

**Disclosure Statement Pursuant to the Pink Basic Disclosure
Guidelines**

ALLIANCE CREATIVE GROUP, INC

FORMERLY INVICTA GROUP, INC

7366 N. Lincoln Ave Ste 105
Lincolnwood, IL. 60712

312-498-9769

www.ACGX.us

Info@ACGemail.com

[SIC Codes]

2650 - Paperboard Containers & Boxes

2671 - Packaging Paper & Plastic Film

NAICS Code:

56191 - Packaging & Labeling Services

Annual Report

For the Period Ending: December 31, 2022
(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

2,854,211 as of 12/31/2022

2,014,211 as of 12/31/2021

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

¹Indicate by check mark whether a Change in Control² of the company has occurred over this reporting period:

Yes: X

No: ☐

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name is Alliance Creative Group, Inc.

Incorporated in the State of Nevada on June 1, 2000 as Invicta Group, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated in Nevada on June 1, 2020 no changes during the past five years. Currently Active.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

No trading suspension

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None in the past 12 months

The address(es) of the issuer's principal executive office:

7366 N. Lincoln Ave Ste 105, Lincolnwood, IL. 60712

The address(es) of the issuer's principal place of business:

X Check if principal executive office and principal place of business are the same address:

1

² "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: 702-361-3033
Email: joslyn@pacificstocktransfer.com
Address: 4045 South Spencer Street, Suite 403
Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>8.000.000</u>	<u>as of: 12/31/2022</u>
Total shares outstanding:	<u>2.854.211</u>	<u>as of : 12/31/2022</u>
Total number of shareholders of record:	<u>2.310</u>	<u>as of: 02/08/2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Preferred Series G</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>10.000.000</u>	<u>as of: 12/31/2022</u>
Total shares outstanding:	<u>4.000.000</u>	<u>as of: 12/31/2022</u>
Total number of shareholders of record:	<u>1</u>	<u>as of: 12/31/2022</u>

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Preferred Series H</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>2.000.000</u>	<u>as of: 12/31/2022</u>
Total shares outstanding:	<u>638.236</u>	<u>as of: 12/31/2022</u>
Total number of shareholders of record:	<u>3</u>	<u>as of: 12/31/2022</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

No dividend, 1 for 1 voting rights, no preferred or pre-emption rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series G = No dividend, 1 for 1 voting rights, converts 1 preferred share for 1 common share

Series H = No Dividend, but accumulate 4% interest and conversion rights at 30% discount to market from the average of the lowest 3 closing prices during the last 10 days of trading into common shares. No voting rights.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: X (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2020</u> Common: <u>1,393,044</u> Preferred G: 4,000,000 Preferred H; 739,594									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<u>3/10/21</u>	<u>New issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$10.00</u> <u>0</u>	<u>No</u>	<u>Corporate Advisory Partners, LLC (Hank Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/12/21</u>	<u>New Issuance</u>	<u>146,567</u>	<u>Common</u>	<u>\$36.63</u> <u>5</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>6/02/21</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$10.00</u> <u>0</u>	<u>No</u>	<u>CorporateAds, LLC (Henry Zemla)</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>9/02/21</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$20.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/01/2021</u>	<u>New Issuance</u>	<u>175,000</u>	<u>Common</u>	<u>\$31.85</u> <u>0</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>01/01/2022</u>	<u>New Issuance</u>	<u>135,000</u>	<u>Common</u>	<u>\$25.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>4/8/22</u>	<u>New Issuance</u>	<u>225,000</u>	<u>Common</u>	<u>\$63.63</u> <u>0</u>	<u>yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>5/10/22</u>	<u>New Issuance</u>	<u>230,000</u>	<u>Common</u>	<u>\$25.00</u> <u>0</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/10/22</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$26.04</u> <u>0</u>	<u>yes</u>	<u>Sherin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

Shares Outstanding On 12/31/2022	Ending Balances
	Common: 2,854,211
	Preferred G: 4,000,000
	Preferred H: 638,236

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: X (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
3/1/2009	\$65,085	\$25,000	\$40,085	3/1/2011	Convertible to Common	Dr. Mark Schnitzer	Convertible Note

Use the space below to provide any additional details, including footnotes to the table above:

