Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			•
Note Payable - Shareholder           Total Long Term Liabilities         1,407,997           Total Liabilities         \$ 3,276,033           Equity         Retained Earnings         (9,011,433)           Additional Paid in Capital         10,234,806           Common Stock         85,547           Preferred Stock         50,000           Net Income         506,013           Total Equity         \$ 1,864,933			Version State of the State of State
Total Liabilities       \$ 3,276,033         Equity       Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933			
Total Liabilities       \$ 3,276,033         Equity       Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933	Total Long Term Liabilities	-	1.407.997
Equity       (9,011,433)         Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933		\$	
Retained Earnings       (9,011,433)         Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933		•	41-1. 41-2
Additional Paid in Capital       10,234,806         Common Stock       85,547         Preferred Stock       50,000         Net Income       506,013         Total Equity       \$ 1,864,933	Retained Earnings		(9,011,433)
Common Stock         85,547           Preferred Stock         50,000           Net Income         506,013           Total Equity         \$ 1,864,933	Additional Paid in Capital		Contract and the Contra
Net Income         506,013           Total Equity         \$ 1,864,933			WW
Total Equity \$ 1,864,933	Preferred Stock		50,000
	Net Income		506,013
TOTAL LIABILITIES AND EQUITY \$ 5,140,966		\$	1,864,933
	TOTAL LIABILITIES AND EQUITY	\$	5,140,966

# Alliance Creative Group, Inc. Consolidated Statement of Income and Loss As of June 30, 2012

	For the quarter ending 6/30/2012			Year-to-Date 6/30/2012		
Income Revenue	\$	2,828,474	\$	5,356,671		
Cost of Goods Sold	\$	2,053,747	\$	3,818,565		
Gross Profit		774,727	\$	1,538,106		
Operating Expenses	\$	541,351	\$	1,007,055		
Other Income/(Expense)	\$	(24,095)	\$	(25,038)		
Net Income		209,282		506,013		

# Alliance Creative Group, Inc. Consolidated Statement of Cash Flows As of June 30, 2012

	Total
OPERATING ACTIVITIES	
Net Income	\$ 506,013
Adjustments to reconcile Net Income to Net Cash	
provided by operations:	
Increase/Decrease in Accounts Receivable	(531,675)
Increase/Decrease in Inventory	75,887
Increase/Decrease Prepaid Expenses	.=
Increase/Decrease in Accounts Payable	39,071
Increase/Decrease in Accrued Expenses	(92,729)
Increase/Decrease in Investments	-
Increase/Decrease in Other Current Liabilities	(16,772)
Net cash provided by operating activities	(20,205)
INVESTING ACTIVITIES	
Increase/Decrease in Buildings	(10,000)
Increase/Decrease in Leasehold Improvements	(104,669)
Increase/Decrease Furniture & Fixtures	(1,225)
Increase/Decrease Mach. & Equip	-
Increase/Decrease in Goodwill	-
Increase/Decrease in Organizational Costs	-
Increase/Decrease Security Deposits	-
Net cash provided by investing activities	(115,894)
FINANCING ACTIVITIES	
Increase/Decrease in Notes Payable	(28,286)
Increase/Decrease in Mortgage Payable	(100,000)
Change in Capital Surplus	-
Change in Common Stock	-
Change in Preferred Stock	-
Net cash provided by financing activities	(128,286)
Net cash increase for period	(264,385)
Cash at beginning of the Period	493,160
Cash at end of period	\$ 228,775

#### STATEMENT OF STOCKHOLDER EQUITY As of June 30, 2012

Balance- July 1, 2011	COMMON S Shares 5,111,788	TOCK Amount \$ 51,118.			PREFERI Shares 5,000,000		OCK Amount 50,000.00	\$	Paid In Capital 10,234,806	Accumi Defi 5.00 \$ (9,4:
Shares Issued - 2011 Sales Issues for Services - Restrict Note Conversions	ed	3,442,558	\$	34,425.58						
Balance- September 30, 2011		8,554,346	\$	85,543.46		5,000,	000 \$	50,000.00	\$	10,234,806.00
Shares Issued - 2011 Sales Issues for Services - Restric Note Conversions	ted		\$							
Balance- December 31, 2011		8,554,346	\$	85,543.46		5,000,	000 \$	50,000.00	\$	10,234,806.00
Shares Issued - 2012 Sales issues for Services- Restrict Note Conversions	ed		\$							
Balance- March 31,2012		8,554,346	\$	85,543.46		5,000,0	000 \$	50,000.00	\$	10,234,806.00
Balance- March 31, 2012		8,554,346	\$	85,543.46		5,000,0	\$	50,000.00	\$	10,234,806.00
Shares Issued - 2012 Sales Issues for Services - Restrict Note Conversions	ed		\$							
Balance- June 30, 2012		8,554,346	S	85,543.46		5,000,0	000 \$	50,000.00	S	10,234,806.00

#### **Summary of Significant Accounting Policies**

This summary of significant accounting policies of the Company is presented to assist in understanding the Company's financial statements.

