

Disclosure Statement and Annual Report

ALLIANCE CREATIVE GROUP, INC

FORMERLY INVICTA GROUP, INC

A Nevada Corporation

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Schaumburg, IL. 60173

847-885-1800x175

www.ACGX.us

Info@ACGemail.com

FEIN # 91-2051923

CUSIP NUMBER: 01858T206

[SIC Codes]

2650 - Paperboard Containers & Boxes

2671 - Packaging Paper & Plastic Film

NAICS Code:

56191 - Packaging & Labeling Services

ANNUAL REPORT

For the Period Ending December 31, 2019

The "2019 Annual Report"

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS

AND RECORDS OF ALLIANCE CREATIVE GROUP, INC. (“COMPANY”) IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.

INFORMATION AND DISCLOSURE STATEMENT

All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended. The enumerated items and captions contained herein correspond to the format as set forth in that rule.

FORWARD LOOKING STATEMENTS

This Annual report may contain some forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plan, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements that are other than statements of historical facts. These statements are subject to uncertainties and risks including, but not limited to, the volatility of the market price of our common stock, our inability to predict the effects of company news will have on our stock market price, our business plans, the strategies that we use to develop and evaluate opportunities, the extent of product and service demand and acceptance, changes in technology, economic conditions, the impact of competition and pricing, government regulation, and other risks described in statements filed from time to time with the Securities and Exchange Commission. All such forward-looking statements whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements that may accompany the forward-looking statements. In addition, the Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.

The number of shares or total amount of the securities outstanding for each class of securities authorized

As of: December 31, 2019 the Company had the following:

Common Stock Authorized: 8,000,000
Common Stock Outstanding: 651,044
Public Float: 625,456
Number of Shareholders/Certs of Record with TA: 126
Number of Shareholders on NOBO & OBO: 3636 (As of October 9, 2017)
Preferred Stock Authorized: 10,000,000 (Includes both Series G and H)
Preferred Stock Outstanding Series G: 4,000,000
Preferred Stock Outstanding Series H: 734,746

The exact title and class of securities outstanding

The Company has 2 classes of capital stock

Common (Restricted and Free Trading) and Preferred (Series G & H)

As of 12/31/19 the Company consisted of 651,044 total shares of Common Stock Outstanding and the Company also has 4,734,746 shares of preferred stock outstanding. The Company's trading symbol is ACGX.PK and CUSIP number is 01858T206

Par or stated value and description of the security

The Common Stock has a par value of \$.0001. The Common Stock has a one share one vote right and no future rights to dividends. As of December 31, 2019 the voting rights for the Series G preferred stock was amended to 1 vote per share along with 1 to 1 conversion rights into common stock. If all the remaining preferred stock owned by Mr. St. Louis was converted into restricted common stock in the future it would be equal to 4,000,000 common shares. The Company decreased the Authorized Common Stock to 8,000,000 on August 23, 2019. There are no current plans to convert any more preferred Series G shares into common shares at this time for Mr. St. Louis.

On or around April 7, 2014 the company approved the authorization of a new series of Preferred Stock – Series H - along with taking the proper corporate board actions. On or about April 24, 2014 the Secretary of State of Nevada approved the certificate of designation for these Preferred Series H shares and the Company uploaded this filing to the OTC Markets website.

The filing authorized up to 2,000,000 Preferred Series H shares to be possibly issued in the future. This is not a public offering and if any shares are issued it will be to accredited investors with existing relationships with the company. This may allow the company to raise future capital via equity shares rather than through debt. It may also allow the company to potentially utilize these shares to help close potential future mergers or acquisition opportunities if needed.

If the company sells any of these shares the investors/shareholder(s) will pay \$1 per share and will receive 4% cumulative preferred shares which will include a cumulative dividend in the form of additional shares. If the investor/shareholder decides to convert their shares into common shares after holding them for a minimum of 1 year to cover the restricted time period the preferred shares may be converted into common shares at a ratio equal to 70% of the average of (or a 30% discount from) the 3 lowest closing prices during the prior 10 days.

The company will also maintain the right to buyback these shares or allow a larger future investor to potentially buyout these preferred shares at a price equal to 120% of the original paid amount.

