



**Alternative Reporting Standard:**  
**Pink® Basic Disclosure Guidelines**

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**ALLIANCE CREATIVE GROUP, INC**

**FORMERLY INVICTA GROUP, INC**

160B Windsor Dr  
East Dundee, IL. 60118

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847-885-1800x175  
[www.ACGX.us](http://www.ACGX.us)  
[Info@ACGemail.com](mailto:Info@ACGemail.com)

[SIC Codes]

2650 - Paperboard Containers & Boxes

2671 - Packaging Paper & Plastic Film

NAICS Code:

56191 - Packaging & Labeling Services

**Quarterly Report**  
**For the Period Ending: June 30, 2022**  
(the "Reporting Period")

As of 06/30/2022, the number of shares outstanding of our Common Stock was: 2,604,211

As of 03/31/2022, the number of shares outstanding of our Common Stock was: 2,149,211

As of 06/30/2021, the number of shares outstanding of our Common Stock was: 1,739,211

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

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Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name is Alliance Creative Group, Inc.

Incorporated in the State of Nevada on June 1, 2000 as Invicta Group, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated in Nevada on June 1, 2020 no changes during the past five years. Currently Active.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

No trading suspension

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None in the past 12 months

The address(es) of the issuer's principal executive office:

160B Windsor Dr East Dundee, IL. 60118

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address: ☒*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.



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N/A

## 2) Security Information

Trading symbol: ACGX

Exact title and class of securities outstanding: Common

CUSIP: 01858T206

Par or stated value: .0001

Total shares authorized: 8,000,000 as of date: 06/30/2022 Total shares outstanding:

2,604,211 as of date: 06/30/2022 Number of shares in the Public Float<sup>2</sup>: 1,648,971 as of

date: 06/30/2022 Total number of shareholders of record: 126 as of date: 06/30/2022

*Additional class of securities (if any):*

Trading symbol: ACGX

Exact title and class of securities outstanding: Preferred Series G

CUSIP: 01858T206

Par or stated value: .0001

Total shares authorized: 10,000,000 as of date: 06/30/2022 Total shares outstanding:

4,000,000 as of date: 06/30/2022

Trading symbol: ACGX

Exact title and class of securities outstanding: Other Preferred

CUSIP: 01858T206

Par or stated value: .0001

Total shares authorized: 2,000,000 as of date: 06/30/2022 Total shares outstanding:

645,871 as of date: 06/30/2022

### Transfer Agent

Name: Pacific Stock Transfer Company

Phone: 702-361-3033

Email: joslyn@pacificstocktransfer.com

Address: 4045 South Spencer Street, Suite 403

Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?<sup>2</sup> Yes: ☒ No: ☐

## 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed

<sup>2</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

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fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of 12/31/2019	<u>Opening Balance:</u> Common: <u>651,044</u> <u>Preferred Series G:</u> <u>4,000,000</u> Other Preferred: 769,746								
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (Total \$ at Issuance)	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have Individual with voting investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>02/06/2020</u>	<u>New Issuance</u>	<u>65,000</u>	<u>Common</u>	<u>\$8,860</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

<u>4/1/20</u>	<u>New Issuance</u>	<u>75,000</u>	<u>Common</u>	<u>\$12,600</u>	<u>No</u>	<u>Corporate Ads, LLC (Henry Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>4/9/20</u>	<u>New Issuance</u>	<u>87,000</u>	<u>Common</u>	<u>\$3,480</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>6/4/20</u>	<u>New Issuance</u>	<u>90,000</u>	<u>Common</u>	<u>\$14,400</u>	<u>No</u>	<u>Plans For Growth, LLC (Richard Silverman)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>



<u>8/11/20</u>	<u>New Issuance</u>	<u>105,000</u>	<u>Common</u>	<u>\$10,160</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>10/8/20</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$5,000</u>	<u>No</u>	<u>Corporat eA ds, LLC (Henry Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/8/20</u>	<u>New Issuance</u>	<u>35,000</u>	<u>Common</u>	<u>\$3,500</u>	<u>No</u>	<u>Plans For Growth, LLC (Richard Silverman)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/1/20</u>	<u>New Issuance</u>	<u>115,000</u>	<u>Common</u>	<u>\$11,500</u>	<u>No</u>	<u>Corporate Advisory Partners, LLC (Hank Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/18/20</u>	<u>New Issuance</u>	<u>120,000</u>	<u>Common</u>	<u>\$8,400</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>3/10/21</u>	<u>New issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$10,000</u>	<u>No</u>	<u>Corporate Advisory Partners, LLC (Hank Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/12/21</u>	<u>New Issuance</u>	<u>146,567</u>	<u>Common</u>	<u>\$36,635</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>6/02/21</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$10,000</u>	<u>No</u>	<u>Corporat eA ds, LLC (Henry Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>9/02/21</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$20,000</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/01/2021</u>	<u>New Issuance</u>	<u>175,000</u>	<u>Common</u>	<u>\$31,850</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