- ***This debt was removed during the 1st Quarter of 2023***

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcm Markets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

On December 31, 2022, the Board of Directors of Alliance Creative Group, Inc., a Nevada corporation (the "Company"), ratified the following actions by unanimous written consent:

Pursuant to the Asset Purchase Agreement wherein the Company acquired all of the outstanding membership interests and manager interests of two limited liability companies. This included 6403 N WAYNE OWNER, LLC, a Delaware limited liability company (the "First Company") that owns the real property located at 6403 N. Wayne and which contains a sixteen unit corner walk-up, mixed-use building on the border of the Edgewater and Rogers Park neighborhoods of Chicago, Illinois. The Company also acquired all of the outstanding membership interests and manager interests of Peak Construction Group, LLC, a Delaware limited liability company (the "Second Company"). The Second Company is in the construction business with a management team that is experienced in commercial, multi-family, senior living, healthcare, industrial, hospitality, and academic construction market segments. The Second Company also provides design/build services with construction management to offer building and service experience. The purchase of the First Company and the Second Company were each acquired via the

Company's assumption of the then outstanding liabilities of each of them. That is, the Company acquired both the First Company and the Second Company merely by assuming their existing liabilities.

Pursuant to the Acquisition and Exchange Agreement wherein the Company completed an exchange transaction.

Pursuant to the Divestiture and Stock Purchase Agreement wherein the Company completed the divestiture of the packaging business that it has historically owned

If the Company is able to implement its business plans and subject to favorable market conditions, the Company seeks to operate as a holding company. The Company believes that this may allow the Company to gain the benefits that may serve a "shared resource strategy" whereby its subsidiaries and real estate investments may gain the benefits of vertical integration with the opportunity to achieve operating efficiencies and cost savings. If these efforts are successful, the Company anticipates that it may, subject to market conditions, acquire additional real estate assets with a focus on special situations and distressed assets.

In addition and as a secondary strategy, the Company may seek to acquire or originate secured loans and, if circumstances allow, to invest funds in early-stage companies, if market conditions and opportunities allow. If the Company is successful in these strategies, the Company anticipates that it may allow it to better utilize its planned shared resource model. As currently planned and subject to further review of future market conditions and then available and suitable investment opportunities, the Company intends to focus on investments consistent with the Company's managerial and financial resources.

Overall, the Company believes that it has the managerial skills and relationships that may allow it to successfully implement its strategies if it can successfully identify and acquire appropriate acquisition targets, deploy its managerial resources effectively and, if market conditions allow. If these goals can be achieved, then the Company believes that its shared resources strategy may allow the Company to manage its subsidiaries more efficiently and identify appropriate secured lending opportunities with reduced expenses. If these goals can be achieved, the Company may be able to own a diversified portfolio of businesses and investment projects with resulting diversification and lower risk in both the private and public markets.

As currently planned and if market conditions allow, the Company anticipates that it will initially focus on three types of investments or projects: (a) real estate acquisition; (b) secured lending for small businesses; and (c) early-stage equity business investments (and acqui-hires).

The Company also currently owns an aggregate of 1,682,188 shares of PeopleVine, Inc. and the Company holds one seat on the Board of Directors of PeopleVine, Inc.

Prior to December 31, 2022 and for the entire year of 2022 the Company was a Packaging and Fulfillment Solutions Company focused on Retail Packaging and Packaging Management. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. The core business has been around since 1997. The public company was organized in 2000. ACG currently focuses mostly on providing solutions for

flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

ACG's team included experts to provide high-quality packaging and printed products. The ACG experience included very hands-on operational support out of 7 different warehouse locations and several national and international manufacturing partners. ACG provides customer support during the entire product process or cycle including but not limited to creating, warehousing, delivering, and replenishing their packaging product

Moving forward in 2023 these printing and packaging services have been divested and are no longer part of the Company.

B. List any subsidiaries, parent company, or affiliated companies.

As of December 31, 2022 the company has two (2) wholly owned subsidiaries:
6403 N. Wayne Owner, LLC
Peak Construction Group, LLC

C. Describe the issuers' principal products or services.

The Company seeks to operate as a holding company. The Company believes that this may allow the Company to gain the benefits that may serve a "shared resource strategy" whereby its subsidiaries and real estate investments may gain the benefits of vertical integration with the opportunity to achieve operating efficiencies and cost savings. If these efforts are successful, the Company anticipates that it may, subject to market conditions, acquire additional real estate assets with a focus on special situations and distressed assets.