As of December 31, 2019 the company has 734,746 Preferred Series H Shares. This filing is consistent with the company's desire to reduce its debt and build its equity to be better position for the future.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name of the issuer and its predecessors (if any)

Alliance Creative Group, Inc.
No other names in the last 5 years

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was formed on June 1, 2000 under the name of Invicta Group, Inc. in the State of Nevada. The Company changed its name from Invicta Group, Inc. to its current name by filing the Certificate of Amendment to the Articles of Incorporation with the Nevada Secretary of State 10/22/10. The name change was approved and announced on 11/12/10 and the corporate action took effect and FINRA recognized the change at the open of business 11/15/10.

As of November 15, 2010 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and name change and that each two thousand (2000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on November 15, 2010. The new name and stock symbol have also been completed and the Corporation formerly known as Invicta Group, Inc (IVIT) is now Alliance Creative Group, Inc (ACGX). The Company has also reduced the total Authorized shares from 5,000,000,000 to 50,000,000. As of May 1, 2013 the company increased the total authorized shares to 750,000,000. As of August 19, 2015 the Company increased the total authorized shares to 999,000,000. As of October 10, 2016 the Company increased the total authorized shares to

2,900,000,000.

As of August 23, 2019 Alliance Creative Group (ACGX) announced the effectiveness of its reverse and that each four thousand (4000) shares of the Common Stock of the Corporation issued and outstanding shall become one (1) share of Common Stock of the Corporation. Fractional or partial shares will not be issued and instead will be rounded up to the nearest whole number of shares. This reverse split becomes effective as of the market open on August 23, 2019 and the Company lowered the total authorized to 8,000,000.

The Company is currently Active

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>8,000,000</u>	as of date: <u>12/31/2019</u>
Total shares outstanding:	<u>651,044</u>	as of date: <u>12/31/2019</u>
Number of shares in the Public Float ² :	<u>625,456</u>	as of date: <u>12/31/2019</u>
Total number of shareholders of record:	<u>126</u>	as of date: <u>12/31/2019</u>

Additional class of securities (if any):

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Preferred Series G</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>10,000,000</u>	as of date: <u>12/31/2019</u>
Total shares outstanding:	<u>4,000,000</u>	as of date: <u>12/31/2019</u>

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Preferred Series H</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>2,000,000</u>	as of date: <u>12/31/2019</u>
Total shares outstanding:	<u>734,746</u>	as of date: <u>12/31/2019</u>

Transfer Agent

Pacific Stock Transfer Company
4045 South Spencer Street, Suite 403
Las Vegas, NV 89119
Telephone: 702-361-3033
Email: jackieg@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: X No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:
NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company reversed its common stock effective 8/23/19
Under the terms of the Reverse Split, for each four thousand (4,000) shares of the Company's existing Common Stock (the "Old Shares") will be exchanged for one (1) (new) share of the Company's Common Stock (the "New Share"). Fractional shares will be rounded up to the nearest whole number of shares. The Reverse Split becomes effective as of the market open on August 23, 2019

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of 12/31/2017		Opening Balance:							
		Common: <u>1,093,965,378</u>							
		Preferred: <u>369,375</u>							
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (Total \$ at Issuance)	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type
<u>2/7/2017</u>	<u>New Issuance</u>	<u>70,000,000</u>	<u>Common</u>	<u>\$14,700</u>	<u>Yes</u>	<u>Ed Liceaga</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>3/7/2017</u>	<u>New Issuance</u>	<u>75,000,000</u>	<u>Common</u>	<u>\$9,000</u>	<u>Yes</u>	<u>Ed Liceaga</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