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<u>01/01/2022</u>	<u>New Issuance</u>	<u>135,000</u>	<u>Common</u>	<u>\$25,000</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>4/8/22</u>	<u>New Issuance</u>	<u>225,000</u>	<u>Common</u>	<u>\$63,630</u>	<u>yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>5/10/22</u>	<u>New Issuance</u>	<u>230,000</u>	<u>Common</u>	<u>\$25,000</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
Shares Outstanding on <u>06/30/2022</u>	<u>Ending Balance:</u> Common: 2,604,211 Preferred G: 4,000,000 Other Preferred: 645,871								

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above: None

#### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities. Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
<u>3/1/2009</u>	<u>\$65,085</u>	<u>\$25,000</u>	<u>\$40,085</u>	<u>3/1/2011</u>	<u>Convertible to Common</u>	<u>Dr. Mark Schnitzer</u>	<u>Convertible Note</u>

Use the space below to provide any additional details, including footnotes to the table above: None

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>3</sup>:

Name: Beth Messinger

<sup>3</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.



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Title: \_\_\_\_\_ Controller

Relationship to Issuer: \_\_\_\_\_ Controller

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

**SEE FINANCIAL STATEMENTS AND NOTES STARTING ON THE FOLLOW PAGE**

Alliance Creative Group, Inc

Statement of Operations

	For the 3 Months Ended		For the 6 Months Ended	
	6/30/2021	6/30/2022	6/30/2021	06/30/222
Revenue	2,619,790	2,974,489	5,226,911	5,838,450
Cost of revenues	1,960,566	2,406,332	4,032,630	4,645,419
Gross Profit	659,225	568,156	1,194,281	1,193,031
Operating Expenses				
General and Administrative expenses	538,513	615,027	1,020,698	1,213,684
Total Operating expenses	538,513	615,027	1,020,698	1,213,684
Income (loss) from operations	120,712	(46,870)	173,583	(20,653)
Other Expenses/Income				
Payroll Protection Forgiveness/Other Income	10,000	-	249,012	-
Taxes/Uncollected AR	-	-	-	-
Prior period adjustment	-	-	-	-
Bad Debt Write Off	76,715	26,268	74,116	26,268
Taxes	12,898	12,905	59,905	(27,924)
Total other expenses	12,898	(39,174)	323,128	(1,655)
Net Income	41,098	(86,044)	288,574	(18,998)



**Alliance Creative Group, Inc.**

**Balance Sheet**

	<b>6/30/2021</b>	<b>6/30/2022</b>
<b>Assets</b>		
Cash	16,867	40,630
Accounts Receivable	1,605,861	1,977,824
Employee Advances	498,198	403,062
Inventory	1,441,802	1,439,721
Loan Receivables	13,072	
Other Current Assets	-	
<b>Total Current Assets</b>	<b>3,575,800</b>	<b>3,861,238</b>
Property and Equipment	60,000	48,000
Investments	165,142	165,142
Organizational Cost	-	-
Deposits and other assets	20,399	25,399
<b>Total Other Assets</b>	<b>245,541</b>	<b>238,541</b>
<b>Total Assets</b>	<b>3,821,342</b>	<b>4,099,779</b>
<b>Liabilities and Stockholders Deficit</b>		
<b>Liabilities</b>		
Accounts payable and accrued expenses	1,424,135	1,742,420
Line of credit	645,000	683,000
SBA Payroll Protection and Advance	-	
<b>Total current liabilities</b>	<b>2,069,135</b>	<b>2,425,420</b>
Notes payable	20,167	
Convertible notes payable	25,000	25,000
SBA Loan	149,583	144,583
<b>Total Long Term Liabilities</b>	<b>194,750</b>	<b>169,583</b>
<b>Total Liabilities</b>	<b>2,263,885</b>	<b>2,595,003</b>
<b>Stockholders Equity</b>		
Preferred Stock	7,029	6,458
Common Stock	1,739,611	2,604,211
Additional paid in capital	8,163,555	7,356,043
Accumulated deficit	(9,048,668)	(9,101,349)
<b>Total Stockholders Equity</b>	<b>1,557,457</b>	<b>1,504,776</b>
<b>Total Liabilities and Stockholders Equity</b>	<b>3,821,342</b>	<b>4,099,779</b>