In addition and as a secondary strategy, the Company may seek to acquire or originate secured loans and, if circumstances allow, to invest funds in early-stage companies, if market conditions and opportunities allow. If the Company is successful in these strategies, the Company anticipates that it may allow it to better utilize its planned shared resource model. As currently planned and subject to further review of future market conditions and then available and suitable investment opportunities, the Company intends to focus on investments consistent with the Company's managerial and financial resources.

Overall, the Company believes that it has the managerial skills and relationships that may allow it to successfully implement its strategies if it can successfully identify and acquire appropriate acquisition targets, deploy its managerial resources effectively and, if market conditions allow. If these goals can be achieved, then the Company believes that its shared resources strategy may allow the Company to manage its subsidiaries more efficiently and identify appropriate secured lending opportunities with reduced expenses. If these goals can be

achieved, the Company may be able to own a diversified portfolio of businesses and investment projects with resulting diversification and lower risk in both the private and public markets.

As currently planned and if market conditions allow, the Company anticipates that it will initially focus on three types of investments or projects: (a) real estate acquisition; (b) secured lending for small businesses; and (c) early-stage equity business investments (and acqui-hires).

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

During 2022 - ACG rented office and warehouse space and utilizes 3rd party 3PL warehouse facilities in strategic locations.

The Company moved to a new headquarters (Office and warehouse) with a new lease that started around May 1, 2020 in East Dundee, IL (160 Windsor Drive East Dundee, IL. 60118). The lease payments began May 15, 2020 and end July 31, 2023. The terms include a base rate and a portion of the taxes. The base rate started at \$7,224.65 and increased to \$7,369.14 on February 1, 2021, increased to \$7,516.52 February 1, 2022 and to \$7,666.85 February 1, 2023 until July 31, 2023. The goal of this move includes, but is not limited to, consolidating 3 different local warehouses, reducing overall costs, improving internal controls and efficiencies, while improving the quality of service and preparing for future growth.

As of 11/01/2021 ACG entered into an additional lease for extra warehouse space for 21 months at 801 N. State Street Elgin IL. 60123 for \$5,000 a month until October 31, 2022, then increased to \$5,154.64 until July 31, 2023.

During the first quarter of 2023 all these leases were assigned and removed from the liabilities of the current company.

The Company is currently using 7366 N. Lincoln Ste 105, Lincolnwood, IL. 60172 as its main office and is not being charged rent at this time but may negotiate and enter into a future office space lease agreement if needed.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Paul Sorkin</u>	<u>CEO & Chairman</u>	<u>Chicago, IL</u>	<u>4,000,000</u>	<u>Preferred</u>	<u>58.4%</u>	<u>N/A</u>

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.
- NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: William Aul
Firm: Law offices of William M. Aul, Esq.
Address 1: 1660 Hotel Circle North STE 207
Address 2: San Diego, CA. 92108
Phone: 619-497-2555
Email: Bill@Aullaw.net

Accountant

Name: Sara Panski
Address 1: 7366 N. Lincoln Rd Ste 105
Address 2: Lincolnwood, IL. 60172
Phone: 847-677-0055
Email: spanski@rrmgt.net

Investor Relations

NONE

All other means of Investor Communication:

Twitter: Twitter.com/ACGsocial
LinkedIn LinkedIn/com/company/acgx

Other Service Providers

NONE

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)³:

Name: Sara Panski

Title: Accountant

Relationship to Issuer: CFO

Describe the qualifications of the person or persons who prepared the financial statements: Over a decade of accounting experience

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

³ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Alliance Creative Group, Inc.**Balance Sheet**

