

**Disclosure Statement and Quarterly Report**

**ALLIANCE CREATIVE GROUP, INC**

**FORMERLY INVICTA GROUP, INC**

A Nevada Corporation

1066 National Parkway

Schaumburg, IL. 60173

847-885-1800x175

[www.ACGX.us](http://www.ACGX.us)

Info@ACGemail.com

**FEIN # 91-2051923**

**CUSIP NUMBER: 01858T107**

[SIC Codes]

2650 - Paperboard Containers & Boxes

2671 - Packaging Paper & Plastic Film

NAICS Code:

56191 - Packaging & Labeling Services

**QUARTERLY REPORT**

For the Period Ending March 31, 2019

The "2019 Quarterly Report"

**ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF ALLIANCE CREATIVE GROUP, INC. ("COMPANY") IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.**

**NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.**

**DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.**

#### **INFORMATION AND DISCLOSURE STATEMENT**

*All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended. The enumerated items and captions contained herein correspond to the format as set forth in that rule.*

#### **FORWARD LOOKING STATEMENTS**

This Annual report may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of company news will have on our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.

**The number of shares or total amount of the securities outstanding for each class of securities authorized**

As of: March 31, 2019 the Company had the following:

Common Stock Authorized: 2,900,000,000

Common Stock Outstanding: 2,193,538,213

Public Float: 2,098,651,682

Number of Shareholders/Certs of Record with TA: 126

Number of Shareholders on NOBO & OBO: 3636 (As of October 9, 2017)

Preferred Stock Authorized: 10,000,000 (Includes both Series G and H)

Preferred Stock Outstanding Series G: 4,000,000

Preferred Stock Outstanding Series H: 767,000

**The exact title and class of securities outstanding**

The Company has 2 classes of capital stock

Common (Restricted and Free Trading) and Preferred (Series G & H)

As of 3/31/19 the Company consisted of 2,193,538,213 total shares of Common Stock Outstanding and the Company also has 4,767,000 shares of preferred stock outstanding. The Company's trading symbol is ACGX.PK and CUSIP number is 01858T107.

**Par or stated value and description of the security**

The Common Stock has a par value of \$.0001. The Common Stock has a one share one vote right and no future rights to dividends. As of October 10, 2016 the voting rights for the Series G preferred stock was amended to 700 votes per share along with 700 to 1 conversion rights into common stock. If all the remaining preferred stock owned by Mr. St. Louis was converted into restricted common stock in the future it would be equal to 2,800,000,000 common shares. The Company increased the Authorized Common Stock to 2,900,000,000 on October 10, 2016. There are no current plans to convert any more preferred Series G shares into common shares at this time for Mr. St. Louis.

On or around April 7, 2014 the company approved the authorization of a new series of Preferred Stock – Series H - along with taking the proper corporate board actions. On or about April 24, 2014 the Secretary of State of Nevada approved the certificate of designation for these Preferred Series H shares and the Company uploaded this filing to the OTC Markets website.

The filing authorized up to 2,000,000 Preferred Series H shares to be possibly issued in the future. This is not a public offering and if any shares are issued it will be to accredited investors with existing relationships with the company. This may allow the company to raise future capital via equity shares rather than through debt. It may also allow the company to potentially utilize these shares to help close potential future mergers or acquisition opportunities if needed.

If the company sells any of these shares the investors/shareholder(s) will pay \$1 per share and will receive 4% cumulative preferred shares which will include a cumulative dividend in the form of additional shares.

If the investor/shareholder decides to convert their shares into common shares after holding them for a minimum of 1 year to cover the restricted time period the preferred shares may be converted into common shares at a ratio equal to 70% of the average of (or a 30% discount from) the 3 lowest closing prices during the prior 10 days.

The company will also maintain the right to buyback these shares or allow a larger future investor to potentially buyout these preferred shares at a price equal to 120% of the original paid amount.