Alliance Creative Group, Inc

Statement of Cash Flows

	6 months ended	
	6/30/2021	6/30/2022
<b>OPERATING ACTIVITIES</b>		
Income (loss) from operations	288,574	(18,998)
<b>Income to Net Cash provided</b>		
Increase/Decrease in Accounts Receivable	197,938	(231,491)
Increase/Decrease in Inventory	(201,815)	196,135
Increase/Decrease in Employee Advances	(68,455)	16,448
Increase/Decrease in Loan Receivables	26,175	
Increase/Decrease in other current assets		
Increase/Decrease in property and equipment	(57,676)	12,000
Increase/Decrease in Prepaid Expenses		
Increase/Decrease in Accounts Payable	(109,714)	110,961
Increase/Decrease in Accured Expenses		
Increase/Decrease in Accounts Investments		
Increase/Decrease in Other Current Liabilities		
Increase/Decrease in Debt Converted interest expense	(5,666)	(5,050)
<b>Net Cash provided by operating activities</b>	<u>69,361</u>	<u>80,005</u>
<b>INVESTING ACTIVITIES</b>		
Increase/Decrease in Buildings		
Increase/Decrease in Leasehold Improvements		
Increase/Decrease in Furniture & Fixtures		
Increase/Decrease in Machinery & Equipment		
Increase/Decrease in Goodwill/Organizational Costs		
Increase/Decrease in Security Deposits		
<b>Net cash provided by investing activities</b>	<u>-</u>	<u>-</u>
<b>FINANCING ACTIVITIES</b>		
Increase/Decrease in Notes Payable	(23,100)	(9,167)
Payroll Protection Program	(249,012)	
SBA loan	(417)	(2,500)
Increase/Decrease in Line of Credit	204,000	(59,000)
Change in capital surplus		
Change in Common Stock		
Change in Preferred Stock		
<b>Net cash provided by financing activities</b>	<u>(68,529)</u>	<u>(70,667)</u>
<b>Net cash increase for period</b>	<u>832</u>	<u>9,339</u>
<b>Cash at beginning of the period</b>	<u>17,699</u>	<u>31,291</u>
<b>Cash at the end of the period</b>	<u><u>16,867</u></u>	<u><u>40,630</u></u>



Alliance Creative Group  
(FKA Invicta Group, Inc)

Statement of Stock Holder Equity	Common Stock		Preferred Stock		Paid in Capital	Accumulated Deficit
Balance - June 30, 2021	1,739,611	1,739,611	702,959	7,029	8,163,555	(9,073,235)
Issues for Services - Restricted Conversions 3rd Qtr 2021	100,000	100,000			(100,000)	
Balance - September 30, 2021	1,839,611	1,839,611	702,959	7,029	8,063,555	(9,073,235)
Issues for Preferred Shares conversion Conversions 4th Qtr 2021	175,000	175,000	6,542		(181,542)	(9,009,282)
Balance - December 31, 2021	2,014,611	2,014,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 4th Qtr 2021	135,000	135,000				
Balance - March 31, 2022	2,149,611	2,149,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 1st Qtr 2022	230,000 225,000	230,000 225,000	(63,630)	(637)		
Balance - June 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,356,043	(9,101,349)
Issues for Services - Restricted Conversions 2nd Qtr 2022						

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**Alliance Creative Group, Inc.**

**Notes to the Financial Statements**

**(Unaudited)**

**June, 30, 2022**

**1. Summary of Significant Accounting Policies**

a. Basis of Financial Statement Presentation -The condensed financial statements presented are those of Alliance Creative Group, Inc., (the "Company"). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading. These financial statements have not been audited but have been prepared according to U.S. GAAP.

b. Year End – The company has adopted a 12/31-year end.

c. Nature of Operations – Alliance Creative Group, Inc. is a packaging and fulfillment solutions company focused on retail packaging. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. It currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory



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supply chain services and fulfillment. Some additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

d. Use of Estimates –the preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

e. These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements. The books and records of the Company are maintained on the accrual basis of accounting for financial statements and tax reporting purposes

f. Cash and Cash Equivalents – For purposes of the statement of cash flows, the company considers all highly liquid instruments purchased with an original maturity of three months or less to be cash equivalents.

g. Inventory – The primary basis of accounting for inventory is cost. Cost includes all of the expenditure directly or indirectly incurred in bringing the product to its current condition.

h. Property, Equipment and Depreciation - Property and equipment are stated at cost. Depreciation is computed using the straight-line method over the estimated useful lives of the assets which range from 5 to 39 years.

i. Revenue Recognition – Revenue is recognized when delivery is taken and collection is reasonably assured.

j. Goodwill – Goodwill has been recorded at cost and has not been amortized as its useful life is undeterminable.

