

## **Disclosure Statement and Annual Report**

**ALLIANCE CREATIVE GROUP, INC**

**FORMERLY INVICTA GROUP, INC**

A Nevada Corporation

New Address

160B Windsor Dr  
East Dundee, IL. 60118  
847-885-1800x175

[www.ACGX.us](http://www.ACGX.us)

Info@ACGemail.com

FEIN # 91-2051923

**CUSIP NUMBER: 01858T206**

[SIC Codes]

2650 - Paperboard Containers & Boxes

2671 - Packaging Paper & Plastic Film

NAICS Code:

56191 - Packaging & Labeling Services

### **QUARTERLY REPORT**

For the Period Ending June 30, 2020

The "Q2 2020 Quarterly Report"

As of 06/30/2020, the number of shares outstanding of our Common Stock was: 968,044

As of 03/31/2020, the number of shares outstanding of our Common Stock was: 716,044

As of 06/30/2019, the number of shares outstanding of our Common Stock was: 2,193,538,613

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: X

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: X

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐

No: X

**ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF ALLIANCE CREATIVE GROUP, INC. ("COMPANY") IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.**

**NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.**

**DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.**

#### **INFORMATION AND DISCLOSURE STATEMENT**

*All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended. The enumerated items and captions contained herein correspond to the format as set forth in that rule.*

#### **FORWARD LOOKING STATEMENTS**

This Annual report may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of company news will have on our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.

**1) Name of the issuer and its predecessors (if any)**

Current name is Alliance Creative Group, Inc.

Incorporated in the State of Nevada on June 1, 2000 as Invicta Group, Inc.

As of November 15, 2010 the corporate name was changed to Alliance Creative Group, Inc.

The Company was formed on June 1, 2000 under the name of Invicta Group, Inc. in the State of Nevada. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000. As of May 1, 2013 the company increased the total authorized shares to 750,000,000. As of August 19, 2015 the Company increased the total authorized shares to 999,000,000. As of October 10, 2016 the Company increased the total authorized shares to 2,900,000,000.

As of August 23, 2019 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and that each four thousand (4000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on August 23, 2019 and the Company lowered the total authorized to 8,000,000.

The Company is currently Active

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

## 2) Security Information

Trading symbol: ACGX  
Exact title and class of securities outstanding: Common  
CUSIP: 01858T206  
Par or stated value: .0001  
Total shares authorized: 8,000,000 as of date: 06/30/2020  
Total shares outstanding: 968,044 as of date: 06/30/2020  
Number of shares in the Public Float<sup>2</sup>: 777,456 as of date: 06/30/2020  
Total number of shareholders of record: 126 as of date: 06/30/2020

### *Additional class of securities (if any):*

Trading symbol: ACGX  
Exact title and class of securities outstanding: Preferred Series G  
CUSIP: 01858T206  
Par or stated value: .0001  
Total shares authorized: 10,000,000 as of date: 06/30/2020  
Total shares outstanding: 4,000,000 as of date: 06/30/2020

Trading symbol: ACGX  
Exact title and class of securities outstanding: Other Preferred  
CUSIP: 01858T206  
Par or stated value: .0001  
Total shares authorized: 2,000,000 as of date: 06/30/2020  
Total shares outstanding: 758,154 as of date: 06/30/2020

### Transfer Agent

Pacific Stock Transfer Company  
4045 South Spencer Street, Suite 403  
Las Vegas, NV 89119

Telephone: 702-361-3033

Email: [joslyn@pacificstocktransfer.com](mailto:joslyn@pacificstocktransfer.com)

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:  
NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company reversed its common stock effective 8/23/19

Under the terms of the Reverse Split, for each four thousand (4,000) shares of the Company's existing Common Stock (the "Old Shares") will be exchanged for one (1) (new) share of the Company's Common Stock (the "New Share"). Fractional shares will be rounded up to the nearest whole number of shares. The Reverse Split becomes effective as of the market open on August 23, 2019



### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

<div> <div>Number of Shares outstanding as of 12/31/2017</div> <div> <div>Opening Balance:</div> <div>Common: <u>1,787,489,462</u></div> <div>Preferred Series G: <u>4,000,000</u></div> <div>Other Preferred: <u>782,000</u></div> </div> </div>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (Total \$ at Issuance)	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>1/22/2018</u>	<u>New Issuance</u>	<u>28,473,946</u>	<u>Common</u>	<u>\$15,945</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>2/12/2018</u>	<u>New Issuance</u>	<u>50,800,000</u>	<u>Common</u>	<u>\$19,050</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>3/12/2018</u>	<u>New Issuance</u>	<u>8,340,920</u>	<u>Common</u>	<u>\$5,977</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>8/8/2018</u>	<u>New Issuance</u>	<u>89,610,823</u>	<u>Common</u>	<u>\$19,042</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/24/2018</u>	<u>New Issuance</u>	<u>76,679,384</u>	<u>Common</u>	<u>\$12,141</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

<u>10/25/2018</u>	<u>New Issuance</u>	<u>57,257,147</u>	<u>Common</u>	<u>\$21,376</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>2/27/19</u>	<u>New Issuance</u>	<u>94,886,531</u>	<u>Common</u>	<u>\$48,100</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/3/19</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$21,350</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>10/31/19</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$17,500</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/06/2020</u>	<u>New Issuance</u>	<u>65,000</u>	<u>Common</u>	<u>\$8,860</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/1/20</u>	<u>New Issuance</u>	<u>75,000</u>	<u>Common</u>	<u>\$12,600</u>	<u>No</u>	<u>CorporateAds, LLC</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>4/9/20</u>	<u>New issuance</u>	<u>87,000</u>	<u>Common</u>	<u>\$3,480</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>6/4/20</u>	<u>New Issuance</u>	<u>90,000</u>	<u>Common</u>	<u>\$14,400</u>	<u>No</u>	<u>Plans For Growth, LLC</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
Shares Outstanding on  06/30/2020	<u>Ending Balance:</u> Common: 968,044 Preferred G: 4,000,000 Other Preferred: 758,154								

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures or any other debt instruments that may be converted into a class of the issuers equity securities...

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

The Follow is the only remaining Convertible Debt - All other debt is with banks or vendors and all other equity is with convertible preferred shares and common shares.

<u>Date of Note Issuance</u>	<u>Outstanding Balance (\$)</u>	<u>Principal Amount at Issuance (\$)</u>	<u>Interest Accrued (\$)</u>	<u>Maturity Date</u>	<u>Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)</u>	<u>Name of Noteholder</u>	<u>Reason for Issuance (e.g. Loan, Services, etc.)</u>
<u>3/1/2009</u>	<u>\$55,861</u>	<u>\$25,000</u>	<u>\$30,861</u>	<u>3/1/2011</u>	<u>Convertible to Common</u>	<u>Dr. Mark Schnitzer</u>	<u>Convertible Note</u>

Any additional details, including footnotes to the table above:

**4) Financial Statements**

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by:

Outside Accountant – Paul Nosek

Nosek & Associates Certified Public Accountants

Westbrook Corporate Center

Tower One, Suite 300

Westchester, IL. 60154

708-231-4477

The financial statements described below for the most recent fiscal year or quarter and for the two previous fiscal years and any subsequent interim periods follow the list

C. Balance sheet;

D. Statement of income;

E. Statement of cash flows; and

F. Financial notes;

**SEE FINANCIAL STATEMENTS AND NOTES STARTING ON THE FOLLOW PAGE**

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Alliance Creative Group, Inc.