As of March 31, 2019 the company has 767,000 Preferred Series H Shares. This filing is consistent with the company's desire to reduce its debt and build its equity to be better position for the future.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

**1) Name of the issuer and its predecessors (if any)**

Alliance Creative Group, Inc.  
No other names in the last 5 years

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was formed on June 1, 2000 under the name of Invicta Group, Inc. in the State of Nevada. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and

stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000. As of May 1, 2013 the company increased the total authorized shares to 750,000,000. As of August 19, 2015 the Company increased the total authorized shares to 999,000,000. Since the Company had remaining convertible debt as of October 10, 2016 the Company increased the total authorized shares to 2,900,000,000.

The Company is currently Active

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

## 2) Security Information

Trading symbol: ACGX  
Exact title and class of securities outstanding: Common  
CUSIP: 01858T107  
Par or stated value: .0001  
Total shares authorized: 2,900,000,000 as of date: 3/31/2019  
Total shares outstanding: 2,193,538,213 as of date: 3/31/2019  
Number of shares in the Public Float<sup>2</sup>: 2,093,216,838 as of date: 3/31/2019  
Total number of shareholders of record: 126 as of date: 3/31/2019

### *Additional class of securities (if any):*

Trading symbol: ACGX  
Exact title and class of securities outstanding: Preferred Series G  
CUSIP: 01858T107  
Par or stated value: .0001  
Total shares authorized: 10,000,000 as of date: 3/31/2019  
Total shares outstanding: 4,000,000 as of date: 3/31/2019

Trading symbol: ACGX  
Exact title and class of securities outstanding: Preferred Series H  
CUSIP: 01858T107  
Par or stated value: .0001  
Total shares authorized: 2,000,000 as of date: 3/31/2019  
Total shares outstanding: 767,000 as of date: 3/31/2019

### Transfer Agent

Pacific Stock Transfer Company

4045 South Spencer Street, Suite 403

Las Vegas, NV 89119

Telephone: 702-361-3033

Email: jackieg@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

<sup>2</sup>

<sup>3</sup>

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:  
 NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:  
 NONE in the last 12 months

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the **past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of 12/31/2017		<u>Opening Balance:</u> Common: <u>1,093,965,378</u> Preferred: <u>369,375</u>							
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (Total \$ at issuance)	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>2/7/2017</u>	<u>New Issuance</u>	<u>70,000,000</u>	<u>Common</u>	<u>\$14,700</u>	<u>Yes</u>	<u>RN Equity</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>3/7/2017</u>	<u>New Issuance</u>	<u>75,000,000</u>	<u>Common</u>	<u>\$9,000</u>	<u>Yes</u>	<u>RN Equity</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

<u>4/5/2017</u>	<u>New Issuance</u>	<u>44,432,211</u>	<u>Common</u>	<u>\$7,998</u>	<u>Yes</u>	<u>RN Equity</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/17/2017</u>	<u>New Issuance</u>	<u>80,000,000</u>	<u>Common</u>	<u>\$23,000</u>	<u>Yes</u>	<u>RN Equity</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/13/2017</u>	<u>New Issuance</u>	<u>40,122,682</u>	<u>Common</u>	<u>\$7,359</u>	<u>Yes</u>	<u>RN Equity</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/18/2017</u>	<u>New Issuance</u>	<u>65,680,541</u>	<u>Common</u>	<u>\$15,763</u>	<u>Yes</u>	<u>RN Equity</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>5/18/2017</u>	<u>New Issuance</u>	<u>70,000,000</u>	<u>Common</u>	<u>\$21,000</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>8/28/2017</u>	<u>New Issuance</u>	<u>53,930,822</u>	<u>Common</u>	<u>\$20,673</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/19/2017</u>	<u>New Issuance</u>	<u>21,428,571</u>	<u>Common</u>	<u>\$15,000</u>	<u>Yes</u>	<u>L2 Capital</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>10/16/2017</u>	<u>New Issuance</u>	<u>40,000,000</u>	<u>Common</u>	<u>\$24,600</u>	<u>Yes</u>	<u>L2 Capital</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>11/06/2017</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>\$11,065</u>	<u>Yes</u>	<u>L2 Capital</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>11/20/2017</u>	<u>New Issuance</u>	<u>49,204,309</u>	<u>Common</u>	<u>\$28,702</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>11/22/2017</u>	<u>New Issuance</u>	<u>58,725,047</u>	<u>Common</u>	<u>\$21,533</u>	<u>Yes</u>	<u>L2 Capital</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>1/22/2018</u>	<u>New Issuance</u>	<u>28,473,946</u>	<u>Common</u>	<u>\$15,945</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>2/12/2018</u>	<u>New Issuance</u>	<u>50,800,000</u>	<u>Common</u>	<u>\$19,050</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>3/12/2018</u>	<u>New Issuance</u>	<u>8,340,920</u>	<u>Common</u>	<u>\$5,977</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>8/8/2018</u>	<u>New Issuance</u>	<u>89,610,823</u>	<u>Common</u>	<u>\$19,042</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/24/2018</u>	<u>New Issuance</u>	<u>76,679,384</u>	<u>Common</u>	<u>\$12,141</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