	12/31/2022		12/31/2021
Assets			
Cash	13,460		31,291
Accounts Receivable	147,634		1,746,333
Employee Advances	-		419,510
Inventory	-		1,635,857
Loan Receivables	-		
Other Current Assets	-		
Total Current Assests	161,094	#	3,832,991
Property	3,500,000		60,000
Equipment			
Investments	165,142		165,142
Organizational Cost			
Deposits and other assets	0		25,399
Total Other Assets	3,665,142	#	250,541
Total Assets	3,826,236	#	4,083,532
Liabilities and Stockholders Deficit			
Liabilities			
Accounts payable and accrued expenses	121,374		1,631,459
Line of credit	-		742,000
Mortgage on Wayne Property	2,102,610		
Loan for Wayne	711,377		
Loan for ACGX	150,000		
Total current liabilities	2,963,987	#	2,373,459
Notes payable	-		9,167
Convertible notes payable	25,000		25,000
SBA Loan	-		147,083
Total Long Term Liabilities	25,000	#	181,250
Total Liabilities	2,988,987	#	2,554,709
Stockholders Equity			
Preferred Stock	638,236		709,501
Common Stock	2,854,211		2,014,611
Additional paid in capital	7,113,677		7,882,013
Accumulated deficit	(9,768,875)		(9,077,301)
Total Stockholders Equity	837,249	#	1,528,824
Total Liabilities and Stockholders Equity	3,826,236	#	4,083,533

Alliance Creative Group, Inc

Statement of Operations

	For the 3 Months Ended		For the 12 Months Ended	
	12/31/2022	12/31/2021	12/31/2022	12/31/2022
Revenue	3,399,008	3,141,023	12,242,126	11,065,770
Cost of revenues	2,581,879	2,443,302	9,433,863	8,638,244
Gross Profit	817,182	697,721	2,808,264	2,427,526
Operating Expenses				
General and Administrative expenses	762,419	723,483	2,678,361	2,266,213
Total Operating expenses	762,419	723,483	2,678,361	2,266,213
Income (loss) from operations	54,763	(25,762)	129,902	161,313
Other Expenses/Income				
Payroll Protection Forgiveness/Other Income	-	-	-	-
Taxes/Uncollected AR	-	-	-	-
Prior period adjustment	-	-	-	-
Bad Debt Write Off	19,228	-	45,802	-
Taxes	18,000	-	(9,070)	-
Total other expenses	37,228	-	(9,070)	-
Net Income	17,535	(25,762)	93,170	161,313

Alliance Creative Group, Inc

Statement of Cash Flows

	12 months ended	
OPERATING ACTIVITIES	12/31/2022	12/31/2021
Income (loss) from operations	93,170	250,945
Income to Net Cash provided	Adjust accordingly	
Increase/Decrease in Accounts Receivable	1,598,699	57,465
Increase/Decrease in Inventory	1,635,857	(395,870)
Increase/Decrease in Employee Advances	419,510	10,233
Increase/Decrease in Loan Receivables		39,247
Increase/Decrease in other current assets		
Increase/Decrease in property and equipment	(3,440,000)	(57,676)
Increase/Decrease in Prepaid Expenses		
Increase/Decrease in Accounts Payable	(1,510,085)	97,610
Increase/Decrease in Accured Expenses		
Increase/Decrease in Accounts Investments		
Increase/Decrease in Other Current Liabilities		
Increase/Decrease in Debt Converted interest expense		1,667
Net Cash provided by operating activities	2,405,982	3,621
INVESTING ACTIVITIES		
Increase/Decrease in Buildings	3,500,000	
Increase/Decrease in Leasehold Improvements		
Increase/Decrease in Furniture & Fixtures		
Increase/Decrease in Machinery & Equipment		
Increase/Decrease in Goodwill/Organizational Costs		
Increase/Decrease in Security Deposits	25,399	(5,000)
Net cash provided by investing activities	25,399	(5,000)
FINANCING ACTIVITIES		
Increase/Decrease in Notes Payable	(9,167)	(34,100)
Payroll Protection Program		(249,012)
SBA loan	(147,083)	(2,917)
Increase/Decrease in Line of Credit	(742,000)	301,000
Change in capital surplus	(691,574)	
Change in Common Stock		
Change in Preferred Stock		
Net cash provided by financing activities	434,278	14,971
Net cash increase for period	(17,831)	13,592
Cash at beginning of the period	31,291	17,699
Cash at the end of the period	13,460	31,291