## 2. Current Liabilities

a. Current liabilities include all trade amounts payable as well as a line of credit with the bank. The line of credit is an annually renewable line and can be called at any time which is why it is considered a current liability

## 3. Long term Liabilities

a. Notes Convertible consists of a \$25,000 convertible note that can be converted to common stock at a 50 % discount of the average of the 3 lowest closing prices during the prior 20 days and 8% interest.

## 4. Shares for Services



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a. The Company issued 230,000 restricted common shares for Consulting service during the 2nd quarter of 2022.

#### 5. Equity

a. Common Stock consists of 2,604,211 common shares and 645,871 preferred shares.

#### 6. Paycheck Protection Program (PPP) and Government loans or grants

- a. Company received \$249,012 around April 27th, 2020 from 5th 3rd bank related to the PPP program. The Company will use over 75% of these funds to cover payroll, employee benefits, health insurance, rent, utilities, and other approved expenses to hopefully qualify for the full amount to be forgiven.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

#### 7. Small Business Association (SBA) Loan

- a. Company received \$150,000 as a SBA loan around June 26th, 2020. The terms of the loan are 30 years at a 3.75% rate with interest accruing but payments were deferred until June of 2021.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Alliance Creative Group believes it is a Packaging and Fulfillment Solutions Company focused on Retail Packaging and Packaging Management. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. The core business has been around since 1997. The public company was organized in 2000. ACG currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

ACG's team includes experts to provide high-quality packaging and printed products. The ACG experience includes very hands-on operational support out of 7 different warehouse locations and several national and international manufacturing partners.



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ACG provides customer support during the entire product process or cycle including but not limited to creating, warehousing, delivering, and replenishing their packaging product

B. Please list any subsidiaries, parents, or affiliated companies.

The Company is also the seed investor and member of the board of PeopleVine, Inc, A people engagement platform. ACG has invested a total of \$720,000 as of September 30, 2019.

PeopleVine is a single platform that was designed to help companies connect, engage, sell and reward their people (customers, Members, an/or employees). At its core PeopleVine is a fully integrated content management system (CMS), marketing automation, and sales tool with a core CRM to capture information to grow more personal relationships with brands, products and services.

PeopleVine is currently a private company that ACGX owns shares in and has a board position. As of this report, ACGX owns, and has vested, 3,364,375 common shares. The last 2 funding transactions by new third parties (From Silicon Valley) put the share value at \$ .75 per share. Therefore, the current value of the shares of PeopleVine that are owned by ACGX is approximately \$2,523,281.

In 2016 ACG started 2 different trucking companies: Primary Trucking (for FTL - full truck load direct business) and Rapid Freight Solutions (For LTL - Broker loads). As of April 2018 the Company entered into an agreement for a new trucking partnership with Mark-It Logistics., a bigger, more established trucking Company. The new arrangement helped reduce insurance costs, improve safety and compliance procedures, provide access to better software, along with more equipment, additional resources and other benefits. ACG still owned or leased and maintained some trucks and drivers but transferred its trucking clients and most of their drivers to Mark-it. Mark-it took over the trailer liabilities, and expenses related to insurance, compliance, trucking technology, and other day to day operational expenses. This reduced ACG's revenue in 2018 but also substantially reduced its expenses and liabilities. The Company believes the bottom-line should be improved overtime while saving the company time, money, and other resources. During 2018 there were a number of one-time expenses to allow for this trucking transaction to occur. Some of the parties involved in the transition also signed an agreement that would potentially repay Alliance Creative Group approximately \$500,000 over the next few years to potentially offset many of the one-time expenses booked during past quarters. The Company is currently attempting to collect the above mentioned debt. As of December 31, 2018 and during the 1st and 2nd quarter of 2019 ACG continued to close out any prior trucking liabilities to complete the transition and discontinue all trucking operations. During the 3rd quarter of 2019 and moving forward most of the expenses related to trucking are related to the ownership and maintenance of internal trucks and drivers used to manage internal business only.



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C. Describe the issuers' principal products or services.

ACG's main products and services include the following:

Flexible Packaging

Paper Board Packaging

Logistics and VMI (Vendor Managed Inventory) and fulfillment services Other printing and packaging services

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

ACG rents office and warehouse space and utilizes 3rd party 3PL warehouse facilities in strategic locations.

As of June 30, 2022 the business is based in Chicago, Illinois and operates their new main office located at 160 Windsor Drive East Dundee, IL. 60118.