<u>10/25/2018</u>	<u>New Issuance</u>	<u>57,257,147</u>	<u>Common</u>	<u>\$21,376</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>2/27/19</u>	<u>New Issuance</u>	<u>94,886,531</u>	<u>Common</u>	<u>\$48,100</u>	<u>Yes</u>	<u>Sherwin &amp; Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
Shares Outstanding on 3/31/2019	<u>Ending Balance:</u> Common: 2,193,538,213 Preferred: <u>767,000</u>								

**B. Debt Securities, Including Promissory and Convertible Notes**

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures in the past two completed fiscal years and any subsequent interim period.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:  
**The Company did not issue any new debt in the last 2 years**

The Follow is the only remaining Convertible Debt - All other debt is with banks or vendors and all other equity is with convertible preferred shares and common shares.

<u>Date of Note Issuance</u>	<u>Outstanding Balance (\$)</u>	<u>Principal Amount at Issuance (\$)</u>	<u>Interest Accrued (\$)</u>	<u>Maturity Date</u>	<u>Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)</u>	<u>Name of Noteholder</u>	<u>Reason for Issuance (e.g. Loan, Services, etc.)</u>
<u>3/1/2009</u>	<u>\$55,861</u>	<u>\$25,000</u>	<u>\$30,861</u>	<u>3/1/2011</u>	<u>Convertible to Common</u>	<u>Dr. Mark Schnitzer</u>	<u>Convertible Note</u>

Any additional details, including footnotes to the table above:

