

Alliance Creative Group, Inc.
Reviewed Financial Statements
For the Quarter Ended 9/30/2010

Land and Associates
Certified Public Accountants

4001 West 95th Street Suite 201
Oak Lawn, IL 60453
(708) 636-3800
(708) 636-5119 Fax

Alliance Group, Inc.
1000 East State Parkway, Suite A
Schaumburg, IL 60173

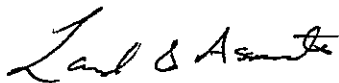
January 31, 2011

To the Board of Directors,

We have reviewed the accompanying balance sheet of Alliance Group, Inc. as of September 30, 2010, and the related statements of income, retained earnings, and cash flows for the quarter then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of the management of Alliance Group, Inc.

A review consists principally of inquiries of company personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with generally accepted accounting principles.



Land & Associates
Certified Public Accountants

Alliance Creative Group, Inc.

Consolidated Statement of Assets, Liabilities and Retained Earnings

As of September 30, 2010

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	\$ 197,639
Accounts Receivable	1,263,896
Other Current Assets	
Inventory	487,427
Loans and Notes Receivables	70,130
Prepaid Expenses	-
Total Other Current Assets	<u>557,557</u>
Total Current Assets	<u>2,019,092</u>
Fixed Assets	
Furniture & Fixtures	163,853
Machinery & Equipment	26,551
Total Fixed Assets	<u>190,404</u>
Other Assets	
Security Deposits	3,412
Organizational Costs	32,500
Goodwill	1,312,760
Total Other Assets	<u>1,348,672</u>
TOTAL ASSETS	<u><u>\$ 3,558,168</u></u>

Alliance Creative Group, Inc.

Consolidated Statement of Assets, Liabilities and Retained Earnings

As of September 30, 2010

	<u>Total</u>
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	\$ 1,000,442
Line of Credit	\$ 575,000
Accrued Taxes	3,234
Accrued Expenses	7,543
Total Current Liabilities	<u>1,586,219</u>
Long Term Liabilities	
Notes Payable	1,780,842
Total Long Term Liabilities	<u>1,780,842</u>
Total Liabilities	\$ 3,367,061
Equity	
Retained Earnings	(10,591,724)
Additional Paid in Capital	9,732,427
Common Stock	470,953
Preferred Stock	7,405
Net Income	572,045
Total Equity	<u>\$ 191,107</u>
TOTAL LIABILITIES AND EQUITY	<u><u>\$ 3,558,168</u></u>

Shares Outstanding

4,709,525,245

Alliance Creative Group, Inc.
Consolidated Statement of Income and Loss
As of September 30, 2010

	For the quarter ending 9/30/2010		Year-to-Date 9/30/2010
Income			
Revenue	\$ 1,703,444	\$	9,135,266
Cost of Goods Sold	1,319,954	\$	7,273,184
Gross Profit	383,489	\$	1,862,082
Operating Expenses	303,550	\$	1,292,331
Other Income/(Expense)	2,294	\$	2,294
Net Income	<u>82,233</u>		<u>572,045</u>

Alliance Creative Group, Inc.
Consolidated Statement of Cash Flows
As of September 30, 2010

	<u>Total</u>
OPERATING ACTIVITIES	
Net Income	\$ 572,045
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Increase/Decrease in Accounts Receivable	(82,634)
Increase/Decrease in Inventory	81,791
Increase/Decrease Prepaid Expenses	(4,969)
Increase/Decrease in Accounts Payable	(275,235)
Increase/Decrease in Accrued Expenses	(364)
Increase/Decrease in Intercompany transactions	-
Increase/Decrease in Other Current Liabilities	-
Net cash provided by operating activities	<u>290,634</u>
INVESTING ACTIVITIES	
Increase/Decrease in Buildings	-
Increase/Decrease in Computers	-
Increase/Decrease Furniture & Fixtures	-
Increase/Decrease Mach. & Equip	-
Increase/Decrease in Goodwill	(168,649)
Increase/Decrease in Organizational Costs	-
Increase/Decrease Security Deposits	-
Net cash provided by investing activities	<u>(168,649)</u>
FINANCING ACTIVITIES	
Increase/Decrease in Notes Payable	31,073
Increase/Decrease in Mortgage Payable	-
Change in Capital Surplus	-
Change in Common Stock	44,581
Change in Preferred Stock	-
Net cash provided by financing activities	<u>75,654</u>
Net cash increase for period	<u>197,639</u>
Cash at end of period	<u>\$ 197,639</u>