The Company moved to a new headquarters (Office and warehouse) with a new lease starting around May 1, 2020 in East Dundee, IL (160 Windsor Drive East Dundee, IL. 60118). The lease payments will begin May 15, 2020 and end July 31, 2023. The terms will include a base rate and a portion of the taxes. The base rate will start at \$7,224.65 and increase to \$7,369.14 on February 1, 2021, will increase to \$7,516.52 February 1, 2022 and to \$7,666.85 February 1, 2023 until July 31, 2023. The goal of this move includes, but is not limited to, consolidating 3 different local warehouses, reducing overall costs, improving internal controls and efficiencies, while improving the quality of service and preparing for future growth.

As of 11/01/2021 ACG entered into an additional lease for extra warehouse space for 21 months at 801 N. State Street Elgin IL. 60123 for \$5,000 a month until October 31, 2022, then increased to \$5,154.64 until July 31, 2023.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company,



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or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director or Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Steve St. Louis</u>	<u>CEO &amp; Chairman</u>	<u>Vernon Hills, IL</u>	<u>4,000,000</u> <u>25,000</u>	<u>Preferred</u> <u>Common</u>	<u>60.95%</u>	
<u>Kevin Piemonte</u>	<u>Secretary</u>	<u>Elburn, IL</u>	<u>0</u>			
<u>Paul Sorkin</u>	<u>Board member and Asst. Secretary</u>	<u>Chicago, IL</u>	<u>0</u>			

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or



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NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

As of November 13, 2019 the parties settled the prior accident case during a mediation that will be 100% funded by insurance and no additional liabilities for ACGX. There was a mediation settlement agreement executed between the parties on November 13, 2019.

As of August 2019 the Company filed 2 lawsuits against multiple parties related to the prior Trucking business. In an effort to control expenses the Company hired a law firm that took on these cases for a minimal flat fee along with a contingency fee of 30% of what they collect. Therefore, the Company does not expect any significant expenses while hoping to collect some money over time. Since those two filings an additional lawsuit has been filed in an attempt to collect from the prior trucking business associates As in most lawsuits they may take longer than expected and can be Unpredictable so the Company has not projected any potential results from these actions. All 3 cases are still pending. Case info: 2019-L-008811 – Alliance Creative Group, Inc. v. KTE1, LLC, KTE2, LLC, KTE HOLDINGS, LLC, KTE2 HOLDINGS, LLC, KTE3 HOLDINGS, LLC, Tristin Eck, and Kevin Eck, Case #2019-L-008812 - Alliance Creative Group, Inc v. KTE1, LLC, KTE2, LLC, KTE HOLDINGS, LLC, KTE2 HOLDINGS, LLC, KTE3 HOLDINGS, LLC, Tristin Eck, Kevin Eck and Mark-it Express Logistics LLC, 3rd case # 2019-L-013455 – Alliance Creative Group, Inc v Kevin Eck and Joe Cardoso. All cases are pending in the Law Division in Cook County at the Daley Center 50 W. Washington.

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: William Aul  
 Firm: Law offices of William M. Aul, Esq.  
 Address 1: 1660 Hotel Circle North STE 207  
 Address 2: San Diego, CA. 92108  
 Phone: 619-497-2555  
 Email: Bill@Aullaw.net

### Prior Accountant or Auditor (Former - no longer currently involved)

Name: Paul Nosek  
 Firm: Nosek & Associates Certified Public Accounts  
 Address 1: Westbrook Corporate Center Tower One, Ste 300  
 Address 2: Westchester, IL. 60154



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Phone: 708-231-4477  
Email: Nosekcpa@msn.com

Investor Relations  
NONE

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

NONE

**10) Issuer Certification**

*Principal Executive Officer:*

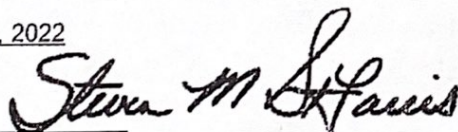
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Steven St. Louis certify that:

1. I have reviewed this Quarterly disclosure statement of Alliance Creative Group, Inc. Symbol ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 11, 2022



CEO's Signature

(Digital Signatures should appear as \*/s/ [OFFICER NAME]\*)

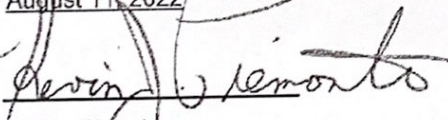
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*Principal Financial Officer:*

I, Kevin Piemonte certify that:

1. I have reviewed this Quarterly disclosure statement of Alliance Creative Group, Inc. Symbol ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 11, 2022



CFO's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")