**The Company did not issue any new debt in the last 2 years and hopes to eliminate this debt in the near future**



**4) Financial Statements**

A. The following financial statements were prepared in accordance with:

U.S. GAAP

IFRS

B. The financial statements for this reporting period were prepared by:

Outside Accountant – Nosek & Associates Certified Public Accountants

Westbrook Corporate Center

Tower One, Suite 300

Westchester, IL. 60154

708-231-4477

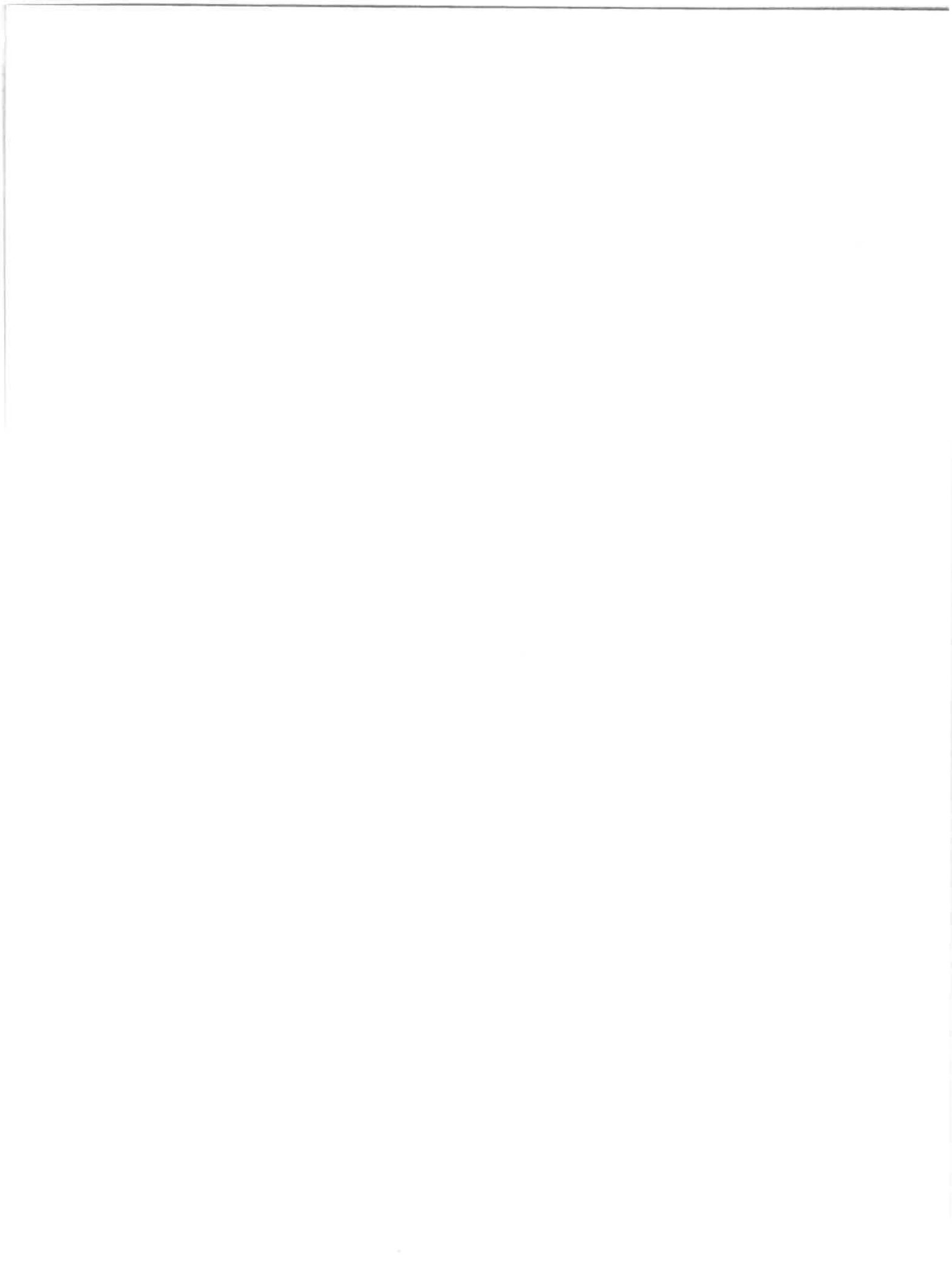
The financial statements described below for the most recent fiscal year or quarter and for the two previous fiscal years and any subsequent interim periods follow the list

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows; and
- F. Financial notes;

**SEE FINANCIAL STATEMENTS AND NOTES STARTING ON THE FOLLOW PAGE**

- **Company is still in the process of completing some PCAOB audits of prior periods and will disclose the report to the public when complete.**

\_\_\_\_\_



# Nosek & Associates

## Certified Public Accountants

One Westbrook Corporate Center  
Suite 300  
Westchester, IL. 60154  
(708) 609-5441

To the Board of Directors:

Alliance Creative Group, Inc.  
1066 National Parkway  
Schaumburg, IL. 60173

May 8, 2019

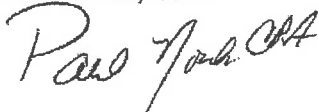
I have compiled the accompanying balance sheet of Alliance Creative Group, Inc. as of March 31, 2019, and the related statements of income, retained earnings, and cash flows for the year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures required by accounting principles generally accepted in the United States of America. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.