Balance Sheet

	6/30/2020	6/30/2019
<b>Assets</b>		
Cash	197,887	151,022
Accounts Receivable	1,852,317	1,899,691
Employee Advances	416,700	389,802
Inventory	844,769	1,779,072
Loan Receivables	99,616	177,494
Other current assests	23,763	51,036
<b>Total Current Assests</b>	<b>3,435,052</b>	<b>4,448,117</b>
Property and Equipment	402,291	426,757
Investments	208,093	870,000
Organizational Cost/Goodwill	82,500	1,249,252
Deposits and other assets	48,633	123,434
<b>Total Other Assets</b>	<b>741,517</b>	<b>2,669,443</b>
<b>Total Assets</b>	<b>4,176,569</b>	<b>7,117,560</b>
<b>Liabilities and Stockholders Deficit</b>		
<b>Liabilities</b>		
Accounts payable and accrued expenses	1,168,292	1,774,511
Line of credit	794,000	1,020,000
SBA Payroll Protection and Advance	249,012	0
<b>Total current liabilities</b>	<b>2,211,304</b>	<b>2,794,511</b>
Notes payable	91,767	188,767
Convertible notes payable	25,000	25,000
SBA Loan	150,000	0
<b>Total Long Term Liabilities</b>	<b>266,767</b>	<b>213,767</b>
<b>Total Liabilities</b>	<b>2,478,070</b>	<b>3,008,278</b>
<b>Commitments and contingencies</b>		
<b>Stockholders Equity</b>		
Preferred Stock	7,582	7,670
Common Stock	967,644	2,193,538
Additional paid in capital	8,826,482	9,484,065
Distributions		
Accumulated deficit	(8,103,209)	(7,575,991)
<b>Total Stockholders Equity</b>	<b>1,698,499</b>	<b>4,109,282</b>
<b>Total Liabilities and Stockholders Equity</b>	<b>4,176,569</b>	<b>7,117,560</b>



## Alliance Creative Group, Inc

## Statement of Operations

	For the 3 months Ended		For the 6 months Ended	
	6/30/2020	6/30/2019	6/30/2020	6/30/2019
Revenue	2,103,920	2,772,576	4,453,245	5,315,286
Cost of revenues	1,571,435	2,114,635	3,334,297	3,907,053
Gross Profit	532,486	657,941	1,118,949	1,408,233
Operating Expenses				
General and Administrative expenses	561,239	648,825	1,118,498	1,361,532
Total Operating expenses	561,239	648,825	1,118,498	1,361,532
<b>Income (loss) from operations</b>	<b>-28,753</b>	<b>9,116</b>	<b>451</b>	<b>46,701</b>
Other Expenses	-	-	-	-
Other income	44,329	-	44,329	-
Taxes/Uncollected AR/Inventory Adjustment	-	-	-	-
Prior period adjustment	-	-	-	-
Bad Debt Write Off	-	309	-	309
Total other expenses	0	309	0	309
<b>Net Income</b>	<b>15,576</b>	<b>9,425</b>	<b>44,780</b>	<b>47,010</b>
Net income( loss) per common share - basic			0	
Net income( loss) per common share - diluted			0	
Weighted average common shares outstanding				
-basic	968,044	2,193,538	968,044	2,193,538
-diluted	968,044	2,193,538	968,044	2,193,538

## Alliance Creative Group, Inc

## Statement of Cash Flows

## 6 months ended

	6/30/2020	6/30/2019
Net Income	451	47,010
Adjustments to reconcile Net Income to Net Cash provided		
Increase/Decrease in Accounts Receivable	(8,243)	109,211
Increase/Decrease in Inventory	284,896	(105,370)
Increase/Decrease in Employee Advances	(6,871)	-
Increase/Decrease in Loan Receivables	(1)	-
Increase/Decrease in other current assets	9,337	-
Increase/Decrease in property and equipment	3,875	-
Increase/Decrease in Prepaid Expenses	-	-
Increase/Decrease in Accounts Payable	(686,338)	(54,314)
Increase/Decrease in Accrued Expenses	-	8,617
Increase/Decrease in Accounts Investments	-	-
Increase/Decrease in Other Current Liabilities	121,703	30,000
Increase/Decrease in Debt Converted interest expense	(1,152)	-
<b>Net Cash provided by operating activities</b>	<b>(282,344)</b>	<b>35,154</b>
INVESTING ACTIVITIES		
Increase/Decrease in Buildings	-	-
Increase/Decrease in Leasehold Improvements	-	-
Increase/Decrease in Furniture & Fixtures	-	-
Increase/Decrease in Machinery & Equipment	-	(30,420)
Increase/Decrease in Goodwill/Organizational Costs	-	-
Increase/Decrease in Security Deposits	(20,399)	-
<b>Net cash provided by investing activities</b>	<b>(20,399)</b>	<b>(30,420)</b>
FINANCING ACTIVITIES		
Increase/Decrease in Notes Payable	(2,534)	-
Payroll Protection Program	249,012	-
SBA loan	150,000	-
Increase/Decrease in Line of Credit	(44,000)	-
Change in capital surplus	-	-
Change in Common Stock	61,000	-
Change in Preferred Stock	(36)	-
<b>Net cash provided by financing activities</b>	<b>413,442</b>	<b>-</b>
<b>Net cash increase for period</b>	<b>110,699</b>	<b>4,734</b>
<b>Cash at beginning of the period</b>	<b>87,188</b>	<b>146,288</b>
<b>Cash at the end of the period</b>	<b>197,887</b>	<b>151,200</b>

