

***Invicta Group, Inc.  
Financial Statements  
For the Quarter Ended  
September 30, 2009***

***Nosek & Associates***  
***Certified Public Accountants***

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To the Board of Directors:

November 15, 2009

Invicta Group, Inc.  
111 Maple  
Chicago, Il. 60610

We have compiled the accompanying consolidated statement of assets, liabilities and retained earnings of Invicta, Inc. as of September 30, 2009, and the related consolidated statements of income and loss, and consolidated statement of cash flows for the period then ended in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting information that is the representation of management in the form of financial statements. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Nosek & Associates  
Certified Public Accountants

## Invicta Group, Inc.

Statement of Assets, Liabilities and Retained Earnings  
As of September 30, 2009

	<u>Total</u>
<b>ASSETS</b>	
Current Assets	
Bank Accounts	\$ 6,445
Accounts Receivable	23,613
Other Current Assets	
Inventory	37,324
Other Receivables	2,805
Total Other Current Assets	<u>40,129</u>
Total Current Assets	<u>70,187</u>
Other Assets	
Security Deposits	10,000
Total Other Assets	<u>10,000</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 80,187</u></u>

## Invicta Group, Inc.

Statement of Assets, Liabilities and Retained Earnings  
As of September 30, 2009

	<u>Total</u>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	\$ 29,736
Convertible Debentures	177,348
Current Portion of Notes Payable	4,959
Payroll Liabilities	5,953
	<u>217,996</u>
Total Current Liabilities	
Long Term Liabilities	
Notes Payable	432,060
Notes Payable	201,749
	<u>633,809</u>
Total Long Term Liabilities	
Total Liabilities	\$ 851,805
Equity	
Retained Earnings	(10,527,923)
Additional Paid in Capital	9,732,427
Common Stock	99,640
Preferred Stock	7,405
Net Income	(83,167)
	<u>(771,618)</u>
Total Equity	
	\$ (771,618)
<b>TOTAL LIABILITIES AND EQUITY</b>	<u>\$ 80,187</u>

Shares Outstanding

996,400,000

Invicta Group, Inc.  
Statement of Income  
As of September 30, 2009

	For the quarter ending 9/30/2009	Year-to-Date
<u>Income</u>		
Revenue	105,468	350,916
Cost of Goods Sold	<u>99,449</u>	<u>346,100</u>
Gross Profit	6,019	4,816
Operating Expenses	3,422	87,984
Net Income	<u>2,598</u>	<u>(83,168)</u>