Nosek & Associates  
Paul Nosek, CPA



Alliance Creative Group, Inc.  
Balance Sheet

	March 31, 2019	March 31, 2018
<b>Assets</b>		
Cash	\$ 109,418	\$ 93,726
Accounts receivable, net	2,009,378	2,287,332
Employee advances	388,518	76,529
Inventory	1,884,442	1,638,574
Loans receivable, net	76,529	175,875
Other current assets	51,036	-
<b>Total Other Current Assets</b>	<b>4,519,321</b>	<b>4,272,036</b>
Property and Equipment, net	396,337	419,220
Investment	870,000	670,000
Goodwill	1,249,252	1,249,252
Deposits and other assets	123,434	263,530
<b>Total Assets</b>	<b>\$ 7,158,344</b>	<b>\$ 6,874,038</b>
<b>Liabilities and Stockholders' Deficit</b>		
<b>Liabilities</b>		
Accounts payable and accrued expenses	1,808,609	2,163,442
Line of credit, net	1,050,000	1,070,129
<b>Total current liabilities</b>	<b>2,858,609</b>	<b>3,233,571</b>
Notes payable	180,150	265,472
Convertible notes payable	25,000	25,000
<b>Total Long Term Liabilities</b>	<b>205,150</b>	<b>290,472</b>
<b>Total Liabilities</b>	<b>\$ 3,063,759</b>	<b>\$ 3,524,043</b>
<b>Commitments and contingencies</b>		
<b>Stockholders' Equity:</b>		
Preferred Stock	7,670	7,670
Common Stock	2,193,538	1,875,104
Additional paid in capital	9,484,064	9,981,868
Distributions	-	-
Accumulated deficit	(7,590,687)	(8,514,647)
<b>Total Stockholders' Equity</b>	<b>\$ 4,094,585</b>	<b>\$ 3,349,995</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>\$ 7,158,344</b>	<b>\$ 6,874,038</b>

Alliance Creative Group, Inc.  
Statement of Operations

	For the three Months Ended		For the 3 Months Ended	
	3/31/2019	3/31/2018	3/31/2019	3/31/2018
Revenue	\$ 2,535,734	\$ 5,026,388	\$ 2,535,734	\$ 5,026,388
Cost of revenues	\$ 1,807,968	4,098,940	1,807,968	4,098,940
Gross Profit	727,768	927,448	727,768	927,448
Operating Expenses				
General and administrative expenses	\$ 695,425	855,195	695,425	855,195
Total Operating expenses	695,425	855,195	695,425	855,195
Income (loss) from operations	32,340	72,253	32,340	72,253
Other Expenses				
Other income	- \$	-	-	-
Taxes/Uncollected A/R/Inventory Adjustment	-	(24,670)	-	(24,670)
Prior period adjustment	-	-	-	-
Bad Debt Write-Off	-	-	-	-
Total other expenses	-	(24,670)	-	(24,670)
Net income (loss)	\$ 32,340	\$ 47,583	\$ 32,340	\$ 47,583
Less preferred dividends				
Net income (loss) per common share - basic	\$ -	\$ -	\$ -	\$ -
Net income (loss) per common share - diluted	\$ -	\$ -	\$ -	\$ -
Weighted average common shares outstanding				
- basic	2,193,538	1,875,104	2,193,538	1,875,104
- diluted	2,193,538	1,875,104	2,193,538	1,875,104