Alliance Creative Group  
(FKA Invicta Group, Inc)

Statement of Stock Holder Equity as of December 31, 2019	Common Stock		Preferred Stock		Paid in Capital	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount			
Balance - December 31, 2019	651,044.00	651,044.00	769,746.00	7,697.46	9,209,144.00	(7,373,627.00)	2,399,519.07
Sales							
Issues for Services - Restricted Note Conversions 1st Qtr 2020	65,000.00	65,000.00	(8,400.00)		(120,646.00)	19,953.00	58,962.00
Balance - March 31, 2020	716,044.00	716,044.00	761,346.00	7,613.46	9,088,498.00	(7,353,674.00)	2,458,481.07
Issues for Services - Restricted Conversions	165,000.00	165,000.00					165,000.00
	87,000.00	87,000.00	(3,192.00)	(31.92)	(262,016.24)	(9,849.12)	(188,057.36)
Balance - June 30, 2020	968,044.00	968,044.00	758,154.00	7,581.54	8,826,481.76	(7,363,523.12)	2,435,423.71

**Alliance Creative Group, Inc.**

**Notes to the Financial Statements**

**(Unaudited)**

**June 30, 2020**

1. Summary of Significant Accounting Policies

a. Basis of Financial Statement Presentation -The condensed financial statements presented are those of Alliance Creative Group, Inc., (the "Company"). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading. These financial statements have not been audited but have been prepared according to U.S. GAAP.

b. Year End – The company has adopted a 12/31 year end.

c. Nature of Operations – Alliance Creative Group, Inc. is a packaging and fulfillment solutions company focused on retail packaging. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. It currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Some additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

d. Use of Estimates –the preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

e. These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements.



The books and records of the Company are maintained on the accrual basis of accounting for financial statements and tax reporting purposes

f. Cash and Cash Equivalents – For purposes of the statement of cash flows, the company considers all highly liquid instruments purchased with an original maturity of three months or less to be cash equivalents.

g. Inventory – The primary basis of accounting for inventory is cost. Cost includes all of the expenditure directly or indirectly incurred in bringing the product to its current condition.

h. Property, Equipment and Depreciation - Property and equipment are stated at cost. Depreciation is computed using the straight line method over the estimated useful lives of the assets which range from 5 to 39 years.

i. Revenue Recognition – Revenue is recognized when delivery is taken and collection is reasonably assured.

j. Goodwill – Goodwill has been recorded at cost and has not been amortized as its useful life is undeterminable.

## 2. Current Liabilities

a. Current liabilities include all trade amounts payable as well as a line of credit with the bank. The line of credit is an annually renewable line and can be called at any time which is why it is considered a current liability

## 3. Long term Liabilities

a. Notes Convertible consists of a \$25,000 convertible note that can be converted to common stock at a 50 % discount of the average of the 3 lowest closing prices during the prior 20 days and 8% interest.

## 4. Shares for Services

a. The Company issued restricted common shares for services on 2 occasions during the 2nd quarter of 2020. The first on or about April 1, 2020, the Company issued 75,000 restricted common shares to CorporateAds, LLC for services and on or about June 4, 2020, the Company issued 90,000 restricted common shares to Plans for Growth, LLC for services. The Company valued the shares at a fair value around \$ .10 per share for both issuances.

## 5. Equity

a. Common Stock consists of 968,044 common shares and 758,154 preferred shares.