<u>4/5/2017</u>	<u>New Issuance</u>	<u>44,432,211</u>	<u>Common</u>	<u>\$7,998</u>	<u>Yes</u>	<u>Ed Liceaga</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/17/2017</u>	<u>New Issuance</u>	<u>80,000,000</u>	<u>Common</u>	<u>\$23,000</u>	<u>Yes</u>	<u>Ed Liceaga</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/13/2017</u>	<u>New Issuance</u>	<u>40,122,682</u>	<u>Common</u>	<u>\$7,359</u>	<u>Yes</u>	<u>Ed Liceaga</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>4/18/2017</u>	<u>New Issuance</u>	<u>65,680,541</u>	<u>Common</u>	<u>\$15,763</u>	<u>Yes</u>	<u>Ed Liceaga</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>5/18/2017</u>	<u>New Issuance</u>	<u>70,000,000</u>	<u>Common</u>	<u>\$21,000</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>8/28/2017</u>	<u>New Issuance</u>	<u>53,930,822</u>	<u>Common</u>	<u>\$20,673</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/19/2017</u>	<u>New Issuance</u>	<u>21,428,571</u>	<u>Common</u>	<u>\$15,000</u>	<u>Yes</u>	<u>Adam Long</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>10/16/2017</u>	<u>New Issuance</u>	<u>40,000,000</u>	<u>Common</u>	<u>\$24,600</u>	<u>Yes</u>	<u>Adam Long</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>11/06/2017</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>\$11,065</u>	<u>Yes</u>	<u>Adam Long</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>11/20/2017</u>	<u>New Issuance</u>	<u>49,204,309</u>	<u>Common</u>	<u>\$28,702</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>11/22/2017</u>	<u>New Issuance</u>	<u>58,725,047</u>	<u>Common</u>	<u>\$21,533</u>	<u>Yes</u>	<u>Adam Long</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>1/22/2018</u>	<u>New Issuance</u>	<u>28,473,946</u>	<u>Common</u>	<u>\$15,945</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>2/12/2018</u>	<u>New Issuance</u>	<u>50,800,000</u>	<u>Common</u>	<u>\$19,050</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>3/12/2018</u>	<u>New Issuance</u>	<u>8,340,920</u>	<u>Common</u>	<u>\$5,977</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>8/8/2018</u>	<u>New Issuance</u>	<u>89,610,823</u>	<u>Common</u>	<u>\$19,042</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/24/2018</u>	<u>New Issuance</u>	<u>76,679,384</u>	<u>Common</u>	<u>\$12,141</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

<u>10/25/2018</u>	<u>New Issuance</u>	<u>57,257,147</u>	<u>Common</u>	<u>\$21,376</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>2/27/19</u>	<u>New Issuance</u>	<u>94,886,531</u>	<u>Common</u>	<u>\$48,100</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/3/19</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$21,350</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>10/31/19</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$17,500</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
Shares Outstanding on 12/31/2019	<u>Ending Balance:</u> Common: 651,044 Preferred: 734,746								

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures in the past two completed fiscal years and any subsequent interim period.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:
The Company did not issue any new debt in the last 2 years

The Follow is the only remaining Convertible Debt - All other debt is with banks or vendors and all other equity is with convertible preferred shares and common shares.

<u>Date of Note Issuance</u>	<u>Outstanding Balance (\$)</u>	<u>Principal Amount at Issuance (\$)</u>	<u>Interest Accrued (\$)</u>	<u>Maturity Date</u>	<u>Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)</u>	<u>Name of Noteholder</u>	<u>Reason for Issuance (e.g. Loan, Services etc.)</u>
<u>3/1/2009</u>	<u>\$55,861</u>	<u>\$25,000</u>	<u>\$30,861</u>	<u>3/1/2011</u>	<u>Convertible to Common</u>	<u>Dr. Mark Schnitzer</u>	<u>Convertible Note</u>

Any additional details, including footnotes to the table above:

The Company did not issue any new debt in the last 2 years and hopes to eliminate this debt in the near future

4) Financial Statements

A. The following financial statements were prepared in accordance with:
 U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by:

Outside Accountant – Nosek & Associates Certified Public Accountants
Westbrook Corporate Center
Tower One, Suite 300
Westchester, IL. 60154
708-231-4477

The financial statements described below for the most recent fiscal year or quarter and for the two previous fiscal years and any subsequent interim periods follow the list

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows; and
- F. Financial notes;