Alliance Creative Group, Inc.  
Statement of Cash Flows

For the 3 Months Ended

	3/31/2019	3/31/2018
<b>OPERATING ACTIVITIES</b>		
Net Income	\$ 32,340	\$ 47,583
Adjustments to reconcile Net Income to Net Cash provided		
Increase/Decrease in Accounts Receivable	203,687	(487,526)
Increase/Decrease in Inventory	(182,244)	(103,623)
Increase/Decrease Prepaid Expenses	32,634	(53,050)
Increase/Decrease in Accounts Payable	(151,383)	143,585
Increase/Decrease in Accrued Expenses	-	(8,011)
Increase/Decrease in Investments	-	-
Increase/Decrease in Other Current Liabilities	50,000	186,415
Net cash provided by operating activities	(14,966)	(274,627)
<b>INVESTING ACTIVITIES</b>		
Increase/Decrease in Buildings	-	-
Increase/Decrease in Leasehold Improvements	-	-
Increase/Decrease Furniture & Fixtures	-	-
Increase/Decrease Mach. & Equip	(40,970)	-
Increase/Decrease in Goodwill	-	-
Increase/Decrease in Organizational Costs	-	-
Increase/Decrease Security Deposits	-	-
Net cash provided by investing activities	(40,970)	-
<b>FINANCING ACTIVITIES</b>		
Increase/Decrease in Notes Payable	18,050	78,237
Increase/Decrease in Mortgage Payable	-	-
Change in Capital Surplus	(93,870)	71,213
Change in Common Stock	94,886	87,615
Change in Preferred Stock	-	(15,000)
Net cash provided by financing activities	19,066	222,065
Net cash increase for period	(36,870)	(52,562)
Cash at beginning of the Period	146,288	146,288
Cash at end of period	\$ 109,418	\$ 93,726

**5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

**A. Summarize the issuer's business operations**

Alliance Creative Group believes it is a Packaging Solutions Company focused on Retail Packaging and Packaging Management. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. The core business has been around since 1997. The public company was organized in 2000. ACG currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

ACG's team includes experts to provide high-quality packaging and printed products. The ACG experience includes very hands-on operational support out of 8 different warehouse locations and several national and international manufacturing partners.

ACG provides customer support during the entire product process or cycle including but not limited to creating, warehousing, delivering, and replenishing their packaging products

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**B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference**

The Company is also the seed investor and member of the board of PeopleVine, Inc, A people engagement platform. ACG has invested a total of \$720,000 as of March 31, 2019. PeopleVine is a single platform that was designed to help to companies connect, engage, sell and reward their people (customers, Members, an/or employees). At its core PeopleVine is a fully integrated content management system (CMS), marketing automation, and sales tool with a core CRM to capture information to grow more personal relationships with brands, products and services.

PeopleVine is currently a private company that ACGX owns shares in and has a board position. As of this report, ACGX owns, and has vested, 3,364,375 common shares. The last 2 funding transactions by new third parties (From Silicon Valley) put the share value at \$ .75 per share. Therefore, the current value of the shares of PeopleVine that are owned by ACGX is approximately \$2,523,281.

In 2016 ACG started 2 different trucking companies: Primary Trucking (for FTL - full truck load direct business) and Rapid Freight Solutions (For LTL - Broker loads). As of April 2018 the

Company entered into an agreement for a new trucking partnership with Mark-It Logistics., a bigger, more established trucking Company. The new arrangement helped reduce insurance costs, improve safety and compliance procedures, provide access to better software, along with more equipment, additional resources and other benefits. ACG still owned or leased and maintain some trucks and drivers but transferred its trucking clients and most of their drivers to Mark-it. Mark-it took over the trailer liabilities, and expenses related to insurance, compliance, trucking technology, and other day to day operational expenses. This reduced ACG's revenue in 2018 but also substantially reduced its' expenses and liabilities. The Company believes the bottom-line should be improved overtime while saving the company time, money, and other resources. During 2018 there were a number of one-time expenses to allow for this trucking transaction to occur. Some of the parties involved in the transition also signed an agreement that would potentially repay Alliance Creative Group approximately \$500,000 over the next few years to potentially offset all of the one-time expenses booked during this current quarter. The parties are auditing the final numbers to determine the final amount that will be owed back to Alliance. As of December 31, 2018 and during the 1st quarter of 2019 ACG continued to close out any prior trucking liabilities to complete the transition and discontinue all trucking operations.

