

*Invicta, Inc.*  
*Financial Statements*  
*For the Quarter Ended*  
*March 31, 2009*

***Nosek & Associates***  
***Certified Public Accountants***

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To the Board of Directors:

September 17, 2009

Invicta, Inc.  
111 Maple  
Chicago, Il. 60601

We have compiled the accompanying consolidated statement of assets, liabilities and retained earnings of Invicta, Inc. as of March 31, 2009, and the related consolidated statements of income and loss, and consolidated statement of cash flows for the period then ended in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting information that is the representation of management in the form of financial statements. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

*Nosek & Associates*

Nosek & Associates  
Certified Public Accountants

Invicta, Inc.

Statement of Assets, Liabilities and Retained Earnings  
As of March 31, 2009

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	\$ (941)
Accounts Receivable	43,539
Other Current Assets	
Inventory	7,515
Other Receivables	2,805
Total Other Current Assets	<u>10,320</u>
Total Current Assets	<u>52,918</u>
Other Assets	
Security Deposits	10,000
Total Other Assets	<u>10,000</u>
TOTAL ASSETS	<u>\$ 62,918</u>

Invicta, Inc.

Statement of Assets, Liabilities and Retained Earnings  
As of March 31, 2009

	<u>Total</u>
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	\$ 43,345
Convertible Debentures	177,348
Current Portion of Notes Payable	4,959
Payroll Liabilities	2,518
Total Current Liabilities	<u>228,170</u>
Long Term Liabilities	
Notes Payable	300,000
Notes Payable	286,913
Total Long Term Liabilities	<u>586,913</u>
Total Liabilities	\$ 815,083
Equity	
Retained Earnings	(10,527,923)
Additional Paid in Capital	9,732,427
Common Stock	94,378
Preferred Stock	7,405
Net Income	(58,452)
Total Equity	<u>\$ (752,165)</u>
TOTAL LIABILITIES AND EQUITY	<u>\$ 62,918</u>

Shares Outstanding

943,784,590

Invicta, Inc.  
Statement of Income  
As of March 31, 2009

	For the quarter ending 3/31/2009	Year-to-Date 3/31/2009
<u>Income</u>		
Revenue	152,072	152,072
Cost of Goods Sold	<u>147,828</u>	<u>147,828</u>
Gross Profit	4,244	4,244
Operating Expenses	62,696	62,696
Net Income	<u>(58,452)</u>	<u>(58,452)</u>