SEE FINANCIAL STATEMENTS AND NOTES STARTING ON THE FOLLOW PAGE

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations

Alliance Creative Group, Inc.
Balance Sheet

	December 31, 2019	December 31, 2018
Assets		
Cash	\$ 87,188	\$ 231,959
Accounts receivable, net	1,844,074	2,120,902
Employee advances	448,696	386,838
Inventory	1,087,787	1,702,198
Loans receivable, net	128,437	168,372
Other current assets	37,336	-
Total Other Current Assets	3,633,518	4,610,269
Property and Equipment, net	411,349	355,367
Investment	870,000	870,000
Organizational Cost	82,500	1,249,252
Deposits and other assets	28,234	123,434
Total Assets	\$ 5,025,601	\$ 7,208,322
 Liabilities and Stockholders' Deficit		
Liabilities		
Accounts payable and accrued expenses	1,790,076	1,959,992
Line of credit, net	716,267	1,000,000
Total current liabilities	2,506,343	2,959,992
Notes payable	-	162,100
Convertible notes payable	25,000	25,000
Total Long Term Liabilities	25,000	187,100
Total Liabilities	\$ 2,531,343	\$ 3,147,092
 Commitments and contingencies		
 Stockholders' Equity:		
Preferred Stock	7,977	8,220
Common Stock	650,644	2,098,652
Additional paid in capital	9,209,264	9,577,384
Distributions	-	-
Accumulated deficit	(7,373,627)	(7,623,027)
Total Stockholders' Equity	\$ 2,494,258	\$ 4,061,230
Total Liabilities and Stockholders' Equity	\$ 5,025,601	\$ 7,208,322

Alliance Creative Group, Inc.
Statement of Operations

	For the 3 Months Ended		For the 12 Months Ended	
	12/31/2019	12/31/2018	12/31/2019	12/31/2018
Revenue	\$ 2,694,211	\$ 3,750,842	\$ 10,776,696	\$ 18,322,208
Cost of revenues	\$ 1,958,353	1,697,437	7,976,094	14,647,200
Gross Profit	735,858	2,053,405	2,800,602	3,675,008
Operating Expenses				
General and administrative expenses	\$ 582,102	2,015,434	2,600,035	3,390,760
Total Operating expenses	582,102	2,015,434	2,600,035	3,390,760
Income (loss) from operations	153,756	37,971	200,567	284,248
Other Expenses				
Other income	- \$	-	-	-
Taxes/Uncollected A/R/Inventory Adjustment	(12,950)	(24,670)	(12,950)	300,162
Prior period adjustment	-	-	-	-
Bad Debt Write-Off	-	(565)	309	-
Total other expenses	(12,950)	(25,235)	(12,641)	300,162
Net income (loss)	\$ 140,806	\$ 12,736	\$ 187,926	\$ 584,410
Less preferred dividends				
Net income (loss) per common share - basic	\$ -	\$ -	\$ -	\$ -
Net income (loss) per common share - diluted	\$ -	\$ -	\$ -	\$ -
Weighted average common shares outstanding				
- basic	601,044	2,098,652	601,044	2,041,394,535
- diluted	601,044	2,098,652	601,044	2,041,394,535

Alliance Creative Group, Inc.
Statement of Cash Flows

For the 3 Months Ended

	12/31/2019	12/31/2018
OPERATING ACTIVITIES		
Net Income	\$ 187,926	\$ 475,139
Adjustments to reconcile Net Income to Net Cash provided		
Increase/Decrease in Accounts Receivable	(276,828)	(321,096)
Increase/Decrease in Inventory	614,411	(167,247)
Increase/Decrease Prepaid Expenses	-	(23,975)
Increase/Decrease in Accounts Payable	(169,916)	67,877
Increase/Decrease in Accrued Expenses	(130,082)	-
Increase/Decrease in Investments	-	(200,000)
Increase/Decrease in Other Current Liabilities	-	116,286
Net cash provided by operating activities	225,511	(53,016)
INVESTING ACTIVITIES		
Increase/Decrease in Buildings	-	93,868
Increase/Decrease in Leasehold Improvements	-	-
Increase/Decrease Furniture & Fixtures	-	-
Increase/Decrease Mach. & Equip	(55,982)	-
Increase/Decrease in Goodwill	-	-
Increase/Decrease in Organizational Costs	-	-
Increase/Decrease Security Deposits	-	109,191
Net cash provided by investing activities	(55,982)	203,059
FINANCING ACTIVITIES		
Increase/Decrease in Notes Payable	(162,100)	(15,574)
Increase/Decrease in Mortgage Payable	-	116,286
Change in Capital Surplus	-	(476,947)
Change in Common Stock	(50,000)	311,463
Change in Preferred Stock	-	400
Net cash provided by financing activities	(212,100)	(64,372)
Net cash increase for period	(42,571)	85,671
Cash at beginning of the Period	129,759	146,288
Cash at end of period	\$ 87,188	\$ 231,959