6. Paycheck Protection Program (PPP) and Government loans or grants

- a. Company received \$249,012 around April 27th, 2020 from 5th 3rd bank related to the PPP program. The Company will use over 75% of these funds to cover payroll, employee benefits, health insurance, rent, utilities, and other approved expenses to hopefully qualify for the full amount to be forgiven.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

7. Small Business Association (SBA) Loan

- a. Company received \$150,000 as a SBA loan around June 26th, 2020. The terms of the loan are 30 years at a 3.75% rate with interest accruing but payments being deferred until June of 2021.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

**5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations

Alliance Creative Group believes it is a Packaging and Fulfillment Solutions Company focused on Retail Packaging and Packaging Management. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. The core business has been around since 1997. The public company was organized in 2000. ACG currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

ACG's team includes experts to provide high-quality packaging and printed products. The ACG experience includes very hands-on operational support out of 7 different warehouse locations and several national and international manufacturing partners.

ACG provides customer support during the entire product process or cycle including but not limited to creating, warehousing, delivering, and replenishing their packaging products

- 
- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

The Company is also the seed investor and member of the board of PeopleVine, Inc, A people engagement platform. ACG has invested a total of \$720,000 as of September 30, 2019.

PeopleVine is a single platform that was designed to help companies connect, engage, sell and reward their people (customers, Members, an/or employees). At its core PeopleVine is a fully integrated content management system (CMS), marketing automation, and sales tool with a core CRM to capture information to grow more personal relationships with brands, products and services.

PeopleVine is currently a private company that ACGX owns shares in and has a board position. As of this report, ACGX owns, and has vested, 3,364,375 common shares. The last 2 funding transactions by new third parties (From Silicon Valley) put the share value at \$ .75 per share. Therefore, the current value of the shares of PeopleVine that are owned by ACGX is approximately \$2,523,281.

In 2016 ACG started 2 different trucking companies: Primary Trucking (for FTL - full truck load direct business) and Rapid Freight Solutions (For LTL - Broker loads). As of April 2018 the Company entered into an agreement for a new trucking partnership with Mark-It Logistics., a bigger, more established trucking Company. The new arrangement helped reduce insurance costs, improve safety and compliance procedures, provide access to better software, along with more equipment, additional resources and other benefits. ACG still owned or leased and maintained some trucks and drivers but transferred its trucking clients and most of their drivers to Mark-it. Mark-it took over the trailer liabilities, and expenses related to insurance, compliance, trucking technology, and other day to day operational expenses. This reduced ACG's revenue in 2018 but also substantially reduced its expenses and liabilities. The Company believes the bottom-line should be improved overtime while saving the company time, money, and other resources. During 2018 there were a number of one-time expenses to allow for this trucking transaction to occur. Some of the parties involved in the transition also signed an agreement that would potentially repay Alliance Creative Group approximately \$500,000 over the next few years to potentially offset many of the one-time expenses booked during past quarters. The Company is currently attempting to collect the above mentioned debt. As of December 31, 2018 and during the 1st and 2nd quarter of 2019 ACG continued to close out any prior trucking liabilities to complete the transition and discontinue all trucking operations. During the 3rd quarter of 2019 and moving forward most of the expenses related to trucking are related to the ownership and maintenance of internal trucks and drivers used to manage internal business only.

C. Describe the issuers' principal products or services, and their markets

ACG's main products and services include the following:

Flexible Packaging

Paper Board Packaging



Logistics and VMI (Vendor Managed Inventory) and fulfillment services  
Other printing and packaging services

**6) Issuer's Facilities**

ACG rents office and warehouse space and utilizes 3rd party 3PL warehouse facilities in strategic locations.

As of March 31, 2020 the business is based in Chicago, Illinois and operates their new main office located at 160 Windsor Drive East Dundee, IL. 60118.

The Company moved to a new headquarters (Office and warehouse) with a new lease starting around May 1, 2020 in East Dundee, IL (160 Windsor Drive East Dundee, IL. 60118). The lease payments will begin May 15, 2020 and end July 31, 2023. The terms will include a base rate and a portion of the taxes. The base rate will start at \$7,224.65 and increase to \$7,369.14 on February 1, 2021, will increase to \$7,516.52 February 1, 2022 and to \$7,666.85 February 1, 2023 until July 31, 2023. The goal of this move includes, but is not limited to, consolidating 3 different local warehouses, reducing overall costs, improving internal controls and efficiencies, while improving the quality of service and preparing for future growth.