**Alliance Creative Group
(FKA Invicta Group, Inc)**

Statement of Stock Holder Equity	Common Stock		Preferred Stock		Paid in Capital	Accumulated Deficit
Balance - December 31, 2021	2,014,611	2,014,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 1st Qtr 2022	135,000	135,000				
Balance - March 31, 2022	2,149,611	2,149,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 2nd Qtr 2022	230,000 225,000	230,000 225,000	(63,630)	(637)		
Balance - June 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,356,043	(9,101,349)
Issues for Services - Restricted Conversions 2nd Qtr 2022	- -	- -	- -	- -	- -	- -
Balance - September 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,356,043	(9,101,349)
Issues for Services - Restricted Conversions 2nd Qtr 2022	250,000	250,000	(7,634)	(764)	(242,365)	
Balance - December 31, 2022	2,854,211	2,854,211	638,237	5,694	7,113,678	(9,768,875)

Alliance Creative Group, Inc.

Notes to the Financial Statements

(Unaudited)

December 31, 2022

1. Summary of Significant Accounting Policies

a. Basis of Financial Statement Presentation -The condensed financial statements presented are those of Alliance Creative Group, Inc., (the "Company"). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading. These financial statements have not been audited but have been prepared according to U.S. GAAP.

b. Year End – The company has adopted a 12/31-year end.

c. Nature of Operations – During 2022 Alliance Creative Group, Inc. was a packaging and fulfillment solutions company focused on retail packaging. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. It currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Some additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products. Moving forward in 2023 ACG will be a parent company for multiple subsidiaries and/or investments.

d. Use of Estimates –the preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported

amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

e. These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements. The books and records of the Company are maintained on the accrual basis of accounting for financial statements and tax reporting purposes

f. Cash and Cash Equivalents – For purposes of the statement of cash flows, the company considers all highly liquid instruments purchased with an original maturity of three months or less to be cash equivalents.

g. Inventory – The primary basis of accounting for inventory is at cost. Cost includes all of the expenditure directly or indirectly incurred in bringing the product to its current condition.

h. Property, Equipment and Depreciation - Property and equipment are stated at cost. Depreciation is computed using the straight-line method over the estimated useful lives of the assets which range from 5 to 39 years.

i. Revenue Recognition – Revenue is recognized when delivery is taken and collection is reasonably assured.

j. Goodwill – Goodwill has been recorded at cost and has not been amortized as its useful life is undeterminable.

2. Current Liabilities

a. Current liabilities include all trade amounts payable as well as loans and a mortgage with the bank.

3. Long term Liabilities

a. Notes Convertible consists of a \$25,000 convertible note that can be converted to common stock at a 50 % discount of the average of the 3 lowest closing prices during the prior 20 days and 8% interest.

4. Shares for Services

a. The Company did not issue any shares for services during the 4th quarter of 2022.

5. Equity

a. The Company issued 250,000 new common shares as part of a conversion of Series H shares during the 4th quarter.

- b. Common Stock consists of 2,854,211 common shares and 638,236 preferred shares.

6. Paycheck Protection Program (PPP) and Government loans or grants

- a. Company received \$249,012 around April 27th, 2020 from 5th 3rd bank related to the PPP program. The Company will use over 75% of these funds to cover payroll, employee benefits, health insurance, rent, utilities, and other approved expenses to hopefully qualify for the full amount to be forgiven.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

This debt was assigned and removed during the 1st quarter of 2023

7. Small Business Association (SBA) Loan

- a. Company received \$150,000 as a SBA loan around June 26th, 2020. The terms of the loan are 30 years at a 3.75% rate with interest accruing but payments were deferred until June of 2021.
- b. The Company will evaluate all future programs to determine if they are eligible for any other programs that become available

This debt was assigned and removed during the 1st quarter of 2023

10) Issuer Certification

Principal Executive Officer:

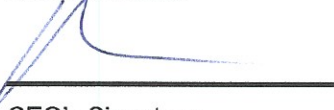
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Paul Sorkin certify that:

1. I have reviewed this Disclosure Statement for Alliance Creative Group, Inc. Symbol ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 29, 2023



CEO's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Sara Panski certify that:

1. I have reviewed this Disclosure Statement for Alliance Creative Group, Inc. Symbol ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 29, 2023



CFO's Signature

(Digital Signatures should appear as "/s/ [OFFICER NAME]")