Alliance Creative Group believes it is a Packaging and Fulfillment Solutions Company focused on Retail Packaging and Packaging Management. ACG helps its clients from initial concept and packaging development through final production and managed inventory solutions. The core business has been around since 1997. The public company was organized in 2000. ACG currently focuses mostly on providing solutions for flexible and clear packaging, folding cartons, vendor managed inventory supply chain services and fulfillment. Additional services include but are not limited to corrugated boxes, commercial printing, labels, and other products and services related to the printing or packaging of consumer products.

ACG's team includes experts to provide high-quality packaging and printed products. The ACG experience includes very hands-on operational support out of 8 different warehouse locations and several national and international manufacturing partners.

ACG provides customer support during the entire product process or cycle including but not limited to creating, warehousing, delivering, and replenishing their packaging products

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

The Company is also the seed investor and member of the board of PeopleVine, Inc, A people engagement platform. ACG has invested a total of \$720,000 as of September 30, 2019. PeopleVine is a single platform that was designed to help to companies connect, engage, sell and reward their people (customers, Members, an/or employees). At its core PeopleVine is a fully integrated content management system (CMS), marketing automation, and sales tool with a core CRM to capture information to grow more personal relationships with brands, products and services.

PeopleVine is currently a private company that ACGX owns shares in and has a board position. As of this report, ACGX owns, and has vested, 3,364,375 common shares. The last 2 funding transactions by new third parties (From Silicon Valley) put the share value at \$.75 per share. Therefore, the current value of the shares of PeopleVine that are owned by ACGX is approximately \$2,523,281.

In 2016 ACG started 2 different trucking companies: Primary Trucking (for FTL - full truck load direct business) and Rapid Freight Solutions (For LTL - Broker loads). As of April 2018 the Company entered into an agreement for a new trucking partnership with Mark-It Logistics., a bigger, more established trucking Company. The new arrangement helped reduce insurance costs, improve safety and compliance procedures, provide access to better software, along with more equipment, additional resources and other benefits. ACG still owned or leased and maintain some trucks and drivers but transferred its trucking clients and most of their drivers to

Mark-it. Mark-it took over the trailer liabilities, and expenses related to insurance, compliance, trucking technology, and other day to day operational expenses. This reduced ACG's revenue in 2018 but also substantially reduced its' expenses and liabilities. The Company believes the bottom-line should be improved overtime while saving the company time, money, and other resources. During 2018 there were a number of one-time expenses to allow for this trucking transaction to occur. Some of the parties involved in the transition also signed an agreement that would potentially repay Alliance Creative Group approximately \$500,000 over the next few years to potentially offset many of the one-time expenses booked during past quarters. The Company is currently attempting to collect the above mentioned debt. As of December 31, 2018 and during the 1st and 2nd quarter of 2019 ACG continued to close out any prior trucking liabilities to complete the transition and discontinue all trucking operations. During the 3rd quarter of 2019 and moving forward most of the expenses related to trucking are related to the ownership and maintenance of internal trucks and drivers used to manage internal business only.

C. Describe the issuers' principal products or services, and their markets

ACG's main products and services include the following:

Flexible Packaging

Paper Board Packaging

Logistics and VMI (Vendor Managed Inventory) and fulfillment services

Other printing and packaging services

6) Issuer's Facilities

ACG rents office and warehouse space and utilizes 3rd party 3PL warehouse facilities in strategic locations.