**7) Officers, Directors, and Control Persons**

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/ Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Steve St. Louis</u>	<u>CEO &amp; Chairman</u>	<u>Vernon Hills, IL</u>	<u>4,000,000</u> <u>25,000</u>	<u>Preferred</u> <u>Common</u>	<u>81%</u>	_____
<u>Paul Sorkin</u>	<u>Board member and Asst. Secretary</u>	<u>Chicago, IL</u>	<u>0</u>	_____	_____	_____

**8) Legal/Disciplinary History**

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

\_\_\_\_\_



2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

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3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

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4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

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- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

As of November 13, 2019 the parties settled the prior accident case during a mediation that will be 100% funded by insurance and no additional liabilities for ACGX. There was a mediation settlement agreement executed between the parties on November 13, 2019.

As of August 2019 the Company filed 2 lawsuits against multiple parties related to the prior Trucking business. In an effort to control expenses the Company hired a law firm that took on these cases for a minimal flat fee along with a contingency fee of 30% of what they collect. Therefore, the Company does not expect any significant expenses while hoping to collect some money over time. Since those two filings an additional lawsuit has been filed in an attempt to collect from the prior trucking business associates. As in most lawsuits they may take longer than expected and can be Unpredictable so the Company has not projected any potential results from these actions. All 3 cases are still pending. Case info: 2019-L-008811 – Alliance Creative Group, Inc. v. KTE1, LLC, KTE2, LLC, KTE HOLDINGS, LLC, KTE2 HOLDINGS, LLC, KTE3 HOLDINGS, LLC, Tristin Eck, and Kevin Eck, Case #2019-L-008812 - Alliance Creative Group, Inc v. KTE1, LLC, KTE2, LLC, KTE HOLDINGS, LLC, KTE2 HOLDINGS, LLC, KTE3 HOLDINGS, LLC, Tristin Eck, Kevin Eck and Mark-it Express Logistics LLC, 3rd case # 2019-L-013455 – Alliance Creative Group, Inc v Kevin Eck and Joe Cardoso. All cases are pending in the Law Division in Cook County at the Daley Center 50 W. Washington.

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**9) Third Party Providers**

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel – Law offices of William M. Aul, Esq.

1660 Hotel Circle North STE 207 San Diego, CA. 92108 - 619-497-2555 - Bill@Aullaw.net

Accountant or Auditor

Paul Nosek -Prior Accountant – Nosek & Associates Certified Public Accountants

Westbrook Corporate Center Tower One, Suite 300

Westchester, IL. 60154 - 708-231-4477 - Nosekcpa@msn.com

Prior Pre-Audit Firm was Brio Financial Group - 217 W. Main St Somerville, NJ. 08876

Prior Auditor was Ciro E. Adams CPA, LLC - 56 Rockford Road Wilmington, DE. 19806

Investor Relations Consultant: None

Business contact - [info@acqemail.com](mailto:info@acqemail.com)

**10) Issuer Certification**  
**Principal Executive Officer:**

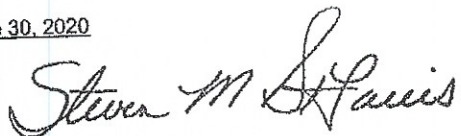
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Steven St. Louis certify that:

1. I have reviewed this Quarterly financial and disclosure statement of ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 30, 2020



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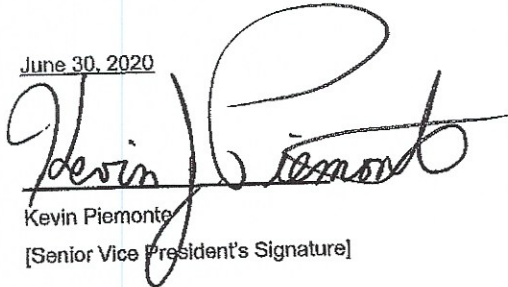
Steven St. Louis  
[CEO's Signature]

Principal Financial Officer:

I, Kevin Piemonte certify that:

1. I have reviewed this Quarterly financial and disclosure statement of ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 30, 2020

A handwritten signature in black ink, appearing to read "Kevin Piemonte", is written over a horizontal line. The signature is stylized with a large, looping initial "K".

Kevin Piemonte

[Senior Vice President's Signature]