#### Accounting Methods

These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements. The books and records of the Company are maintained on the accrual basis of accounting for financial statements and tax reporting purposes.

#### Cash and Cash Equivalents

For purposes of reporting within the statement of cash flows, the Company considers all cash on hand, cash accounts not subject to withdrawal restrictions or penalties, and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

## Revenue Recognition

Revenue from sales of products is recognized at the time the order is processed and collection is reasonably assured.

# Item 13: Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence Posted on OTC markets

#### Item 14: Beneficial Owners

There are no shareholders known to the Company who beneficially own more than ten percent (10%) of any class of the Company's Common or Preferred Stock besides Steven St. Louis who owns 100% of the Preferred stock.

Item 15: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure

Counsel – Law offices of William M. Aul, Esq. 7676 Hazard Center Dr Ste 500 San Diego, CA. 92108 619-497-2555

Accountant – Nosek & Associates Certified Public Accountants 1000 Jorie Blvd Suite 206 Oakbrook, IL. 60523 708-231-4477

#### Item 16: Management's Discussion and Analysis or Plan of Operation

A. Plan of Operation for the next 12 months It is anticipated that the following will take place:

The Company will continue to service and maintain its' current clients while actively marketing to find new clients. The Company will market its services in print, online and at events, along with all social media and work of mouth networking and marketing. The key to having multiple products and services to offer is the Company hopes to get a client started using one of their services and then introduce some or all of the other services at a discount once they have developed a comfort level with the company and the overall quality of the products and services.

□ We are also seeking out strategic partnerships or acquisitions that will support and enhance our product and service offerings and brands. We will be seeking funding revenue sources which support our need for approximately \$500,000 to expand our sales and marketing team while carrying more inventory and accounts receivables as the company grows.

#### Trends driving our business model

The overall trend in printing, packaging, product placement, marketing and consulting is to use fewer companies for more services so the client can limit the number of project teams and employees are required to fulfill their needs. Our economy of scales shared resources approach and team allows us to help our clients reduce their overall expenses by allowing us to service them in more than one area of their business. We are also printing more in-house and will continue to head in that direction as long as the positive results continue. If we are able to bring enough business in-house we will look into expanding and enhancing our in-house machines and equipment.

 Management's Discussion and Analysis of Financial Condition and Results of Operations Mr. Sorkin was elected the new CEO on June 23, 2008.

As of December 31, 2008

The Company had \$528,331.72 in total annual revenue With a Net Loss of (\$2,567,855.35)

(Mainly because of a \$2,000,000 Asset Impairment Charge)

As of December 31, 2009

The Company had \$2,695,877 in total annual revenue With a Net Loss of (\$63,801)

As of December 31, 2010

The Company had \$11,393,213 in total annual revenue With a Net Profit of \$805,632

For 2011 there were some material changes due to the dissolutions of the Water Tower Surgery Center Joint Venture Agreement and the Chicago Affordable Cars joint venture agreement which account for approximately 45% of the overall revenue and approximately 25% of the net Profit in 2010.

Mr. St. Louis was elected the new CEO on December 21, 2011 After the dissolution of some joint ventures the core printing, packaging and marketing company divisions increased in revenue and percentage of both gross and net income.

For the calendar year of 2011 the Company had \$9,095,127 in total revenues, \$2,376,729 in Gross profits and \$785,231 in Net Income for 2011.

For the First Six Months of 2012 the Company had \$5,356,671 in total revenues, \$1,538,106 in Gross Profits and \$506,013 in Net Income for the First Six Months of 2012.

The Company is hoping for continued growth and success with the remaining products and services and is actively looking for future business opportunities to help increase the company revenue, profit and shareholder value.

# Item 17: List of securities offerings and shares issued for services in the past two years NONE

#### Item 18: Material Contracts

The Company has no other material contracts that will be required of or performed by them that are not in the normal course of business besides what has already been mentioned in this disclosure.

## Item 19: Articles of Incorporation and Bylaws

Posted separately on the OTC Markets website and incorporated in this disclosure statement by reference.

#### Item 20: Purchase of Equity Securities by the Issuer and Affiliated Purchasers

Neither the Company nor any "Affiliated Purchasers" made any purchases of the Company's equity securities.

#### **Item 21: Issuers Certifications**

- I, Steve St. Louis, certify that:
- 1. I have reviewed this Issuer Information and Disclosure Statement of Alliance Creative Group, Inc. formerly, Invicta Group, Inc.
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: Information as of June 30, 2012 updated October 18, 2012

Name: Steve St. Louis

Signature: Ston M. Maris

Title: CEO/Chairman

#### FORWARD LOOKING STATEMENTS

This disclosure may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of our reverse stock split on the effect of our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forwardlooking statements to reflect events or circumstances after the date hereof.