ALLIANCE CREATIVE GROUP, INC.
FKA Invicta Group, Inc.
NOTES TO THE FINANCIAL STATEMENTS
SEPTEMBER 30, 2010

NOTE 1. ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Alliance Creative Group, Inc. (Formerly Known As Invicta Group, Inc.) was incorporated on June 1, 2000 in the State of Nevada. The Corporation operates as a product development, management, and marketing company. The core business areas include creative and design services, printing and packaging, product development, and full service marketing capabilities. The Corporation utilizes the following names and websites to market its' services:

www.AllianceCreativeGroup.com, www.StLouisPackaging.com,
www.STLGraphics.com, www.SnapGraphics.com, www.IMAGEchicago.com and
www.TicketsHotLink.com.

Method of Reporting and Use of Estimates

The Corporation's financial statements are prepared on the accrual basis of accounting, in accordance with accounting principles generally accepted in the United States of America. Such principles require using certain estimates and assumptions, made by the Corporation's management, in determining the reported amounts of asset and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

The Corporation considers all unrestricted investments purchased with an original maturity date of three months or less to be cash equivalents.

Fair Value of Financial Instruments

The carrying amounts of cash, cash equivalents, accounts receivable and accounts payable approximate their fair values due to the short-term maturities of these instruments.

Revenue Recognition

In accordance with generally U.S. generally accepted accounting principles, revenues are recognized when the sales process is essentially complete, and ownership of the product passes to the customer.

Fixed Assets

Fixed assets are recorded at cost.

ALLIANCE CREATIVE GROUP, INC.
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NOTES TO THE FINANCIAL STATEMENTS
SEPTEMBER 30, 2010

Accounts Receivable

Accounts receivable are stated at the un-discounted amount of unpaid customer billings as of the reported date of these financial statements. The Corporation has no set policy on charging interest on accounts that pay late. Management evaluates the collectability of its accounts receivable on both a per customer basis, and by performing an analysis of the aging schedule and accordingly, has established an allowance account \$20,000. Management provides for probable uncollectible amounts through a charge to earnings and a credit to the valuation allowance based on its assessment of the current status of individual accounts. Balances that are still outstanding after management has used reasonable collection efforts are written off through a charge to the valuation allowance and a credit to accounts receivable. In addition, disputed amounts and individual customer accounts deemed uncollectible are written off immediately.

Accounting Period

The Corporation maintains its accounting records on a calendar year basis for both financial statement and income tax preparation.

Inventories

Inventories are valued at the lower of cost or market, and are determined using the first-in, first-out method. As of September 30, 2010, inventory was valued at \$487,427.

Income Taxes

The Corporation is a C-Corporation under the Internal Revenue code. The Corporation has adopted the provisions of Statement of Financial Standards No. 109, "Accounting for Income taxes."

Concentrations of Credit Risk

The Corporation maintains cash balances at several financial institutions. Accounts at each institution are insured by the Federal Deposit Insurance Corporation (FDIC.) Depending on the cash flow needs of the Corporation, the cash balance in these accounts may exceed the amount insured by the FDIC; however the Corporation monitors these accounts closely, and does not believe it is exposed to any significant credit risk on cash and cash equivalents. As of September 30, 2010, the Corporation's deposits were fully insured. Generally, the Corporation does not require collateral for accounts receivable arising from the normal course of business, however does perform due diligence, including credit checks on its customers prior to establishing a credit account.

ALLIANCE CREATIVE GROUP, INC.
FKA Invicta Group Inc.
NOTES TO THE FINANCIAL STATEMENTS
SEPTEMBER 30, 2010

Compensated Absences

The Corporation allows full-time employees to receive compensation for vacation, personal, and sick leave in accordance with the provisions in the employee manual. Compensated absences for employees have not been accrued as they cannot be reasonably estimated, but are expensed as incurred.

NOTE 2. EMPLOYEE LOANS

The employee loan account represents draws against future commissions. As of September 30, 2010, employee loans outstanding amounted to a total of \$30,747 and were owed by a former shareholder of the Corporation, who is related to the sole shareholder as of September 30, 2010

NOTE 3. OPERATING LEASE

The Corporation rents its offices under an operating lease. This lease is for 3 Years ending 1/31/13.

NOTE 4. EMPLOYEE RETIREMENT PLAN

The Corporation has established a SIMPLE IRA retirement plan for its employees. All employees who earn at least \$5,000 in compensation during any one prior calendar year and is reasonably expected to earn \$5,000 during the current calendar year, are eligible to participate. Under this plan, the Corporation must match, dollar for dollar, employee contributions up to 3% of compensation.