As of December 31, 2019 the business is based in Chicago, Illinois and operates their main office located at 1066 National Parkway, Schaumburg, IL, 60173. The Company moved into their current office space July 1, 2012, which is approximately 13,000 square feet. The Company paid \$6,100 per month until July 2013. The rent then increased \$100 per month per year to a maximum rate of \$6,500 during the 5th year of the lease. The last lease ended April 30, 2017. The Company has re-signed a 3 year extension (May 1, 2017 to April 30, 2020) with a couple out clauses. The new lease starts at \$6,863 a month and ends at \$7,147 a month.

As of March 1, 2019, ACG expanded the existing lease to include an additional 3,945 sq ft of warehouse space in the same building and adjusted the lease to \$9,307 per month from March 1, 2019 to April 30, 2019, and then \$9,448 per month from May 1, 2019 to April 30, 2020.

The Company also owns a couple trucks, a van, and a car for delivery and business purposes.

The Company will be moving to a new headquarters (Office and warehouse) with a new lease around May 1, 2020 in East Dundee, IL (160 Windsor Drive East Dundee, IL. 60118). The lease payments will begin May 15, 2020 and end July 31, 2023. The terms will include a base rate and a portion of the taxes. The base rate will start at \$7,224.65 and increase to \$7,369.14 on February 1, 2021, will increase to \$7,516.52 February 1, 2022 and to \$7,666.85 February 1, 2023 until July 31, 2023.

The goal of this move includes, but is not limited to, consolidating 3 different warehouses, reducing overall costs, improving internal controls and efficiencies, while improving the quality of service and preparing for future growth.

7) Officers, Directors, and Control Persons

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/ Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Steve St. Louis</u>	<u>CEO & Chairman</u>	<u>Vernon Hills, IL</u>	<u>4,000,000</u> <u>25,000</u>	<u>Preferred</u> <u>Common</u>	<u>87%</u>	
<u>Paul Sorkin</u>	<u>COO, General Counsel and Asst. Secretary</u>	<u>Chicago, IL</u>	<u>0</u>			

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

-
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

As of November 13, 2019 the parties settled the prior accident case during a mediation that will be 100% funded by insurance and no additional liabilities for ACGX. There was a mediation settlement agreement executed between the parties on November 13, 2019.

As of August 2019 the Company filed 2 lawsuits against multiple parties related to the prior Trucking business. In an effort to control expenses the Company hired a law firm that took on these cases for a minimal flat fee along with a contingency fee of 30% of what they collect. Therefore, the Company does not expect any significant expenses while hoping to collect some money over time. Since those two filings an additional lawsuit has been filed in an attempt to collect from the prior trucking business associates. As in most lawsuits they may take longer than expected and can be Unpredictable so the Company has not projected any potential results from these actions.

9) **Third Party Providers**

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel – Law offices of William M. Aul, Esq.

7676 Hazard Center Dr Ste 500 San Diego, CA. 92108 - 619-497-2555 - Bill@Aullaw.net

Accountant or Auditor

Paul Nosek - Accountant – Nosek & Associates Certified Public Accountants

Westbrook Corporate Center Tower One, Suite 300

Westchester, IL. 60154 - 708-231-4477 - Nosekcpa@msn.com

Prior Pre-Audit Firm was Brio Financial Group - 217 W. Main St Somerville, NJ. 08876

Potential Auditor - Ciro E. Adams CPA, LLC - 56 Rockford Road Wilmington, DE. 19806

Investor Relations Consultant: None

Business contact - info@acgemail.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Steven St. Louis certify that:

1. I have reviewed this Annual financial and disclosure statement of ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2020



Steven St. Louis

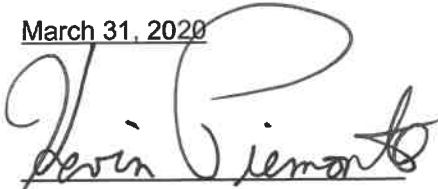
[CEO's Signature]

Principal Financial Officer:

I, Kevin Piemonte certify that:

1. I have reviewed this Annual financial and disclosure statement of ACGX;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2020

A handwritten signature in black ink that reads "Kevin Piemonte". The signature is written in a cursive style with a large, looping initial "K".

Kevin Piemonte

[Senior Vice President Signature]