

Alliance Creative Group, Inc.  
Financial Statements  
For the Quarter Ended  
September 30, 2011

***Nosek & Associates***  
***Certified Public Accountants***

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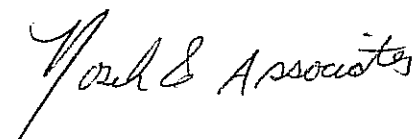
To the Board of Directors:

November 10, 2011

Alliance Creative Group, Inc.  
1000 E. State Parkway Suite A  
Schaumburg, Il. 60173

We have compiled the accompanying consolidated balance sheet of Alliance Creative Group Inc. as of September 30, 2011, and the related statements of income, retained earnings, and cash flows for the period then ended (and supplementary information), in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting information that is the representation of management in the form of financial statements (and supplementary information). We have not audited or reviewed the accompanying financial statements (and supplementary information) and, accordingly, do not express an opinion or any other form of assurance on them.



Nosek & Associates  
Certified Public Accountants

Alliance Creative Group, Inc.  
 Consolidated Statement of Assets, Liabilities and Retained  
 Earnings  
 As of September 30, 2011

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	\$ 144,878
Accounts Receivable	1,735,785
Other Current Assets	
Inventory	512,207
Loans and Notes Receivables	28,347
Investment	100,000
Total Other Current Assets	<u>640,554</u>
Total Current Assets	2,521,217
Fixed Assets	
Furniture & Fixtures	4,811
Autos - Six	211,693
Machinery & Equipment	119,551
Total Fixed Assets	<u>336,056</u>
Other Assets	
Security Deposits	3,412
Organizational Costs	32,500
Goodwill	1,123,464
Total Other Assets	<u>1,159,376</u>
TOTAL ASSETS	<u>\$ 4,016,649</u>

Alliance Creative Group, Inc.  
Consolidated Statement of Assets, Liabilities and Retained  
Earnings  
As of September 30, 2011

	<u>Total</u>
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	1,033,407
Line of Credit - Centrust Bank	356,977
Inventory Loan	54,167
Equipment Loan	39,287
Accrued Taxes	39,303
Accrued Expenses	1,110
Total Current Liabilities	<u>1,524,251</u>
Long Term Liabilities	
Note Payable - Golden State 2004	244,549
Note Payable - Golden State debenture	142,097
Note Payable - Six Auto Loans	110,501
Note Payable - STLK	310,000
Notes Payable	397,015
Note Payable - Promissory Note	198,658
Note Payable - Shareholder	30,414
Total Long Term Liabilities	<u>1,433,234</u>
Total Liabilities	\$ 2,957,485
Equity	
Retained Earnings	(9,796,664)
Additional Paid in Capital	10,187,665
Common Stock	85,547
Preferred Stock	50,000
Net Income	532,615
Total Equity	<u>\$ 1,059,163</u>
TOTAL LIABILITIES AND EQUITY	<u>\$ 4,016,648</u>

Shares Outstanding 8,554,746

Alliance Creative Group, Inc.  
 Consolidated Statement of Income and Loss  
 As of September 30, 2011

	For the quarter ending 9/30/2011	Year-to-Date 9/30/2011
<u>Income</u>		
Revenue	\$ 2,193,593	\$ 6,644,406
Cost of Goods Sold	\$ 1,590,882	\$ 4,966,473
Gross Profit	602,712	\$ 1,677,932
Operating Expenses	\$ 408,828	\$ 1,138,233
Other Income/(Expense)	\$ (59)	\$ (7,084)
Net Income	<u>193,825</u>	<u>532,615</u>

Alliance Creative Group, Inc.  
Consolidated Statement of Cash Flows  
As of September 30, 2011

	<u>Total</u>
<b>OPERATING ACTIVITIES</b>	
Net Income	\$ 532,615
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Increase/Decrease in Accounts Receivable	(97,260)
Increase/Decrease in Inventory	14,407
Increase/Decrease Prepaid Expenses	
Increase/Decrease in Accounts Payable	(184,358)
Increase/Decrease in Accrued Expenses	(221,288)
Increase/Decrease in Investments	-
Increase/Decrease in Other Current Liabilities	-
Net cash provided by operating activities	<u>44,116</u>
<b>INVESTING ACTIVITIES</b>	
Increase/Decrease in Buildings	-
Increase/Decrease in Computers	-
Increase/Decrease Furniture & Fixtures	-
Increase/Decrease Mach. & Equip	(2,000)
Increase/Decrease in Goodwill	-
Increase/Decrease in Organizational Costs	-
Increase/Decrease Security Deposits	-
Net cash provided by investing activities	<u>(2,000)</u>
<b>FINANCING ACTIVITIES</b>	
Increase/Decrease in Notes Payable	(106,308)
Increase/Decrease in Mortgage Payable	-
Change in Capital Surplus	-
Change in Common Stock	1,000
Change in Preferred Stock	-
Net cash provided by financing activities	<u>(105,308)</u>
Net cash increase for period	<u>(63,192)</u>
Cash at beginning of the Period	<u>208,070</u>
Cash at end of period	<u>\$ 144,878</u>

ALLIANCE CREATIVE GROUP, INC  
(FKA INVICTA GROUP, INC)  
STATEMENT OF STOCKHOLDER EQUITY  
As of September 30, 2011

	<u>COMMON STOCK</u>		<u>PREFERRED STOCK</u>		<u>Paid in</u>	<u>Accumulated</u>	<u>TOTAL</u>
	<u>Shares</u>	<u>Amount</u>	<u>Shares</u>	<u>Amount</u>	<u>Capital</u>	<u>Deficit</u>	
Balance - July 1, 2011	5,111,788	\$ 51,118.00	5,000,000	\$ 50,000.00	10,187,665.00	(9,457,874.00)	\$ 830,909.00
Shares Issued - 2011							
Sales	-	-					
Issues for Services - Restricted Note Conversions	3,442,558	\$ 34,425.58					
Balance - September 30, 2011	8,554,346	\$ 85,543.46	5,000,000	\$ 50,000.00	10,187,665.00	(9,264,048.68)	\$ 1,059,159.78