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C. Describe the issuers' principal products or services, and their markets

ACG's main products and services include the following:

- Flexible Packaging
  - Paper Board Packaging
  - Logistics and VMI (Vendor Managed Inventory) and fulfillment services
  - Other printing and packaging services
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**6) Issuer's Facilities**

ACG rents office and warehouse space and utilizes 3rd party 3PL warehouse facilities in strategic locations.

The business is based in Chicago, Illinois and operates their main office located at 1066 National Parkway, Schaumburg, IL, 60173. The Company moved into their current office space July 1, 2012, which is approximately 13,000 square feet. The Company paid \$6,100 per month until July 2013. The rent then increased \$100 per month per year to a maximum rate of \$6,500 during the 5<sup>th</sup> year of the lease. The last lease ended April 30, 2017. The Company has re-signed a 3 year extension (May 1, 2017 to April 30, 2020) with a couple out clauses. The new lease starts at \$6,863 a month and ends at \$7,147 a month.

As of March 1, 2019, ACG expanded the existing lease to include an additional 3.945 sq ft of



warehouse space in the same building and adjusted the lease to \$9,307 per month from March 1, 2019 to April 30, 2019, and then \$9,448 per month from May 1, 2019 to April 30, 2020.

The Company also owns a couple trucks, a van, and a car for delivery and business purposes.

**7) Officers, Directors, and Control Persons**

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/ Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Steve St. Louis</u>	<u>CEO &amp; Chairman</u>	<u>Vernon Hills, IL</u>	<u>4,000,000</u> <u>100,000,000</u>	<u>Preferred</u> <u>Common</u>	<u>57%</u>	_____
<u>Paul Sorkin</u>	<u>COO, General Counsel and Asst. Secretary</u>	<u>Chicago, IL</u>	<u>0</u>	_____	_____	_____

**8) Legal/Disciplinary History**

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

\_\_\_\_\_

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

\_\_\_\_\_

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities

regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

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4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

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- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

The Company is still a party of a multiple party trucking accident lawsuit that began over 2 years Ago. The case is currently in the possible settlement stage where multiple insurance companies and their appointed legal representatives are negotiating possible solutions. The case is still Pending and the company believes their insurance coverage will cover any or all possible liabilities.

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#### 9) **Third Party Providers**

Please provide the name, address, telephone number and email address of each of the following outside providers:

##### Securities Counsel

Counsel – Law offices of William M. Aul, Esq.

7676 Hazard Center Dr Ste 500

San Diego, CA. 92108

619-497-2555

Bill@Aullaw.net

##### Accountant or Auditor

Paul Nosek

Accountant – Nosek & Associates Certified Public Accountants

Westbrook Corporate Center

Tower One, Suite 300

Westchester, IL. 60154

708-231-4477

Nosekcpa@msn.com

Pre-Audit Firm - Brio Financial Group

217 W. Main St  
Somerville, NJ. 08876

Auditor - Ciro E. Adams CPA, LLC  
56 Rockford Road  
Wilmington, DE. 19806

Investor Relations Consultant  
None

Business contact - Paul Sorkin @Paul@ACGemail.com

**10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Steven St. Louis certify that:

1. I have reviewed this Annual financial and disclosure statement of ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 13, 2019



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Steven St. Louis

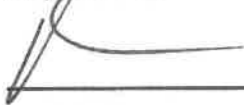
[CEO's Signature]

*Principal Financial Officer:*

I, Paul Sorkin certify that:

1. I have reviewed this annual financial and disclosure statement of ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 18, 2019



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Paul Sorkin

[COO's Signature]

